

Investor Kit

Monday, June 15, 2020

Top News

Positive cases could soar to 1.2 million by end July: Umar: ISLAMABAD: Federal Minister for Planning, Development and Special Initiatives Asad Umar has said that the pace of spread of Covid-19 could increase if precautionary measures are not taken seriously and the number of coronavirus patients could reach at 1 to 1.2 million by the end of next month (July). <https://www.brecorder.com/news/1004377/positive-cases-could-soar-to-12-million-by-end-july-umar>

Just in a month: Pakistan faced 242pc surge in deaths: ISLAMABAD: Minister for Planning, Development and Special Initiatives Asad Umar on Sunday said in a tweet that total cumulative deaths due to COVID-19 on May 14 were 770 in Pakistan and 2,649 in India while deaths on June 14 are 2,632 in Pakistan and 9,485 in India so, increase in deaths last month are 242 percent in Pakistan and 258 percent in India. <https://www.thenews.com.pk/print/672682-from-may-14-to-june-14-pakistan-faced-242pc-surge-in-deaths>

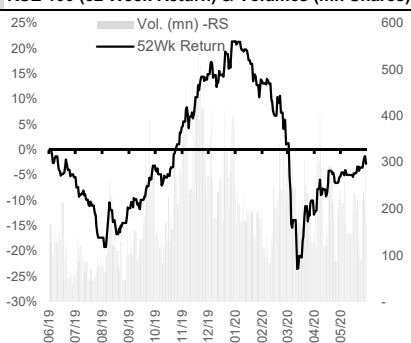
Country cannot afford to borrow more: Hafeez: ISLAMABAD: Prime Minister's adviser on Finance and Revenue Dr Abdul Hafeez Shaikh said on Sunday that the government cannot go on with 11 percent tax to Gross Domestic Product (GDP) as the country cannot borrow more. <https://www.brecorder.com/news/1004378/country-cannot-afford-to-borrow-more-hafeez>

Mass virus testing in Beijing after new cluster triggers lockdowns: ISLAMABAD: Beijing carried out mass testing for the coronavirus on Sunday after a new outbreak in the city that prompted travel warnings across the country amid fears of a resurgence of the disease. <https://www.thenews.com.pk/print/672986-mass-virus-testing-in-beijing-after-new-cluster-triggers-lockdowns>

Locusts to cause up to Rs2,451 bn loss: ISLAMABAD: The government has estimated that the damage to food security will be in the range from Rs490 billion to Rs2,451 billion under various scenarios on account of the ongoing locust attack on crops. <https://www.thenews.com.pk/print/672987-locusts-to-cause-up-to-rs2-451-bn-loss>

Market Performance

KSE 100 (52 Week Return) & Volumes (mn Shares)



PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	34,611.2	34,611.2	24,703.3
Close (Prev.)	15,330.3	35,128.6	25,010.5
Chg	19281.0	-517.3	-307.2
% Chg	125.8%	-1.5%	-1.2%
CYTD	85.5%	-15.0%	-14.9%
FYTD	117.8%	2.1%	-1.1%
Volume (mn)	115.2	115.2	177.9
Value Trade (PKRbn)	4.8	4.8	6.3
Market Cap (USDbn)	1,554.8	1,554.8	6,545.4

Vol Leaders

Scrip	Price	Chg %	Vol
TSMF	3.47	23.9%	0.00
SMTM	3.22	15.8%	0.02
SIBL	7.57	15.2%	0.01
SLL	2.53	12.4%	0.00
SPLC	0.68	11.5%	0.04

Top Gainers

Scrip	Price	Chg	Chg %
TSMF	3.5	0.7	23.9%
SMTM	3.2	0.4	15.8%
SIBL	7.6	1.0	15.2%
SLL	2.5	0.3	12.4%
SPLC	0.7	0.1	11.5%

