

Investor Kit

Thursday, 24 January 2019

Top News

Finance Minister Asad Umar on Wednesday unveiled the Finance Supplementary Second Amendment Bill 2019 with incentives for industries, agriculture and investment sectors, while luxury items, vehicles and cigarettes became dearer. <https://www.thenews.com.pk/print/422745-pti-presents-corrective-package>

Measures announced in the mini-budget pack an impetus for the capital market that is likely to see a strong surge after the abolition of taxes on buying and selling of shares and dividends for group companies, analysts said on Wednesday. <https://www.thenews.com.pk/print/422651-mini-budget-packs-impetus-for-equities>

Government on Wednesday lifted ban on purchase of vehicles for non-filers for locally manufactured cars up to 1300CC capacity. <https://www.thenews.com.pk/latest/422637-govt-lifts-ban-on-purchase-of-vehicles-up-to-1300cc-for-non-filers>

US Senator Lindsey Graham, who visited Islamabad this week, is believed to have discussed with Pakistani leaders a proposal for a free trade agreement (FTA) in return for Islamabad's assistance in ending the Afghan war, official sources told Dawn. <https://www.dawn.com/news/1459451/us-hints-at-offering-fta-for-islamabads-help-in-afghan-talks>

Qatar has lifted ban on the import of rice from Pakistan that would provide additional US \$ 40-50 million of rice exports to Qatar. <https://nation.com.pk/24-Jan-2019/qatar-lifts-ban-on-import-of-pak-rice>

Upcoming Events/BoD meetings

Company	Date	Time	Place	Agenda
Honda Atlas Cars	24-Jan	11:00	KHI	3QFY19
HinoPak Motors Limitec	24-Jan	12:40	KHI	3QFY19
Thal Industried Corp.	24-Jan	11:30	LHR	1QFY19
International Steels Ltd	25-Jan	10:30	KHI	2QFY19
Arif Habib Limited	25-Jan	4:00	KHI	2QFY19
Security Papers Ltd.	25-Jan	10:00	KHI	2QFY19
Siemens Pak. Eng. Co.	28-Jan	11:00	UAE	1QFY19
ICI Pakistan Limited	28-Jan	11:30	KHI	2QFY19
Archroma Pakistan Ltd	29-Jan	11:00	KHI	1QFY19
Pakistan Cables Limitec	29-Jan	10:00	KHI	2QFY19
Fauji Foods Limited	29-Jan	10:45	LHR	CY18
Bank Al Habib Limited	30-Jan	12:00	KHI	CY18
Fauji Fert. Bin Qasim	30-Jan	11:30	ISL	CY18
Pakistan Refinery Ltd.	30-Jan	11:00	KHI	2QFY19
Intern. Industries Ltd.	30-Jan	10:00	KHI	2QFY19
Atlas Honda Limited	30-Jan	11:00	KHI	3QFY19
Mitchell's Fruit Farms	30-Jan	10:30	LHR	CY18
Exide Pakistan Limited	30-Jan	11:30	KHI	3QFY19
Fauji Fertilizer Co. Ltd.	31-Jan	9:30	RWL	CY18
Luck Cement Limited	31-Jan	11:30	KHI	2QFY19
Engro Poly. & Chem.	31-Jan	10:00	KHI	CY18
Kot Addu Power Co.	21-Feb	10:00	LHR	2QFY19
Unilever Pakistan Food	28-Feb	2:30	KHI	CY18

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IGI Finex Securities Limited

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	19,224	40,058	29,341
Close (Prev.)	19,150	39,902	29,238
Chg	75	156	103
% Chg	0.4%	0.4%	0.4%
CYTD	-4.9%	-1.0%	-1.5%
FYTD	-6.5%	-4.4%	-4.1%
Volume (mn)		107	179
Value Trade (PKRmn)		5,734	7,341
Market Cap (USDbn)		50.7	59.2

Vol Leaders

Scrip	Price	Chg	Vol
KEL	6.6	(0.0)	15.0
BOP	13.2	0.1	13.8
TRG	26.3	0.3	11.0
PAEL	27.6	0.1	8.2
NRSL	8.5	1.0	8.1

