

# Investor Kit

Thursday, July 11, 2019

## Top News

**NAB begins probe into power plants set up under CPEC | Neutral:** National Accountability Bureau (NAB) has reportedly started investigation into power plants set up under the China Pakistan Economic Corridor (CPEC), well-informed sources told Business Recorder. Chinese companies have established or are in the process of establishing power plants worth \$ 35 billion due to which load shedding has been done away with across the country except those areas where losses are higher than 10 per cent.  
<https://fp.brecorder.com/2019/07/20190711496263/>

**White House confirms July 22 meeting between PM Imran, US President Trump:** The White House on Wednesday confirmed that Prime Minister Imran Khan will meet US President Donald J. Trump on July 22.  
<https://www.dawn.com/news/1493255/white-house-confirms-july-22-meeting-between-pm-imran-us-president-trump>

**NAB arrests Sindh Bank chief, two other officials in fake accounts case:** The National Accountability Bureau (NAB) in Karachi on Wednesday arrested the president of Sindh Bank and two other senior officials in the fake accounts case in which former president Asif Ali Zardari and his business partners are co-accused. <https://www.dawn.com/news/1493259/nab-arrests-sindh-bank-chief-two-other-officials-in-fake-accounts-case>

## PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	15,948	33,840	24,795
Close (Prev.)	15,955	33,856	24,806
Chg	(6.6)	(15.5)	(10.7)
% Chg	-0.04%	-0.05%	-0.04%
CYTD	-7.1%	-8.7%	-11.6%
FYTD	0.3%	-0.2%	-0.8%
Volume (mn)		26	41
Value Trade (PKRmn)		1,474	1,637
Market Cap (USDbn)		38.72	45.0

## Vol Leaders

Scrip	Price	Chg	Vol
DSL	3.8	0.5	3.5
QUICE	3.0	0.2	2.5
MLCF	23.4	0.2	2.5
SNGP	67.8	2.0	1.8
CHCC	33.5	1.5	1.5

## Top Gainers

Scrip	Price	Chg	Chg %
CHCC	33.5	1.5	4.8%
GSKCH	200.0	6.0	3.1%
OLPL	23.7	0.7	3.0%
SNGP	67.8	2.0	3.0%
NCPL	17.6	0.4	2.2%

## Top Losers

Scrip	Price	Chg	Chg %
SML	44.1	(2.3)	-4.99%
HGFA	8.5	(0.4)	-4.38%
HCAR	152.5	(5.1)	-3.26%
SYS	91.0	(3.0)	-3.15%
NRL	108.3	(1.9)	-1.68%

## Settled

Scrip	Price	Vol	Settled
KEL	4.1	1.3	0.2
DSL	3.8	1.9	0.5
MLCF	23.4	1.0	0.4
QUICE	3.0	0.9	0.4
SNGP	67.8	0.8	0.4

## Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	38,557.04	-0.45%	6.90%
SHANGHAI SE	2,915.30	-0.44%	16.90%
HangSeng	28,204.69	0.31%	9.13%
PSEi	8,078.21	0.45%	8.20%
Taiwan Taix	10,798.48	0.89%	11.01%
Vietnam Index	973.65	0.47%	9.09%
Thai Stock Exh	1,739.43	1.04%	11.23%
Jakarta Stock Exh	6,410.68	0.35%	3.49%
Korea Stock Exh	2,058.78	0.33%	0.87%

## Market Multiples

Exchange	P/E	P/B	DY
KSE100	6.13	1.11	7.59
SHANGHAI SE	11.34	1.44	2.74
HangSeng	11.13	1.25	3.69
PSEi	17.44	2.10	1.62
Taiwan Taix	15.98	1.59	4.13
Vietnam Index	16.19	2.45	1.80
BSE Sensex 30	19.40	3.01	1.50

## Portfolio

Buy	Sell	Net	
FIPI		USDmn	
10-Jul-19	3.2	(2.0)	1.22
MTD	28.2	(18.8)	9.44
CYTD	731.1	(673.9)	57.17
Foreign Ind.	0.0	(0.1)	(0.04)
Foreign Corp.	2.6	(1.3)	1.33
Overseas Pak	0.6	(0.6)	(0.06)

## LIPI

USDmn	Buy	Sell	Net
Individuals	7.8	(9.6)	(1.83)
Companies	0.9	(0.6)	0.30
Banks/DFIs	0.4	(0.1)	0.33
NBFC	0.0	(0.0)	0.00
Mutual Fund	0.5	(1.3)	(0.83)
Other Org.	0.0	(0.1)	(0.09)
Broker Prop. Tr.	2.6	(1.7)	0.89
Insur. Comp.	0.1	(0.1)	(0.01)

## Future

Scrip	Price	Chg	Vol
DGKC-JUL	52.6	0.4	3.3
MLCF-JUL	23.4	0.1	2.7
TRG-JUL	16.4	0.1	1.9
EPCL-JUL	28.3	0.0	0.8
ATRL-JUL	77.0	0.9	0.6

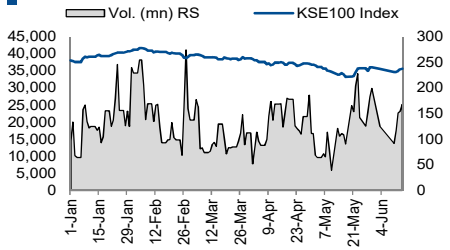
## Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	12.90%	13.34%	13.84%
Previous	13.38%	13.34%	13.84%
Change (bps)	(48.00)	(0.01)	(0.50)
KIBOR	03-m	06-m	12-m
Last	12.97%	13.13%	13.63%
Previous	12.97%	13.13%	13.64%
Change (bps)	-	-	(1.00)
USDPKR	Buy	Sell	
Open Market	157.10	157.1	
Inter bank	157.8	158.3	

## Commodities

Local	Current	Previous	Chg %
Cement(bag)	569.4	571.0	-0.29%
Urea (bag)	1,868.9	1,872.0	-0.17%
FO (M/T)	83,747.4	72,800.0	15.04%
Cotton	8,160.0	8,960.0	-8.93%
International	Current	Previous	Chg %
WTI(bbl)	60.68	58.6	3.55%
Brent (bbl)	67.22	64.73	3.85%
Arab Light	66.85	65.99	1.30%
Coal(USD)	65.9	66.5	-0.90%
Gold(Oz)	1424.57	1392.64	2.29%

## KSE100 - 3M Performance



Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, PSO, IGI Research

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