Top Losers

Scrip	Price	Chg	Chg %
CPAL	3.9	-1.0	-20.5%
BILF	1.0	-0.2	-13.6%
SBL	6.7	-0.8	-10.3%
NCML	2.8	-0.3	-8.3%
CWSM	1.5	-0.1	-7.9%

Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	34,637.6	35,128.6	-1.4%
SSE Composite	2,919.7	2,920.9	0.0%
BSE30	33,780.9	33,538.4	0.7%
Hang Seng	24,301.4	24,480.2	-0.7%
KOSPI	2,132.3	2,176.8	-2.0%
Nikkei 225	22,305.5	22,472.9	-0.7%
FTSE 100	6,105.2	6,076.7	0.5%
S&P 500	25,605.5	25,128.2	1.9%
DJIA	9,663.8	9,588.5	0.8%
MSCI EM	987.0	993.6	-0.7%
MSCI FM	479.3	481.0	-0.3%
MSCI AWCI	516.6	514.9	0.3%

Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	6.8	1.0	6.4
SSE Composite	12.0	1.3	2.6
BSE30	19.8	2.3	1.7
Hang Seng	11.3	1.0	3.5
KOSPI	15.1	0.9	2.1
Nikkei 225	20.8	1.6	1.9
FTSE 100	18.6	1.4	4.0
S&P 500	23.5	3.7	2.5
DJIA	29.3	7.0	0.9
MSCI EM	15.7	1.5	2.6
MSCI FM	13.8	1.6	3.2
MSCI AWCI	21.3	2.2	2.3

Portfolio (USDmn)

FIPI	Buy	Sell	Net
12-Jun-20	3.2	-4.0	-0.8
Sector-wise (Net)	Last	MTD	CYTD
Total	-0.8	-23.0	-270.1
Cement	0.1	-0.8	-59.7
Banks	-0.7	-8.3	-73.3
Fertiliser	-0.1	-2.9	-20.0
Food	0.0	-0.2	-2.6
E&Ps	-0.1	-2.9	-61.9
OMCs	0.1	-1.3	-6.0
Power	0.0	0.0	-11.0
Tech. & Comm.	0.1	0.0	-0.5
Tex. Comp.	0.1	-4.7	-14.0
All others	-0.2	-2.1	-21.3

LIPI

Client Type	Last	MTD	CYTD
Individuals	1.9	6.0	61.3
Mutual Funds	0.1	8.8	1.0
Banks/DFIs	0.3	0.8	34.1
Companies	-1.3	7.9	22.0
Insurance Comp.	0.2	-2.6	134.8
Brokers	-0.5	2.0	-1.8
Other Org.	0.1	0.3	17.5
NBFC	0.0	-0.2	1.3

Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	8.00	8.00	0.0
6 month	7.83	7.85	-2.0
12 month	7.59	7.63	-4.0
3 year	7.69	7.69	0.0
5 year	8.10	8.08	2.0
7 year	8.30	8.28	2.0
10 year	8.60	8.60	0.0

Forex rates

PKR	Last	Previous	Chg %
USD	164.7	164.0	0.4%
EUR	185.3	186.3	-0.6%
JPY	1.5	1.5	-0.7%
GBP	206.4	207.8	-0.7%
CNY	23.2	23.3	-0.2%

USD/PKR

	Buy	Sell
Inter-bank	163.7	164.2
Open-market	163.5	164.5

Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	34.0	35.5	-4.4%
Brent (bbl)	38.5	37.9	1.6%
WTI (bbl)	36.3	36.3	-0.2%
Coal (USD/ton)	57.8	56.5	2.2%
Steel (USD/ton)	265.0	265.0	0.0%
HRC (USD/ton)	3,733.0	3,728.0	0.1%
CRC (USD/ton)	4,101.0	4,102.0	0.0%
Gold (USD/oz)	1,730.8	1,727.7	0.2%
Domestic	Current	Previous	Chg. %
Cement	554.0	553.0	0.2%
Sona Urea	1,668.0	1,673.0	-0.3%
DAP	3,402.0	3,386.0	0.5%

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