

Investor Kit

Wednesday, June 24, 2020

Top News

Govt aiming for 4-4.5pc growth over next three years: ISLAMABAD: Expecting successful continuation of the International Monetary Fund (IMF) programme, the government is targeting the national economy to rebound with four per cent to 4.5pc growth over the next three years and total revenues posting a growth rate of 3pc of gross domestic product.
<https://www.dawn.com/news/1564842/govt-aiming-for-4-45pc-growth-over-next-three-years>

SBP to finance two pilot housing projects: KARACHI: The State Bank of Pakistan (SBP) on Tuesday set up a Steering Committee on Housing and Construction Finance to prepare for and implement sustainable market-led financing of housing projects and mortgages in order to promote the development of housing and construction industry in the country.
<https://www.dawn.com/news/1564840/sbp-to-finance-two-pilot-housing-projects>

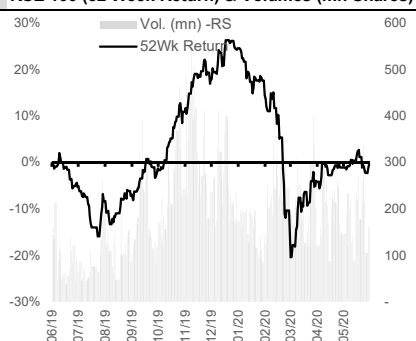
Rupee falls to 2.5-month low of 167.7 on unceasing outflows: KARACHI: The rupee fell to almost two-and-a-half month low of 167.65 against the US dollar in the interbank trade on Tuesday as investors and companies rushed to cover a shortage of the US currency before the fiscal year end, dealers said.
<https://www.thenews.com.pk/print/676788-rupee-falls-to-2-5-month-low-of-167-7-on-unceasing-outflows>

Gold continues to rise: KARACHI: Local gold prices continued their upward trend on Tuesday, hitting a peak of Rs103,100 per tola and Rs88,391 per 10 gram, up Rs1,100 and Rs943 from Monday's rates. According to All Sindh Saraf Jewellers Association, world gold price further went up by nine dollars to \$1,757 per ounce from \$1,746 on Monday.
<https://www.dawn.com/news/1564841/gold-continues-to-rise>

PM tells ministers: Show progress in 6 month or matters would go haywire: ISLAMABAD: Prime Minister Imran Khan on Tuesday warned his ministers to improve their performance in six months, telling them that in case of failure the situation could slip out of hand.
<https://www.thenews.com.pk/print/676943-pm-tells-ministers-show-progress-in-6-month-or-matters-would-go-haywire>

Market Performance

KSE 100 (52 Week Return) & Volumes (mn Shares)



PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	14,777.7	34,052.6	24,401.3
Close (Prev.)	14,617.3	33,737.9	24,246.4
Chg	160.4	314.7	154.8
% Chg	1.1%	0.9%	0.6%
CYTD	-20.8%	-16.4%	-15.9%
FYTD	-7.0%	0.4%	-2.3%
Volume (mn)	48.6	90.1	160.6
Value Trade (PKRbn)	2.7	4.0	5.6
Market Cap (USDbn)	1,005.4	1,529.1	6,461.1

Vol Leaders

Scrip	Price	Chg %	Vol
TRG	27.83	7.5%	11.84
UNITY	11.74	3.5%	11.05
MLCF	25.12	2.5%	6.98
PAEL	23.03	4.4%	6.52
PRLR1	1.14	6.5%	6.01

Top Gainers

Scrip	Price	Chg	Chg %
BGL	6.9	1.0	16.9%
PIL	0.8	0.1	14.3%
GAIL	6.5	0.8	13.7%
UCAPM	0.7	0.1	13.6%
SLL	2.1	0.2	12.9%

Top Losers

Scrip	Price	Chg	Chg %
FCIBL	3.6	-1.0	-21.2%
PKGI	2.0	-0.3	-14.8%
MTIL	8.0	-0.7	-7.6%
PECO	155.6	-12.6	-7.5%
PSYL	16.3	-1.3	-7.5%

Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	34,052.6	33,737.9	0.9%
SSE Composite	2,970.6	2,965.3	0.2%
BSE30	35,430.4	34,911.3	1.5%
Hang Seng	24,907.3	24,511.3	1.6%
KOSPI	2,131.2	2,126.7	0.2%
Nikkei 225	22,549.1	22,437.3	0.5%
FTSE 100	6,320.1	6,244.6	1.2%
S&P 500	26,156.1	26,025.0	0.5%
DJIA	10,209.8	10,130.3	0.8%
MSCI EM	1,014.6	1,000.2	1.4%
MSCI FM	486.0	482.9	0.6%
MSCI AWCI	533.3	528.6	0.9%

Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	6.8	0.9	6.5
SSE Composite	12.2	1.3	2.5
BSE30	20.9	2.5	1.6
Hang Seng	11.2	0.9	3.6
KOSPI	15.1	0.9	2.1
Nikkei 225	21.7	1.7	1.9
FTSE 100	19.1	1.5	3.8
S&P 500	24.0	3.8	2.4
DJIA	30.5	7.0	0.9
MSCI EM	16.4	1.5	2.8
MSCI FM	14.4	1.6	3.2
MSCI AWCI	22.1	2.2	2.3

Portfolio (USDmn)

FIPI	Buy	Sell	Net
23-Jun-20	3.7	-5.9	-2.2
Sector-wise (Net)	Last	MTD	CYTD
Total	-2.2	-32.4	-279.5
Cement	-0.2	-1.2	-60.1
Banks	-0.5	-11.1	-76.0
Fertiliser	-0.5	-6.5	-23.6
Food	0.0	-0.3	-2.7
E&Ps	-0.7	-5.4	-64.4
OMCs	-0.1	-1.5	-6.3
Power	0.0	0.6	-10.5
Tech. & Comm.	0.0	0.4	-0.1
Tex. Comp.	0.1	-4.8	-14.1
All others	-0.4	-2.5	-21.7

LIPI

Client Type	Last	MTD	CYTD
Individuals	0.3	17.6	72.9
Mutual Funds	0.3	6.7	-1.1
Banks/DFIs	0.2	1.2	34.5
Companies	-0.7	5.3	19.4
Insurance Comp.	1.3	-1.0	136.3
Brokers	0.0	2.6	-1.2
Other Org.	0.7	-0.2	17.1
NBFC	0.1	0.2	1.7

Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.80	7.82	-2.0
6 month	7.59	7.60	-1.0
12 month	7.35	7.36	-1.0
3 year	7.72	7.71	1.0
5 year	8.20	8.15	5.0
7 year	8.37	8.35	2.0
10 year	8.69	8.67	2.0

Forex rates

PKR	Last	Previous	Chg %
USD	167.5	166.8	0.4%
EUR	188.4	187.7	0.4%
JPY	1.6	1.6	0.3%
GBP	208.6	207.9	0.4%
CNY	23.7	23.6	0.6%
USD/PKR	Buy	Sell	
Inter-bank	163.7	164.2	
Open-market	163.5	164.5	

Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	37.5	36.4	3.1%
Brent (bbl)	41.7	42.2	-1.2%
WTI (bbl)	40.3	40.5	-0.5%
Coal (USD/ton)	56.3	56.3	0.0%
Steel (USD/ton)	260.0	260.5	-0.2%
HRC (USD/ton)	3,784.0	3,789.0	-0.1%
CRC (USD/ton)	4,154.0	4,150.0	0.1%
Gold (USD/oz)	1,768.4	1,754.4	0.8%
Domestic	Current	Previous	Chg. %
Cement	548.0	553.0	-0.9%
Sona Urea	1,633.0	1,637.0	-0.2%
DAP	3,379.0	3,377.0	0.1%

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