

# Investor Kit

Friday, July 3, 2020

## Top News

### ECC to take up K-Electric tariff increase today:

ISLAMABAD: With the beginning of the new fiscal year, the government has called a meeting of the Economic Coordination Committee (ECC) of the Cabinet to settle two crucial decisions – an immediate increase of Rs2.39 per unit in electricity tariff for K-Electric customers and adjustment of Rs73 billion cost of imported re-gasified liquefied natural gas (RLNG) in gas consumers tariff.

<https://www.dawn.com/news/1566682/ecc-to-take-up-k-electric-tariff-increase-today>

**Thal East-1 and Bhambhra-1:** ISLAMABAD: Oil & Gas Development Company Limited (OGDCL) being operator of Thal D&P.L with 100 percent working interest has started commercial production of gas from its exploratory wells Thal East-1 and Bhambhra-1, located in district Sukkur (Sindh).  
<https://epaper.brecorder.com/2020/07/03/7-page/843001-news.html>

### Pakistan, US discuss investment ties:

ISLAMABAD: Pakistan and the United States have discussed specific areas for the US investment in the country to strengthen its economy and enhance bilateral trade. Speaking at her online weekly media briefing, Foreign Office spokesperson Aisha Farooqui said that US Special Representative for Afghanistan Reconciliation Ambassador Zalmay Khalilzad and US International Development Finance Corporation (DFC) Chief Executive Officer Adam Boehler visited Islamabad on Wednesday.

<https://www.brecorder.com/news/40002654/pakistan-us-discuss-investment-ties>

## PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	15,157.9	34,978.2	25,047.6
Close (Prev.)	15,121.8	34,889.4	24,959.4
Chg	36.1	88.8	88.2
% Chg	0.2%	0.3%	0.4%
CYTD	-18.8%	-14.1%	-13.7%
FYTD	-4.6%	3.2%	0.2%
Volume (mn)	141.3	232.2	383.1
Value Trade (PKRbn)	8.0	10.3	12.5
Market Cap (USDbn)	1,031.3	1,570.6	6,632.1

## Vol Leaders

Scrip	Price	Chg %	Vol
WTL	1.05	11.7%	52.83
TRG	31.16	3.9%	28.67
MLCF	27.46	-0.4%	21.19
PAEL	24.07	0.7%	18.92
HASCOL	13.81	1.5%	18.36

## Top Gainers

Scrip	Price	Chg	Chg %
FECM	2.1	0.4	22.8%
DWSM	2.7	0.4	17.9%
QUET	5.9	0.9	17.4%
JSBL	6.1	0.9	17.2%
JATM	3.7	0.5	16.9%

## Top Losers

Scrip	Price	Chg	Chg %
UVIC	3.2	-0.9	-22.2%
SPLC	0.5	-0.1	-15.9%
BRR	7.5	-0.9	-10.6%
BIPLS	6.5	-0.5	-7.6%
	786	29.4	-2.3
			-7.4%

## Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	34,978.2	34,889.4	0.3%
SSE Composite	3,090.6	3,026.0	2.1%
BSE30	35,843.7	35,414.5	1.2%
Hang Seng	25,124.2	24,427.2	2.9%
KOSPI	2,135.4	2,106.7	1.4%
Nikkei 225	22,146.0	22,121.7	0.1%
FTSE 100	6,240.4	6,158.0	1.3%
S&P 500	25,827.4	25,735.0	0.4%
DJIA	10,341.9	10,279.3	0.6%
MSCI EM	1,023.5	1,001.1	2.2%
MSCI FM	481.7	481.5	0.0%
MSCI AWCI	532.1	527.3	0.9%

## Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	6.6	0.9	6.8
SSE Composite	12.8	1.3	2.4
BSE30	21.6	2.5	1.6
Hang Seng	11.7	1.0	3.4
KOSPI	15.3	0.9	2.1
Nikkei 225	21.5	1.6	1.9
FTSE 100	18.8	1.5	3.8
S&P 500	23.5	3.7	2.5
DJIA	30.5	7.0	0.9
MSCI EM	16.6	1.6	2.5
MSCI FM	14.2	1.6	3.2
MSCI AWCI	22.1	2.2	2.2

## Portfolio (USDmn)

FIPI	Buy	Sell	Net
2-Jul-20	6.4	-14.1	-7.7
<b>Sector-wise (Net)</b>	<b>Last</b>	<b>MTD</b>	<b>CYTD</b>
<b>Total</b>	<b>-7.7</b>	<b>-11.1</b>	<b>-304.0</b>
Cement	-0.3	-0.6	-62.8
Banks	-5.1	-5.8	-86.3
Fertiliser	-0.1	-0.3	-25.9
Food	0.0	0.0	-2.8
E&Ps	-1.0	-2.6	-69.4
OMCs	-0.2	-0.4	-7.4
Power	0.4	0.3	-10.3
Tech. & Comm.	-0.4	-0.6	-0.3
Tex. Comp.	0.0	0.0	-14.2
All others	-1.1	-1.0	-24.6

## LIPI

Client Type	Last	MTD	CYTD
Individuals	-1.6	-6.2	66.9
Mutual Funds	-0.8	-1.8	0.7
Banks/DFIs	0.8	-0.4	35.0
Companies	4.8	8.1	28.2
Insurance Comp.	3.0	9.4	156.7
Brokers	0.4	0.8	-4.1
Other Org.	1.2	1.2	18.6
NBFC	0.0	0.0	2.0

## Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	6.71	7.09	-38.0
6 month	6.65	7.05	-40.0
12 month	6.73	7.05	-32.0
3 year	7.39	7.53	-14.0
5 year	8.05	8.11	-6.0
7 year	8.31	8.33	-2.0
10 year	8.66	8.69	-3.0

## Forex rates

PKR	Last	Previous	Chg %
USD	167.7	167.7	0.0%
EUR	189.1	189.3	-0.1%
JPY	1.6	1.6	0.0%
GBP	209.7	209.8	-0.1%
CNY	23.6	23.7	-0.5%

## USD/PKR

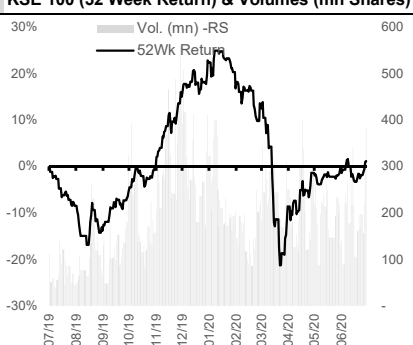
	Buy	Sell
Inter-bank	163.7	164.2
Open-market	163.5	164.5

## Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	43.2	43.1	0.4%
Brent (bbl)	42.4	41.6	1.9%
WTI (bbl)	40.7	39.8	2.1%
Coal (USD/ton)	55.4	55.4	0.0%
Steel (USD/ton)	262.0	263.0	-0.4%
HRC (USD/ton)	3,769.0	3,771.0	-0.1%
CRC (USD/ton)	4,159.0	4,158.0	0.0%
Gold (USD/oz)	1,775.4	1,770.1	0.3%
<b>Domestic</b>	<b>Current</b>	<b>Previous</b>	<b>Chg. %</b>
Cement	543.0	543.0	0.0%
Sona Urea	1,633.0	1,629.0	0.2%
DAP	3,384.0	3,372.0	0.4%

## Market Performance

### KSE 100 (52 Week Return) & Volumes (mn Shares)



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