

# Investor Kit

Friday, July 24, 2020

## Top News

**Forex reserves rise to \$19.047bn:** KARACHI: Pakistan's foreign exchange reserves rose to \$19.047 billion during the week that ended July 17 from \$18.952 billion a week ago, the central bank reported on Thursday. The forex reserves held by the State Bank of Pakistan increased \$67 million to \$12.121 billion, due to official inflows, it said.  
<https://www.thenews.com.pk/print/691066-forex-reserves-rise-to-19-047bn>

**State Bank sells Rs48bn sukuk:** KARACHI: The government on Thursday raised Rs48 billion through the auction of five-year fixed and variable rental rates Ijara Sukuk, in a bid to help finance the budget deficit. The government raised Rs27 billion through the auction of Ijara Sukuk (variable), while the amount realised through fixed rental rate Sukuk was Rs21 billion, according to the central bank's auction result.  
<https://www.thenews.com.pk/print/691068-state-bank-sells-rs48bn-sukuk>

**Gold hits all-time high:** KARACHI: Gold on Thursday was traded for the historic high price of Rs117300 per tola, up by Rs2300 on the local market, traders said. The precious metal was available for Rs100566 per 10 grams, up by Rs1972 locally and was quoted for \$1882 an ounce, up by \$26 internationally.  
<https://www.brecorder.com/news/40007494/gold-hits-all-time-high>

## PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	16,287.4	37,578.2	26,762.6
Close (Prev.)	16,407.7	37,804.6	26,902.1
Chg	-120.3	-226.4	-139.5
% Chg	-0.7%	-0.6%	-0.5%
CYTD	-12.7%	-7.7%	-7.8%
FYTD	2.5%	10.8%	7.1%
Volume (mn)	91.4	246.1	379.3
Value Trade (PKRbn)	6.3	10.3	14.1
Market Cap (USDbn)	1,108.1	1,670.0	7,084.8

## Vol Leaders

Scrip	Price	Chg %	Vol
UNITY	12.63	-1.3%	38.13
ANL	16.33	3.6%	31.22
FFL	11.04	3.6%	23.45
KEL	3.24	0.6%	20.88
HASCOL	13.75	-2.3%	17.76

## Top Gainers

Scrip	Price	Chg	Chg %
SLL	2.5	0.5	24.0%
FIBLM	2.5	0.4	7.9%
SHCM	7.3	1.0	15.9%
SPLC	0.6	0.1	13.5%
DKL	4.6	0.5	13.0%

## Top Losers

Scrip	Price	Chg	Chg %
GRYL	2.9	-0.8	21.4
FCIBL	7.5	-1.0	11.8
FESM	2.0	-0.3	11.7
JATM	4.1	-0.5	11.0
RICL	6.5	-0.6	8.4

## Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	37,578.2	37,804.6	-0.6%
SSE Composite	3,325.1	3,333.2	-0.2%
BSE30	38,140.5	37,871.5	0.7%
Hang Seng	25,263.0	25,057.9	0.8%
KOSPI	2,216.2	2,228.7	-0.6%
Nikkei 225	22,751.6	22,751.6	0.0%
FTSE 100	6,211.4	6,207.1	0.1%
S&P 500	26,652.3	27,005.8	-1.3%
DJIA	10,580.6	10,870.8	-2.7%
MSCI EM	1,077.6	1,077.8	0.0%
MSCI FM	471.8	470.0	0.4%
MSCI AWCI	552.5	556.6	-0.7%

## Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	7.4	0.9	5.7
SSE Composite	14.1	1.5	2.2
BSE30	23.5	2.7	1.4
Hang Seng	11.7	1.0	3.4
KOSPI	16.1	0.9	2.0
Nikkei 225	22.5	1.7	1.9
FTSE 100	19.6	1.5	3.7
S&P 500	23.8	3.8	2.4
DJIA	31.1	7.0	0.8
MSCI EM	17.5	1.6	2.4
MSCI FM	14.0	1.5	3.3
MSCI AWCI	22.8	2.3	2.2

## Portfolio (USDmn)

FIPI	Buy	Sell	Net
23-Jul-20	3.1	-3.8	-0.7
<b>Sector-wise (Net)</b>	<b>Last</b>	<b>MTD</b>	<b>CYTD</b>
<b>Total</b>	<b>-1.4</b>	<b>-57.2</b>	<b>-350.1</b>
Cement	-0.1	-6.0	-68.2
Banks	-0.4	-11.8	-92.3
Fertiliser	-0.1	-5.4	-30.9
Food	0.1	-0.1	-2.9
E&Ps	0.2	-25.6	-92.4
OMCs	-0.2	-1.5	-8.5
Power	-0.2	0.3	-10.3
Tech. & Comm.	0.3	-0.2	0.1
Tex. Comp.	0.1	0.4	-13.7
All others	-1.2	-7.4	-30.9

## LIPI

Client Type	Last	MTD	CYTD
Individuals	-6.3	3.0	76.1
Mutual Funds	-0.1	4.1	6.5
Banks/DFIs	0.6	-10.7	24.6
Companies	6.6	25.2	45.2
Insurance Comp.	2.5	36.9	184.2
Brokers	-2.0	-3.1	-8.0
Other Org.	0.1	-0.9	16.4
NBFC	0.0	0.8	2.9

## Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	6.55	6.53	2.0
6 month	6.54	6.51	3.0
12 month	6.54	6.53	1.0
3 year	7.63	7.57	6.0
5 year	8.31	8.26	5.0
7 year	8.47	8.45	2.0
10 year	8.94	8.93	1.0

## Forex rates

PKR	Last	Previous	Chg %
USD	167.8	168.2	-0.3%
EUR	194.5	193.9	0.3%
JPY	1.6	1.6	0.3%
GBP	213.7	213.4	0.1%
CNY	23.9	24.0	-0.2%

## USD/PKR

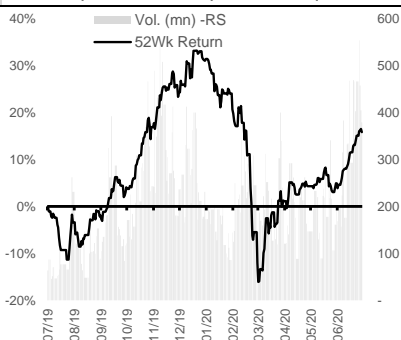
	Buy	Sell
Inter-bank	166.2	166.7
Open-market	166.5	167.5

## Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	44.6	43.9	1.6%
Brent (bbl)	42.8	43.6	-1.9%
WTI (bbl)	41.0	41.9	-2.0%
Coal (USD/ton)	56.3	57.4	-2.0%
Steel (USD/ton)	266.5	262.5	1.5%
HRC (USD/ton)	3,916.0	3,912.0	0.1%
CRC (USD/ton)	4,366.0	4,351.0	0.3%
Gold (USD/oz)	1,887.4	1,871.4	0.9%
<b>Domestic</b>	<b>Current</b>	<b>Previous</b>	<b>Chg. %</b>
Cement	548.0	543.0	0.9%
Sona Urea	1,631.0	1,633.0	-0.1%
DAP	3,386.0	3,384.0	0.1%

## Market Performance

### KSE 100 (52 Week Return) & Volumes (mn Shares)



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