

# Investor Kit

Friday, June 14, 2019



## Top News

**Crude prices climb four percent:** US blames Iran for tanker attacks: Two oil tankers were attacked on Thursday and left adrift in the Gulf of Oman, driving up oil prices and stoking fears of a new confrontation between Iran and the United States, which blamed Tehran for the incident. "It is the assessment of the United States government that the Islamic Republic of Iran is responsible for the attacks that occurred in the Gulf of Oman today," US Secretary of State Mike Pompeo told reporters without providing explicit evidence to back up the US stance. <https://fp.brecorder.com/2019/06/20190614486130/>

**Imran, Modi avoid each other at SCO Summit:** BISHKEK: Prime Minister Imran Khan and his Indian counterpart Narendra Modi attended dinner reception hosted by President of Kyrgyzstan Sooronbay Jeenbekov in honour of leaders participating in the 19th Shanghai Cooperation Organisation (SCO) Summit in Bishkek. <https://www.thenews.com.pk/print/484103-imran-modi-avoid-each-other-at-sco-summit>

**NAB issues arrest warrants for Faryal:** ISLAMABAD - The National Accountability Bureau late Thursday issued arrest warrants for Faryal Talpur, sister of former president Asif Ali Zardari, reported a private TV channel, quoting sources. <https://nation.com.pk/14-Jun-2019/nab-issues-arrest-warrants-for-faryal>

**Stocks in Asia Pacific mixed amid tensions in the Middle East:** Oil prices spiked following attacks on two tanker ships in the Gulf of Oman on Thursday. In the morning of Asian trading hours on Friday, oil prices were mixed. <https://www.cnbc.com/2019/06/14/asia-markets-china-data-oil-tanker-attacks-currencies-in-focus.html>

## PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	16,713	35,403	25,836
Close (Prev.)	16,508	34,938	25,597
Chg	205	465	239
% Chg	1.2%	1.3%	0.9%
CYTD	-2.7%	-4.5%	-7.9%
FYTD	-18.7%	-15.5%	-15.5%
Volume (mn)		119	154
Value Trade (PKRmn)		5,154	5,639
Market Cap (USDbn)		40.38	46.8

## Vol Leaders

Scrip	Price	Chg	Vol
MLCF	24.1	1.2	12.5
BOP	10.1	0.2	10.4
TRG	16.8	1.0	9.5
KEL	4.5	0.2	8.5
PAEL	22.4	0.8	7.4

## Top Gainers

Scrip	Price	Chg	Chg %
TRG	16.8	1.0	6.1%
FCCL	15.9	0.8	5.5%
FFBL	20.0	1.0	5.3%
MLCF	24.1	1.2	5.0%
MLCF	24.1	1.2	5.0%

## Top Losers

Scrip	Price	Chg	Chg %
IGIHL	165.3	(8.7)	-5.00%
IGIHL	165.3	(8.7)	-5.00%
PSMC	275.1	(13.5)	-4.68%
HGFA	8.0	(0.2)	-2.44%
EFUG	97.0	(2.0)	-2.00%

## Settled

Scrip	Price	Vol	Settled
HUMNL	3.3	6.5	0.3
MLCF	24.1	4.2	0.3
KEL	4.5	6.6	0.6
BOP	10.1	6.4	0.5
TRG	16.8	4.3	0.4

## Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	39,570.92	-0.43%	9.71%
SHANGHAI SE	2,903.15	-0.26%	16.41%
HangSeng	27,153.63	-0.52%	5.06%
PSEi	7,955.73	-1.19%	6.56%
Taiwan Taiex	10,531.44	-0.28%	8.27%
Vietnam Index	953.59	0.37%	6.84%
Thai Stock Exh	1,672.29	-0.11%	6.93%
Jakarta Stock Exh	6,250.78	-0.36%	0.91%
Korea Stock Exh	2,096.75	-0.30%	2.73%

## Market Multiples

Exchange	P/E	P/B	DY
KSE100	6.74	1.17	7.10
SHANGHAI SE	11.20	1.44	2.77
HangSeng	10.76	1.20	3.83
PSEi	17.14	2.07	1.64
Taiwan Taiex	15.49	1.55	4.25
Vietnam Index	16.02	2.41	1.74
BSE Sensex 30	19.41	3.09	1.51

## Portfolio

Buy	Sell	Net	
FIPI		USDmn	
13-Jun-19	4.3	(6.5)	(2.26)
MTD	28.6	(29.3)	(0.70)
CYTD	643.7	(591.8)	51.97
Foreign Ind.	0.0	(0.0)	(0.00)
Foreign Corp.	2.8	(2.6)	0.19
Overseas Pak	0.9	(1.4)	(0.52)

## LIPI

USDmn	Buy	Sell	Net
Individuals	28.2	(26.6)	1.58
Companies	1.7	(3.2)	(1.49)
Banks/DFIs	0.7	(1.0)	(0.22)
NBFC	0.0	(0.0)	(0.01)
Mutual Fund	1.5	(1.1)	0.46
Other Org.	0.5	(1.7)	(1.17)
Broker Prop. Tr.	7.2	(6.7)	0.57
Insur. Comp.	1.3	(0.7)	0.60

## Future

Scrip	Price	Chg	Vol
MLCF-JUN	24.1	1.2	10.6
TRG-JUN	16.9	1.0	8.1
PAEL-JUN	22.5	0.7	7.7
DGKC-JUN	58.0	2.8	4.2
ISL-JUN	42.7	1.4	3.0

## Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	12.79%	13.34%	13.84%
Previous	12.79%	13.34%	13.84%
Change (bps)	-	-	-

