

Investor Kit

Thursday, 08 June 2017

Top News

After making heavy repayments of \$750 million on maturity of Eurobond last month, Pakistan will have to pay back another over \$600 million on account of maturity of two major repayments during the ongoing month amid economic managers' efforts for avoiding depletion of foreign currency reserves from existing levels of \$21.7 billion, The News has learnt. It is not yet decided whether Islamabad will pay back another \$500 million to China obtained into safe deposit or will make fresh request for rollover for another year. This \$500 million will be maturing in June 2017 as Pakistan had returned back \$500 million to China on account of safe deposit last year. <https://www.thenews.com.pk/print/209303-Pakistan-to-repay-another-600m-for-maturity-of-Eurobond>

Encouraged by a huge investment potential in Pakistan's rapidly growing automobile market, renowned Swedish heavy commercial vehicle manufacturer Scania has announced that it will introduce its premium trucks, truck tractors, buses and coaches in south Asian country through a local distributor.

https://epaper.tribune.com.pk/DisplayDetails.aspx?ENL_ID=11201706080248&EN_ID=11201706080084&EMID=11201706080042

The federal government has allowed Pakistan Petroleum Limited (PPL) to continue production from Sui mining lease for a further period of six months with effect from June 1, 2017, a bourse filing said on Wednesday.

<https://www.thenews.com.pk/print/209203-PPL-gets-six-month-extension-in-Sui-mining-lease>

The government on Wednesday decided to raise Rs41 billion from commercial banks to bail out the power sector without adding to fiscal deficit.

<https://www.dawn.com/news/1338070/govt-to-raise-rs41bn-from-banks-to-bail-out-power-sector>

Pakistan swiftly moved to clear the air in the wake of the diplomatic crisis that has engulfed Arab countries, saying that its commercial deal of importing LNG from the Qatari company remains unaffected.

https://epaper.tribune.com.pk/DisplayDetails.aspx?ENL_ID=11201706080250&EN_ID=11201706080084&EMID=11201706080042

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PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	26,237	50,163	34,714
Close (Prev.)	26,246	50,145	34,641
Chg	(9)	18	72
% Chg	0.0%	0.0%	0.2%
CYTD	1.5%	4.9%	5.7%
FYTD	21.2%	32.8%	37.1%
Volume (mn)		60	233
Value Trade (PKRmn)		7,569	11,324
Market Cap (USDbn)		79.2	95.0

Vol Leaders

Scrp	Price	Chg	Vol
DFSM	9.1	(1.0)	23.3
EPCL	36.3	1.7	21.3
POWERR	1.9	(0.3)	19.7
ANL	13.8	0.8	15.3
BOFR2	1.2	(0.2)	13.8

Top Gainers

Scrp	Price	Chg	Chg %
BNWM	71.9	3.4	5.0%
SRVI	1,452.0	57.0	4.1%
ISL	161.8	6.2	4.0%
JLICL	788.9	28.9	3.8%
CJPL	5.4	0.2	3.5%

Top Losers

Scrp	Price	Chg	Chg %
COLG	2310.0	(91.2)	-3.8%
NBP	66.5	(1.5)	-2.2%
EFOODS	140.6	(2.6)	-1.8%
HUBC	124.0	(2.0)	-1.6%
AICL	75.0	(1.2)	-1.6%

Settled

Scrp	Price	Vol	Settled
DFSM	9.1	3.9	15.5%
EPCL	36.3	7.6	35.4%
POWERR	1.9	7.1	36.2%
ANL	13.8	5.7	37.5%
BOFR2	1.2	6.6	47.3%

Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	31,271	0.3%	17.4%
SHANGHAI SE	3,140	1.2%	1.2%
HangSeng	25,974	-0.1%	18.1%
PSEI	8,002	0.6%	17.0%
Taiwan Taiex	10,210	0.0%	10.3%
Vietnam Index	753	0.3%	13.3%
Thai Stock Exh	1,567	-0.2%	1.5%
Jakarta Stock Exh	5,717	0.2%	7.9%
Korea Stock Exh	2,360	-0.4%	16.5%

Market Multiples

Exchange	P/E	P/B	DY
KSE100	11.60	2.03	4.6
SHANGHAI SE	13.84	1.70	2.0
HangSeng	12.75	1.34	3.3
PSEI	19.44	2.48	1.6
Taiwan Taiex	14.40	1.69	3.9
Vietnam Index	14.86	2.24	2.4
BSE Sensex 30	18.99	2.94	1.6

Portfolio

FIPI	Buy	Sell	Net USDm n
7-Jun-17	19.3	(15.3)	3.99
MTD	149.0	(197.1)	(48.1)
CYTD	2,708.6	(3,096.6)	(388.0)
Foreign Ind.	0.0	(0.0)	(0.02)
Foreign Corp.	15.9	(11.1)	4.8
Overseas Pak	3.4	(4.2)	(0.80)

LIPI

	Buy	Sell	Net USDm n
Individuals	87.17	(86.76)	0.41
Companies	5.44	(8.67)	(3.23)
Banks/DFIs	1.15	(3.44)	(2.29)
NBFC	0.6	(0.2)	0.43
Mutual Fund	5.5	(5.8)	(0.30)
Other Org.	0.4	(0.5)	(0.06)
Broker Prop. Tr.	16.4	(16.5)	(0.14)
Insur. Comp.	4.4	(3.2)	1.20

Future

Scrp	Price	Chg	Vol
TRG-JUN	53.4	(0.1)	5.7
ISL-JUN	161.8	5.9	5.6
ISL-JUNB	160.3	6.4	4.1
PAEL-JUN	118.4	3.4	4.1
BOP-JUN	13.0	(0.1)	1.8

Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	6.49%	7.05%	8.20%
Previous	6.48%	7.05%	8.20%
Change (bps)	1.00	-	-
KIBOR	03-m	06-m	12-m
Last	6.14%	6.16%	6.46%
Previous	6.14%	6.15%	6.46%
Change (bps)	-	1.00	-
USDPKR	Buy	Sell	
Open Market	107.40	107.70	
Inter bank	104.78	104.96	

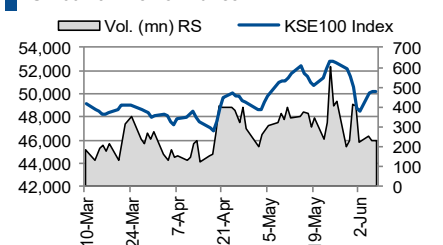
Commodities

Local	Current	Previous	Chg %
Cement(bag)	535.0	536.0	-0.19%
Urea (bag)	1,328.0	1,332.0	-0.30%
FO (M/T)	46,903.2	45,879.6	2.23%
Cotton	6,935.0	6,935.0	0.00%

International

	Current	Previous	Chg %
WTI(bbl)	45.99	45.72	0.59%
Brent (bbl)	48.39	48.06	0.69%
Arab Light	47.63	47.02	1.30%
Coal(USD)	80.50	77.95	3.27%
Gold(Oz)	1,285.98	1,287.15	-0.09%

KSE100 - 3M Performance



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