

# Investor Kit

Monday, 28 January 2019

## Top News

Hammad Azhar, Minister of State for Revenue, has termed the economic reforms package as neutral budget in term of fiscal and monetary measures but to revive and facilitate the investments and growth. <https://nation.com.pk/26-Jan-2019/govt-to-announce-medium-term-economic-framework>

Pakistan has received the third and final \$1 billion tranche of \$3 billion financial assistance from Saudi Arabia, which will bolster the country's depleting foreign exchange reserves, the central bank's spokesman said on Friday. <https://www.thenews.com.pk/print/423424-pakistan-receives-final-1-billion-tranche-of-saudi-support-package>

The government is set to launch a dollar-denominated diaspora bond – Pakistan Banao Certificate (PBC) – on Jan 31 to tap into the international savings of overseas Pakistanis for building foreign exchange reserves. <https://www.dawn.com/news/1459870/diaspora-bond-to-be-launched-on-31st>

Insufficient release of Public Sector Development Programme (PSDP) funds has hit revenue generation due to slow economic activities, said the Federal Board of Revenue (FBR) sources. <https://fp.brecorder.com/2019/01/20190126442460/>

## Upcoming Events/BoD meetings

Company	Date	Time	Place	Agenda
Siemens Pak. Eng. Co.	28-Jan	11:00	UAE	1QFY19
ICI Pakistan Limited	28-Jan	11:30	KHI	2QFY19
Archroma Pakistan Ltd	29-Jan	11:00	KHI	1QFY19
Pakistan Cables Limiter	29-Jan	10:00	KHI	2QFY19
Fauji Foods Limited	29-Jan	10:45	LHR	CY18
Bank Al Habib Limited	30-Jan	12:00	KHI	CY18
Fauji Fert. Bin Qasim	30-Jan	11:30	ISL	CY18
Pakistan Refinery Ltd.	30-Jan	11:00	KHI	2QFY19
Intern. Industries Ltd.	30-Jan	10:00	KHI	2QFY19
Atlas Honda Limited	30-Jan	11:00	KHI	3QFY19
Mitchell's Fruit Farms	30-Jan	10:30	LHR	CY18
Exide Pakistan Limited	30-Jan	11:30	KHI	3QFY19
Fauji Fertilizer Co. Ltd.	31-Jan	9:30	RWL	CY18
Luck Cement Limited	31-Jan	11:30	KHI	2QFY19
Engro Poly. & Chem.	31-Jan	10:00	KHI	CY18
Colgate-Palmolive Pak.	31-Jan	10:00	KHI	2QFY19
Engro Power Qadirpur	1-Feb	10:00	KHI	CY18
P.I.C.T.L	11-Feb	10:00	KHI	2QFY19
Kot Addu Power Co.	19-Feb	10:00	LHR	2QFY19
Unilever Pakistan Food	28-Feb	2:30	KHI	CY18

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IGI Finex Securities Limited

## PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	19,347	40,265	29,368
Close (Prev.)	19,339	40,289	29,454
Chg	8	(24)	(86)
% Chg	0.0%	-0.1%	-0.3%
CYTD	-4.3%	-0.5%	-1.4%
FYTD	-5.9%	-3.9%	-4.0%
Volume (mn)		117	156
Value Trade (PKRmn)		5,510	6,462
Market Cap (USDbn)		50.8	59.3

## Vol Leaders

Scrip	Price	Chg	Vol
BOP	13.2	0.1	25.3
PIBTL	12.0	(0.1)	18.6
FFL	34.7	1.7	8.7
UNITY	23.0	1.1	8.6
TRG	26.5	0.9	7.9

## Top Gainers

Scrip	Price	Chg	Chg %
GSKCH	318.4	15.2	5.0%
UNITY	23.0	1.1	5.0%
BNWM	47.1	2.1	4.8%
FFBL	43.6	1.8	4.4%
TRG	26.5	0.9	3.4%

## Top Losers

Scrip	Price	Chg	Chg %
EFUG	109.6	(5.4)	-4.7%
ATLH	370.0	(17.0)	-4.4%
HCAR	229.8	(9.0)	-3.8%
SSGC	24.6	(0.9)	-3.7%
INDU	1,207.2	(38.1)	-3.1%

