

Investor Kit

Friday, June 28, 2019



Top News

Imran hints at extension in amnesty scheme deadline:

Prime Minister Imran Khan reiterated that the deadline to avail the asset declaration scheme would not be extended and warned that the government would have no other option but to pursue the tax evaders with force if they fail to benefit from the scheme, Radio Pakistan reported on Tuesday.
<https://www.thenews.com.pk/print/490535-imran-hints-at-extension-in-amnesty-scheme-deadline>

Final version of budget to be shared with IMF by July 1:

ISLAMABAD: The government is expecting final passage from the National Assembly of the Finance Bill 2019-20 on Friday (today), after which the next stop will be the International Monetary Fund (IMF) board meeting, which is currently scheduled for July 3. <https://www.dawn.com/news/1490882/final-version-of-budget-to-be-shared-with-imf-by-july-1>

Rupee falls to new lifetime low of 164.50/dollar: KARACHI:

Rupee hit yet another record low against the dollar on Thursday, as a month-end dollar demand from importers and uncertainty over the IMF's conditions on its assistance before the approval of accord pushed down the local currency.
<https://www.thenews.com.pk/print/490587-rupee-falls-to-new-lifetime-low-of-164-50-dollar>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	15,880	33,774	24,877
Close (Prev.)	16,085	34,089	25,089
Chg	(205.5)	(314.1)	(212.5)
% Chg	-1.3%	-0.9%	-0.8%
CYTD	-7.5%	-8.9%	-11.3%
FYTD	-22.8%	-19.4%	-18.7%
Volume (mn)		112	135
Value Trade (PKRmn)		4,215	4,574
Market Cap (USDbn)		38.76	45.1

Vol Leaders

Scrip	Price	Chg	Vol
KEL	4.2	(0.0)	25.0
PAEL	19.5	(0.5)	7.5
FFBL	18.0	0.1	6.5
BOP	9.1	(0.1)	6.0
MLCF	23.0	(0.5)	5.0

Top Gainers

Scrip	Price	Chg	Chg %
HGFA	10.7	0.7	7.3%
NCPL	17.4	1.0	5.9%
NATF	177.2	8.2	4.9%
SPWL	19.3	0.8	4.5%
FATIMA	28.4	1.1	4.1%

Top Losers

Scrip	Price	Chg	Chg %
PMPK	3,768.3	(198.3)	-5.00%
IGIHL	152.1	(8.0)	-4.99%
PSMC	230.3	(12.0)	-4.94%
HCAR	145.0	(6.4)	-4.21%
NML	92.6	(3.9)	-4.04%

Settled

Scrip	Price	Vol	Settled
SILK	1.0	58.6	1.0
SMBL	5.5	0.1	0.0
KEL	4.2	10.7	0.4
TRG	15.9	1.8	0.1
BOP	9.1	3.5	0.4

Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	39,586.41	-0.01%	9.75%
SHANGHAI SE	2,996.79	0.69%	20.17%
HangSeng	28,621.42	1.42%	10.74%
PSEi	8,057.64	0.55%	7.92%
Taiwan Taix	10,773.90	1.14%	10.76%
Vietnam Index	943.11	-1.67%	5.67%
Thai Stock Exh	1,731.64	0.55%	10.73%
Jakarta Stock Exh	6,352.71	0.67%	2.55%
Korea Stock Exh	2,134.32	0.59%	4.57%

Market Multiples

Exchange	P/E	P/B	DY
KSE100	6.41	1.11	7.34
SHANGHAI SE	11.63	1.48	2.69
HangSeng	11.30	1.27	3.63
PSEi	17.39	2.10	1.62
Taiwan Taix	15.91	1.59	4.14
Vietnam Index	15.75	2.38	1.79
BSE Sensex 30	19.68	3.09	1.46

Portfolio

Buy	Sell	Net	
FIPI		USDmn	
27-Jun-19	7.8	(3.3)	4.47
MTD	94.5	(98.5)	(4.02)
CYTD	708.6	(659.9)	48.64
Foreign Ind.	0.0	(0.0)	0.01
Foreign Corp.	4.4	(2.5)	1.82
Overseas Pak	3.4	(0.8)	2.64

LIPI

USDmn	Buy	Sell	Net
Individuals	22.1	(21.3)	0.79
Companies	2.2	(2.2)	0.09
Banks/DFIs	3.2	(3.6)	(0.48)
NBFC	0.1	(0.0)	0.09
Mutual Fund	0.9	(7.0)	(6.10)
Other Org.	0.6	(0.6)	(0.02)
Broker Prop. Tr.	13.0	(10.8)	2.18
Insur. Comp.	1.5	(2.5)	(1.02)

Future

Scrip	Price	Chg	Vol
TRG-JUL	16.0	(0.1)	9.2
TRG-JUN	15.9	(0.0)	6.7
MLCF-JUL	23.2	(0.5)	4.8
KEL-JUL	4.2	(0.0)	4.6
PAEL-JUL	19.6	(0.6)	4.1

Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	12.79%	13.34%	13.84%
Previous	12.93%	13.06%	13.60%
Change (bps)	(14.00)	28.00	24.00

KIBOR

	03-m	06-m	12-m
Last	12.96%	13.10%	13.61%
Previous	12.96%	13.12%	13.61%
Change (bps)	-	(2.00)	-

USDPKR

	Buy	Sell
Open Market	162.5	164.3
Inter bank	163.5	164.0

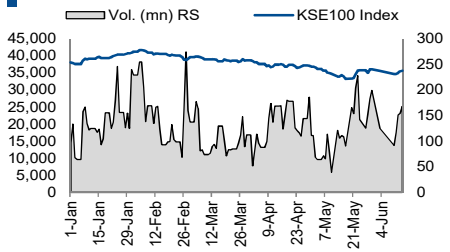
Commodities

Local	Current	Previous	Chg %
Cement(bag)	571.0	543.0	5.16%
Urea (bag)	1,872.0	1,857.0	0.81%
FO (M/T)	72,800.0	94,142.9	-22.67%
Cotton	8,960.0	8,910.0	0.56%

International

	Current	Previous	Chg %
WTI(bbl)	59.17	58.93	0.59%
Brent (bbl)	66.28	65.86	0.34%
Arab Light	66.64	64.92	1.37%
Coal(USD)	64	64	0.66%
Gold(Oz)	1419.78	1405.18	0.29%

KSE100 - 3M Performance



Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, PSO, IGI Research

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