

Investor Kit

Tuesday, July 28, 2020

Top News

IMF helping Pakistan to extricate from FATF grey list: ISLAMABAD: The International Monetary Fund (IMF) has been providing technical assistance to Pakistan with the objective of removing the country from the grey list of Financial Action Task Force (FATF). <https://www.brecorder.com/news/40008242/imf-helping-pakistan-to-extricate-from-fatf-grey-list>

Low remittances to exacerbate external positions:

Moody's: ISLAMABAD: Lower remittances will exacerbate Pakistan's already weak external positions, says Moody's Investor Services (Moody's). The Moody's in its latest report, "Sovereigns - Global: Lower remittances after coronavirus to hurt consumption, raise external risks in major recipient countries", stated that the coronavirus pandemic had triggered a fall in the wages of, and loss of employment for migrant workers. <https://www.brecorder.com/news/40008243/low-remittances-to-exacerbate-external-positions-moodys>

Punjab government imposes complete lockdown till Aug 5:

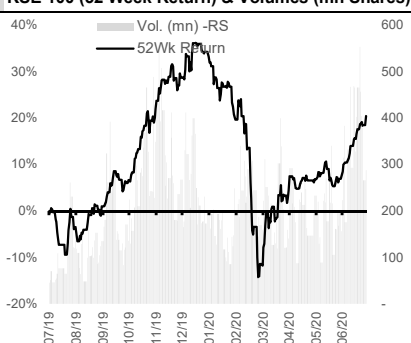
LAHORE: The Punjab government has announced to impose complete lockdown for nine days across Punjab from Tuesday (today) to 5th of August. A notification in this regard was issued on Monday with the approval of chief minister Punjab. <https://www.brecorder.com/news/40008145/punjab-government-imposes-complete-lockdown-till-aug-5>

Housing finance: ECC decision to be endorsed by Cabinet today:

ISLAMABAD: The federal cabinet which is scheduled to meet Tuesday (today) with Prime Minister Imran Khan in the chair, will endorse the ECC decision on housing finance despite the fact that Secretary Finance is said to have claimed that Finance Division was not taken on board on the matter, well informed sources told Business Recorder. <https://www.brecorder.com/news/40008240/housing-finance-ecc-decision-to-be-endorsed-by-cabinet-today>

Market Performance

KSE 100 (52 Week Return) & Volumes (mn Shares)



PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	16,634.3	38,221.2	27,028.4
Close (Prev.)	16,315.4	37,607.6	26,719.3
Chg	318.9	613.5	309.0
% Chg	2.0%	1.6%	1.2%
CYTD	-10.8%	-6.2%	-6.8%
FYTD	4.7%	12.7%	8.2%
Volume (mn)	121.6	183.9	288.1
Value Trade (PKRbn)	7.5	9.9	13.3
Market Cap (USDbn)	1,131.7	1,698.4	7,154.7

Vol Leaders

Scrip	Price	Chg %	Vol
PAEL	30.79	6.5%	28.92
TRG	41.15	7.5%	20.00
PRL	13.05	-4.5%	18.45
MLCF	30.71	1.0%	12.36
FFL	11.29	1.9%	9.03

Top Gainers

Scrip	Price	Chg	Chg %
SBL	8.5	1.0	13.3%
CWSM	2.0	0.2	9.7%
HICL	9.4	0.8	9.3%
SERT	10.9	0.9	9.0%
PKGI	2.2	0.2	9.0%

Top Losers

Scrip	Price	Chg	Chg %
FCIBL	5.8	-0.9	-13.6%
PMI	0.9	-0.1	-13.1%
BILF	1.1	-0.1	-10.1%
FTSM	5.0	-0.5	-9.1%
DKL	4.0	-0.4	-8.4%

Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	38,221.2	37,607.6	1.6%
SSE Composite	3,205.2	3,196.8	0.3%
BSE30	37,934.7	38,128.9	-0.5%
Hang Seng	24,603.3	24,705.3	-0.4%
KOSPI	2,217.9	2,200.4	0.8%
Nikkei 225	22,715.9	22,751.6	-0.2%
FTSE 100	6,104.9	6,123.8	-0.3%
S&P 500	26,584.8	26,469.9	0.4%
DJIA	10,674.4	10,483.1	1.8%
MSCI EM	1,073.1	1,060.5	1.2%
MSCI FM	470.7	469.1	0.3%
MSCI AWCI	552.9	547.9	0.9%

Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	7.5	1.0	5.5
SSE Composite	13.6	1.4	2.3
BSE30	23.7	2.7	1.4
Hang Seng	11.4	1.0	3.5
KOSPI	16.1	0.9	2.0
Nikkei 225	22.4	1.7	1.9
FTSE 100	19.4	1.5	3.8
S&P 500	23.7	3.9	2.4
DJIA	31.3	7.0	0.8
MSCI EM	17.5	1.6	2.4
MSCI FM	14.1	1.5	4.7
MSCI AWCI	22.8	2.3	2.2

Portfolio (USDmn)

FIPI	Buy	Sell	Net
27-Jul-20	10.7	-13.9	-3.3
Sector-wise (Net)	Last	MTD	CYTD
Total	-3.3	-61.8	-354.7
Cement	-1.3	-7.8	-70.0
Banks	-0.5	-13.0	-93.4
Fertiliser	-0.3	-5.8	-31.3
Food	0.0	-0.1	-2.9
E&Ps	0.1	-25.3	-92.2
OMCs	0.1	-1.4	-8.4
Power	-0.4	-0.5	-11.1
Tech. & Comm.	-0.1	-0.2	0.1
Tex. Comp.	0.0	0.5	-13.6
All others	-0.8	-8.4	-31.9

LIPI

Client Type	Last	MTD	CYTD
Individuals	0.9	5.4	78.6
Mutual Funds	0.0	2.9	5.3
Banks/DFIs	0.4	-9.8	25.6
Companies	0.8	24.6	44.6
Insurance Comp.	-0.5	38.6	185.8
Brokers	1.2	-1.8	-6.7
Other Org.	0.5	-0.9	16.4
NBFC	0.0	0.9	2.9

Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	6.88	6.62	26.0
6 month	6.84	6.56	28.0
12 month	6.87	6.55	32.0
3 year	7.88	7.64	24.0
5 year	8.52	8.32	20.0
7 year	8.75	8.51	24.0
10 year	9.18	8.97	21.0

Forex rates

PKR	Last	Previous	Chg %
USD	166.9	167.4	-0.3%
EUR	196.7	195.1	0.8%
JPY	1.6	1.6	0.7%
GBP	215.6	214.2	0.7%
CNY	23.9	23.9	0.3%

USD/PKR

	Buy	Sell
Inter-bank	166.2	166.7
Open-market	166.5	167.5

Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	43.1	43.1	0.1%
Brent (bbl)	43.1	42.9	0.4%
WTI (bbl)	41.6	41.1	1.1%
Coal (USD/ton)	56.0	56.3	-0.4%
Steel (USD/ton)	266.0	265.0	0.4%
HRC (USD/ton)	3,905.0	3,918.0	-0.3%
CRC (USD/ton)	4,363.0	4,369.0	-0.1%
Gold (USD/oz)	1,942.2	1,902.0	2.1%
Domestic	Current	Previous	Chg. %
Cement	548.0	543.0	0.9%
Sona Urea	1,631.0	1,633.0	-0.1%
DAP	3,386.0	3,384.0	0.1%

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