## KIBOR

	03-m	06-m	12-m
Last	12.92%	13.05%	13.53%
Previous	12.90%	13.03%	13.48%
Change (bps)	2.00	2.00	5.00

## USDPKR

	Buy	Sell
Open Market	150.5	152.0
Inter bank	151.4	151.9

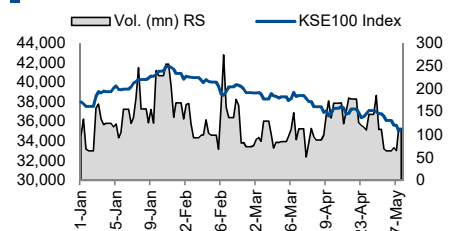
## Commodities

Local	Current	Previous	Chg %
Cement(bag)	538.0	544.0	-1.10%
Urea (bag)	1,842.0	1,827.0	0.82%
FO (M/T)	94,142.9	79,842.0	17.91%
Cotton	8,910.0	8,860.0	0.56%

## International

	Current	Previous	Chg %
WTI(bbl)	52.48	54.23	-3.23%
Brent (bbl)	61.77	63.56	-2.82%
Arab Light	63.14	61.74	2.27%
Coal(USD)	64.00	65.20	-1.84%
Gold(Oz)	1,345.63	1,329.29	1.23%

## KSE100 - 3M Performance



Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, PSO, IGI Research

## IGI Research

research@igi.com.pk

UAN: (+92-21) 111-444-001 | (+92-21) 111-234-234

## IGI Finex Securities Limited

## Contact Details

### Research Team

Saad Khan	Head of Research	Tel: (+92-21) 111-234-234 Ext: 810	saad.khan@igi.com.pk
Abdullah Farhan	Senior Analyst	Tel: (+92-21) 111-234-234 Ext: 912	abdullah.farhan@igi.com.pk
Suleman Ashraf	Research Analyst	Tel: (+92-21) 111-234-234 Ext: 957	suleman.ashraf@igi.com.pk
Muhammad Saad	Research Analyst	Tel: (+92-21) 111-234-234 Ext: 816	muhammad.saad@igi.com.pk
Bharat Kishore	Database Officer	Tel: (+92-21) 111-234-234 Ext: 974	bharat.kishore@igi.com.pk

### Equity Sales

Faisal Jawed Khan	Head of Equities	Tel: (+92-21) 35301779	faisal.jawed@igi.com.pk
Zaeem Haider Khan	Regional Head (North)	Tel: (+92-42) 38303559-68	zaeem.haider@igi.com.pk
Muhammad Naveed	Regional Manager (Islamabad & Upper North)	Tel: (+92-51) 2604861-62	muhammad.naveed@igi.com.pk
Irfan Ali	Regional Manager (Faisalabad)	Tel: (+92-41) 2540843-45	irfan.ali@igi.com.pk
Asif Saleem	Branch Manager (RY Khan)	Tel: (+92-68) 5871652-56	asif.saleem@igi.com.pk
Mehtab Ali	Branch Manager (Multan)	Tel: (+92-61) 4512003	mahtab.ali@igi.com.pk
Zeeshan Kayani	Branch Manager (Abbottabad)	Tel: (+92-992) 408243-44	zeeshan.kayani@igi.com.pk
Ihsan Mohammad	Branch Manager (Peshawar)	Tel: (92-91) 5253035	ihsan.mohammad@igi.com.pk

### IGI Finex Securities Limited

Trading Rights Entitlement Certificate (TREC) Holder of  
Pakistan Stock Exchange Limited |  
Corporate member of Pakistan Mercantile Exchange Limited

### Head Office

Suite No 701-713, 7th Floor, The Forum, G-20,  
Khayaban-e-Jami Block-09, Clifton, Karachi-75600  
UAN: (+92-21) 111-444-001 | (+92-21) 111-234-234  
Fax: (+92-21) 35309169, 35301780  
Website: www.igisecurities.com.pk

### Stock Exchange Office

Room # 134, 3rd Floor, Stock Exchange Building,  
Stock Exchange Road, Karachi.  
Tel: (+92-21) 32429613-4, 32462651-2 ,  
Fax: (+92-21) 32429607

<b>Lahore Office</b> Shop # G-009, Ground Floor, Packages Mall Tel: (+92-42) 38303560-69 Fax: (+92-42) 38303559	<b>Islamabad Office</b> Mezzanine Floor, Office 5, 6 & 7, Kashmir Plaza, Block- B, Jinnah Avenue, Blue Area Tel: (+92-51) 2604861-2, 2604864, 2273439 Fax: (+92-51) 2273861
<b>Faisalabad Office</b> Room #: 515-516, 5th Floor, State Life Building, 2- Liaquat Road Tel: (+92-41) 2540843-45 Fax: (+92-41) 2540815	<b>Rahim Yar Khan Office</b> Plot # 12, Basement of Khalid Market, Model Town, Town Hall Road Tel: (+92-68) 5871652-3 Fax: (+92-68) 5871651
<b>Multan Office</b> Mezzanine Floor, Abdali Tower, Abdali Road Tel: (92-61) 4512003, 4571183	<b>Abbottabad Office</b> Ground Floor, Al Fatah Shopping Center , Opp. Radio Station, Mansehra Road Tel: (+92-99) 2408243 - 44
<b>Peshawar Office</b> 2nd Floor, The Mall Tower, 35 The Mall Saddar Cantt. Tel: (92-91) 5273035, 5223882	

IGI Finex Securities Limited

### Research Analyst(s)

Research Identity Number: BRP009

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