## Settled

Scrip	Price	Vol	Settled
BOP	13.2	10.9	0.4
KEL	6.4	8.2	0.4
PIBTL	12.0	5.6	0.3
TRG	26.5	2.6	0.3
FFL	34.7	4.4	0.5

## Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	36,026	-0.5%	-0.1%
SHANGHAI SE	2,602	0.4%	4.3%
HangSeng	27,569	1.7%	6.7%
PSEI	8,053	-0.1%	7.9%
Taiwan Taiex	9,970	0.9%	2.5%
Vietnam Index	909	0.0%	1.8%
Thai Stock Exh	1,624	0.2%	3.8%
Jakarta Stock Exh	6,483	0.3%	4.7%
Korea Stock Exh	2,178	1.5%	6.7%

## Market Multiples

Exchange	P/E	P/B	DY
KSE100	7.80	1.39	6.5
SHANGHAI SE	9.68	1.35	3.2
HangSeng	10.60	1.29	3.8
PSEI	16.80	2.15	1.7
Taiwan Taiex	13.46	1.50	4.7
Vietnam Index	14.20	2.41	1.8
BSE Sensex 30	21.11	2.98	1.5

Portfolio	Buy	Sell	Net
<b>FIPI</b>			<b>USDm n</b>
25-Jan-19	7.1	(3.8)	3.29
MTD	82.4	(75.0)	7.37
CYTD	82.4	(75.0)	7.37
Foreign Ind.	0.0	(0.0)	(0.02)
Foreign Corp.	5.1	(1.9)	3.26
Overseas Pak	2.0	(1.9)	0.06

LIPI	Buy	Sell	Net
<b>LIPI</b>			<b>USDm n</b>
Individuals	48.1	(49.7)	(1.58)
Companies	2.9	(3.1)	(0.22)
Banks/DFIs	2.0	(2.8)	(0.77)
NBFC	0.3	(0.3)	0.02
Mutual Fund	3.0	(3.9)	(0.95)
Other Org.	0.9	(1.5)	(0.55)
Broker Prop. Tr.	18.3	(18.8)	(0.57)
Insur. Comp.	2.9	(1.6)	1.34

## Future

Scrip	Price	Chg	Vol
BOP-FEB	13.4	0.1	23.6
BOP-JAN	13.2	0.0	11.1
TRG-FEB	26.6	0.8	10.1
PIBTL-FEB	12.1	(0.0)	8.9
PAEL-FEB	27.3	0.1	6.3

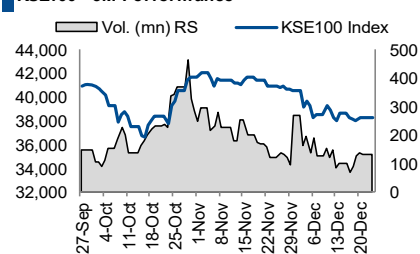
## Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	12.15%	12.64%	13.15%
Previous	12.15%	12.66%	13.15%
Change (bps)	-	(2.00)	-
<b>KIBOR</b>	<b>03-m</b>	<b>06-m</b>	<b>12-m</b>
Last	10.52%	10.75%	11.32%
Previous	10.51%	10.76%	11.33%
Change (bps)	1.00	(1.00)	(1.00)
<b>USDPKR</b>	<b>Buy</b>	<b>Sell</b>	
Open Market	138.74	139.08	
Inter bank	138.50	139.00	

## Commodities

Local	Current	Previous	Chg %
Cement(bag)	606.0	605.0	0.17%
Urea (bag)	1,825.0	1,807.0	1.00%
FO (MT)	79,842.0	89,154.0	-10.44%
Cotton	8,860.0	8,960.0	-1.12%
<b>International</b>	<b>Current</b>	<b>Previous</b>	<b>Chg %</b>
WTI(bbl)	53.36	53.69	-0.61%
Brent (bbl)	61.38	61.64	-0.42%
Arab Light	61.35	61.13	0.36%
Coal(USD)	91.00	92.30	-1.41%
Gold(Oz)	1,302.59	1,305.25	-0.20%

## KSE100 - 3M Performance



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