Top Gainers

Scrip	Price	Chg	Chg %
GSKCH	288.8	13.8	5.0%
PSMC	229.7	10.9	5.0%
HCAR	250.1	11.9	5.0%
INDU	1,269.4	35.9	2.9%
MTL	790.5	20.7	2.7%

Top Losers

Scrip	Price	Chg	Chg %
NRL	227.1	(5.8)	-2.5%
BNWM	44.7	(1.0)	-2.3%
FFBL	42.2	(0.9)	-2.1%
FFC	105.5	(1.7)	-1.6%
ATRL	126.6	(2.0)	-1.6%

Settled

Scrip	Price	Vol	Settled
BOP	13.2	9.1	0.4
KEL	6.6	8.9	0.5
TRG	26.3	3.6	0.3
PAEL	27.6	3.7	0.4
NRSL	8.5	3.9	0.5

Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	36,108	-0.9%	0.1%
SHANGHAI SE	2,581	0.1%	3.5%
HangSeng	27,008	0.0%	4.5%
PSEI	7,990	-0.2%	7.0%
Taiwan Taiex	9,846	-0.5%	1.2%
Vietnam Index	908	0.2%	1.8%
Thai Stock Exh	1,617	1.0%	3.4%
Jakarta Stock Exh	6,451	-0.3%	4.1%
Korea Stock Exh	2,128	0.5%	4.2%

Market Multiples

Exchange	P/E	P/B	DY
KSE100	7.79	1.40	6.6
SHANGHAI SE	9.59	1.34	3.3
HangSeng	10.36	1.26	3.9
PSEI	16.70	2.14	1.7
Taiwan Taiex	13.23	1.48	4.8
Vietnam Index	14.18	2.42	1.7
BSE Sensex 30	21.12	3.00	1.5

Portfolio

FIPI	Buy	Sell	Net USDmn
23-Jan-19	9.2	(4.0)	5.27
MTD	63.6	(66.6)	(2.97)
CYTD	63.6	(66.6)	(2.97)
Foreign Ind.	0.0	(0.0)	0.00
Foreign Corp.	6.7	(1.8)	4.84
Overseas Pak	2.6	(2.1)	0.43

LIPI

	Buy	Sell	Net USDmn
Individuals	47.3	(47.7)	(0.45)
Companies	3.8	(4.0)	(0.25)
Banks/DFIs	1.1	(1.6)	(0.45)
NBFC	0.0	(0.0)	(0.04)
Mutual Fund	5.0	(6.1)	(1.14)
Other Org.	1.0	(0.8)	0.14
Broker Prop. Tr.	15.0	(15.9)	(0.95)
Insur. Comp.	0.3	(2.5)	(2.13)

Future

Scrip	Price	Chg	Vol
TRG-FEB	26.5	0.3	11.8
TRG-JAN	26.3	0.4	8.1
PAEL-FEB	27.8	0.0	5.7
BOP-FEB	13.3	0.1	5.1
POWER-JAN	7.9	(0.0)	4.3

Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	12.15%	12.64%	13.15%
Previous	12.15%	12.66%	13.15%
Change (bps)	-	(2.00)	-

KIBOR	03-m	06-m	12-m
Last	10.51%	10.75%	11.33%
Previous	10.52%	10.75%	11.33%
Change (bps)	(1.00)	-	-

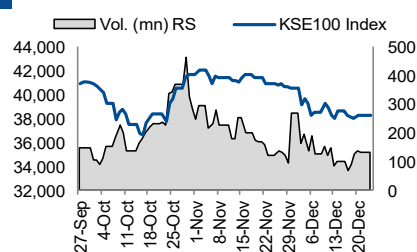
USDPKR	Buy	Sell
Open Market	138.74	139.08
Inter bank	138.50	139.00

Commodities

Local	Current	Previous	Chg %
Cement(bag)	606.0	605.0	0.17%
Urea (bag)	1,825.0	1,807.0	1.00%
FO (MT)	79,842.0	89,154.0	-10.44%
Cotton	8,860.0	8,960.0	-1.12%

International	Current	Previous	Chg %
WTI(bbl)	52.44	52.62	-0.34%
Brent (bbl)	60.93	61.14	-0.34%
Arab Light	61.25	61.62	-0.60%
Coal(USD)	92.65	94.75	-2.22%
Gold(Oz)	1,282.01	1,282.72	-0.06%

KSE100 - 3M Performance



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