

# Investor Kit

Friday, July 12, 2019

## Top News

**PM opens housing project for general public:** ISLAMABAD: Prime Minister Imran Khan on Thursday inaugurated the first housing project for the general public. The project was launched under the PTI government's much ambitious programme called Naya Pakistan Housing Project (NPHP) on a piece of land in the Phul-garan area where Bahria Town was already executing its housing scheme.  
<https://www.dawn.com/news/1493576/pm-opens-housing-project-for-general-public>

**No target agreed with Pakistan on exchange rate:** IMF: ISLAMABAD: In the aftermath of speculations regarding further steep decline of rupee against dollar, the IMF has come forward and stated that there was no agreement on exchange rate target under the Fund programme.  
<https://www.thenews.com.pk/print/497048-no-target-agreed-with-pakistan-on-exchange-rate-imf>

**Shabbar Zaidi says traders' call not justified:** 'Someone else is behind strike call': ISLAMABAD: The Federal Board of Revenue (FBR) Chairman, Shabbar Zaidi, has said there was no justification behind the strike of traders, and the Board would not back out from the condition of getting computerised national identity cards (CNICs) on buying of more than Rs50,000.  
<https://www.thenews.com.pk/print/497042-shabbar-zaidi-says-traders-call-not-justified-someone-else-is-behind-strike-call>

## PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	33,875	33,875	24,776
Close (Prev.)	33,840	33,840	24,795
Chg	35.3	35.3	(19.3)
% Chg	0.10%	0.10%	-0.08%
CYTD	97.3%	-8.6%	-11.7%
FYTD	113.1%	-0.1%	-0.8%
Volume (mn)		23	39
Value Trade (PKRmn)		1,296	1,438
Market Cap (USDbn)		38.71	45.0

## Vol Leaders

Scrip	Price	Chg	Vol
DSL	4.1	0.3	4.4
MLCF	23.3	(0.1)	2.7
HUBC	78.2	0.2	2.2
LOTCHEM	16.2	(0.3)	2.1
TPL	4.1	(0.1)	2.1

## Top Gainers

Scrip	Price	Chg	Chg %
SML	46.0	1.8	4.1%
FCEPL	53.6	1.3	2.5%
FFBL	19.0	0.4	2.1%
HBL	118.3	2.1	1.8%
HASCOL	61.2	0.6	0.9%

## Top Losers

Scrip	Price	Chg	Chg %
GSKCH	191.2	(8.8)	-4.40%
NATF	174.9	(6.7)	-3.70%
OLPL	23.0	(0.7)	-2.95%
ARPL	470.0	(14.0)	-2.89%
AGIL	194.5	(5.5)	-2.75%

## Settled

Scrip	Price	Vol	Settled
NBP	36.7	0.3	0.0
DSL	4.1	1.8	0.4
MLCF	23.3	1.2	0.4
UNITY	10.5	2.1	0.9
LOTCHEM	16.2	1.4	0.6

## Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	38,823.11	0.69%	7.64%
SHANGHAI SE	2,917.76	0.08%	17.00%
HangSeng	28,431.80	0.81%	10.01%
PSEi	8,154.49	0.94%	9.22%
Taiwan Taiex	10,843.42	0.42%	11.47%
Vietnam Index	978.63	0.51%	9.65%
Thai Stock Exh	1,740.45	0.06%	11.29%
Jakarta Stock Exh	6,417.07	0.10%	3.59%
Korea Stock Exh	2,080.58	1.06%	1.94%

## Market Multiples

Exchange	P/E	P/B	DY
KSE100	6.13	1.11	7.59
SHANGHAI SE	11.34	1.45	2.74
HangSeng	11.22	1.26	3.66
PSEi	17.60	2.12	1.61
Taiwan Taiex	16.08	1.60	4.11
Vietnam Index	16.34	2.46	1.79
BSE Sensex 30	19.50	3.07	1.48

## Portfolio

FIPI	Buy	Sell	Net
11-Jul-19	4.1	(2.3)	1.73
MTD	32.3	(21.1)	11.17
CYTD	732.9	(674.0)	58.89
Foreign Ind.	0.1	(0.0)	0.12
Foreign Corp.	3.7	(2.0)	1.69
Overseas Pak	0.3	(0.3)	(0.09)

## LIPI

	Buy	Sell	Net
Individuals	9.6	(6.7)	2.96
Companies	0.6	(2.9)	(2.35)
Banks/DFIs	0.1	(0.2)	(0.09)
NBFC	-	(0.0)	(0.00)
Mutual Fund	0.3	(1.8)	(1.52)
Other Org.	0.1	(0.2)	(0.15)
Broker Prop. Tr.	1.7	(2.3)	(0.60)
Insur. Comp.	0.2	(0.2)	0.01

## Future

Scrip	Price	Chg	Vol
MLCF-JUL	23.3	(0.1)	4.1
TRG-JUL	16.3	(0.1)	2.4
DGKC-JUL	52.6	0.0	1.5
LOTCHEM-JUL	16.3	(0.3)	0.7
PAEL-JUL	19.9	0.1	0.5

## Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	12.90%	13.34%	13.84%
Previous	13.38%	13.34%	13.84%
Change (bps)	(48.00)	(0.01)	(0.50)

## KIBOR

	03-m	06-m	12-m
Last	12.99%	13.14%	13.65%
Previous	12.97%	13.13%	13.64%
Change (bps)	2.00	1.00	1.00

## USDPKR

	Buy	Sell
Open Market	158.65	159.9
Inter bank	157.8	158.3

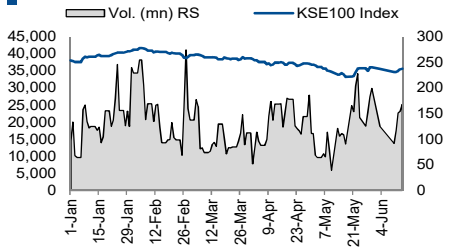
## Commodities

Local	Current	Previous	Chg %
Cement(bag)	569.4	571.0	-0.29%
Urea (bag)	1,868.9	1,872.0	-0.17%
FO (M/T)	83,747.4	72,800.0	15.04%
Cotton	8,160.0	8,960.0	-8.93%

## International

	Current	Previous	Chg %
WTI(bbl)	60.56	60.68	-0.20%
Brent (bbl)	66.96	67.22	-0.39%
Arab Light	68.91	66.85	3.08%
Coal(USD)	66.6	65.9	1.06%
Gold(Oz)	1408.17	1424.57	-1.15%

## KSE100 - 3M Performance



Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, PSO, IGI Research

## IGI Research

research@igi.com.pk

UAN: (+92-21) 111-444-001 | (+92-21) 111-234-234

## IGI Finex Securities Limited

## Contact Details

### Research Team

Saad Khan	Head of Research	Tel: (+92-21) 111-234-234 Ext: 810	saad.khan@igi.com.pk
Abdullah Farhan	Senior Analyst	Tel: (+92-21) 111-234-234 Ext: 912	abdullah.farhan@igi.com.pk
Suleman Ashraf	Research Analyst	Tel: (+92-21) 111-234-234 Ext: 957	suleman.ashraf@igi.com.pk
Muhammad Saad	Research Analyst	Tel: (+92-21) 111-234-234 Ext: 816	muhammad.saad@igi.com.pk
Bharat Kishore	Database Officer	Tel: (+92-21) 111-234-234 Ext: 974	bharat.kishore@igi.com.pk

### Equity Sales

Faisal Jawed Khan	Head of Equities	Tel: (+92-21) 35301779	faisal.jawed@igi.com.pk
Zaeem Haider Khan	Regional Head (North)	Tel: (+92-42) 38303559-68	zaeem.haider@igi.com.pk
Muhammad Naveed	Regional Manager (Islamabad & Upper North)	Tel: (+92-51) 2604861-62	muhammad.naveed@igi.com.pk
Irfan Ali	Regional Manager (Faisalabad)	Tel: (+92-41) 2540843-45	irfan.ali@igi.com.pk
Asif Saleem	Branch Manager (RY Khan)	Tel: (+92-68) 5871652-56	asif.saleem@igi.com.pk
Mehtab Ali	Branch Manager (Multan)	Tel: (+92-61) 4512003	mahtab.ali@igi.com.pk
Zeeshan Kayani	Branch Manager (Abbottabad)	Tel: (+92-992) 408243-44	zeeshan.kayani@igi.com.pk
Ihsan Mohammad	Branch Manager (Peshawar)	Tel: (92-91) 5253035	ihsan.mohammad@igi.com.pk

### IGI Finex Securities Limited

Trading Rights Entitlement Certificate (TREC) Holder of  
Pakistan Stock Exchange Limited |  
Corporate member of Pakistan Mercantile Exchange Limited

### Head Office

Suite No 701-713, 7th Floor, The Forum, G-20,  
Khayaban-e-Jami Block-09, Clifton, Karachi-75600  
UAN: (+92-21) 111-444-001 | (+92-21) 111-234-234  
Fax: (+92-21) 35309169, 35301780  
Website: www.igisecurities.com.pk

### Stock Exchange Office

Room # 134, 3rd Floor, Stock Exchange Building,  
Stock Exchange Road, Karachi.  
Tel: (+92-21) 32429613-4, 32462651-2,  
Fax: (+92-21) 32429607

<b>Lahore Office</b> Shop # G-009, Ground Floor, Packages Mall Tel: (+92-42) 38303560-69 Fax: (+92-42) 38303559	<b>Islamabad Office</b> Mezzanine Floor, Office 5, 6 & 7, Kashmir Plaza, Block- B, Jinnah Avenue, Blue Area Tel: (+92-51) 2604861-2, 2604864, 2273439 Fax: (+92-51) 2273861
<b>Faisalabad Office</b> Room #: 515-516, 5th Floor, State Life Building, 2- Liaqat Road Tel: (+92-41) 2540843-45 Fax: (+92-41) 2540815	<b>Rahim Yar Khan Office</b> Plot # 12, Basement of Khalid Market, Model Town, Town Hall Road Tel: (+92-68) 5871652-3 Fax: (+92-68) 5871651
<b>Multan Office</b> Mezzanine Floor, Abdali Tower, Abdali Road Tel: (92-61) 4512003, 4571183	<b>Abbottabad Office</b> Ground Floor, Al Fatah Shopping Center, Opp. Radio Station, Mansehra Road Tel: (+92-99) 2408243 - 44
<b>Peshawar Office</b> 2nd Floor, The Mall Tower, 35 The Mall Saddar Cantt. Tel: (92-91) 5273035, 5223882	