

# Investor Kit

Tuesday, June 30, 2020

## Top News

**Finance bill sees 30 amendments:** ISLAMABAD: The government has introduced 30 amendments to the Finance Bill 2020, most of them related to income tax measures. Of all the recommendations, 16 are related to income tax, 10 to sales tax, and four to federal excise duty (FED). These amendments will come into effect from July 1.  
<https://www.dawn.com/news/1566051/finance-bill-sees-30-amendments>

**Gilead to charge \$2,340 for Covid-19 treatment remdesivir:** New York: Gilead Sciences has said it will charge governments \$2,340 for a 5-day course of remdesivir, a drug that has been shown to shorten recovery times in Covid-19 patients, Financial Times reported. <https://www.thenews.com.pk/print/679711-gilead-to-charge-2-340-for-covid-19-treatment-remdesivir>

**Govt to sell Rs2.460 trillion debt in July-September:** KARACHI: The government aims to sell domestic debt worth Rs2.460 trillion in July-September 2020 to finance the budget deficit, the central bank said on Monday. The State Bank of Pakistan will auction Rs1.200 trillion of three, six and 12 months debts through market treasury bills, the auction target calendar issued by the SBP showed. Central bank was also set to sell Rs840 billion worth of three-, five-, 10-, and 20-year floating rate Pakistan Investment Bonds and Rs420 billion of fixed rate PIBs. Analysts said managing a higher budget deficit could be a huge challenge for the government in the coming fiscal year. The government was likely to remain dependent on bank borrowing to meet its funding requirements.  
<https://www.thenews.com.pk/print/679714-govt-to-sell-rs2-460-trillion-debt-in-july-september>

## PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	14,752.6	34,181.8	24,510.8
Close (Prev.)	14,680.2	33,939.5	24,254.2
Chg	72.5	242.3	256.6
% Chg	0.5%	0.7%	1.1%
CYTD	-20.9%	-16.1%	-15.5%
FYTD	-7.2%	0.8%	-1.9%
Volume (mn)	50.7	98.1	156.7
Value Trade (PKRbn)	3.4	4.9	6.8
Market Cap (USDbn)	1,003.7	1,534.9	6,422.2

## Vol Leaders

Scrip	Price	Chg %	Vol
PRLR1	0.51	0.0%	18.45
SSGC	12.72	1.8%	11.66
HASCOL	13.90	4.7%	11.35
DGKC	85.65	1.6%	8.21
MLCF	26.33	1.5%	8.13

## Top Gainers

Scrip	Price	Chg	Chg %
SPLC	0.6	0.1	22.9%
TSMF	3.0	0.5	19.0%
BPBL	8.0	1.0	14.2%
SBL	8.8	0.9	11.3%
CSIL	2.0	0.2	10.6%

## Top Losers

Scrip	Price	Chg	Chg %
PKGI	2.1	-0.4	-15.7%
SHNI	3.1	-0.5	-13.9%
RUBY	5.0	-0.5	-8.9%
EMCO	21.3	-1.7	-7.5%
ARPAK	119.6	-9.6	-7.5%

## Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	34,181.8	33,939.5	0.7%
SSE Composite	2,961.5	2,979.6	-0.6%
BSE30	34,961.5	35,171.3	-0.6%
Hang Seng	24,301.3	24,550.0	-1.0%
KOSPI	2,093.5	2,134.7	-1.9%
Nikkei 225	21,995.0	22,512.1	-2.3%
FTSE 100	6,225.8	6,159.3	1.1%
S&P 500	25,595.8	25,015.6	2.3%
DJIA	9,961.2	9,849.4	1.1%
MSCI EM	994.0	998.9	-0.5%
MSCI FM	480.2	483.0	-0.6%
MSCI AWCI	519.5	515.8	0.7%

## Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	6.8	0.9	6.5
SSE Composite	12.2	1.3	2.5
BSE30	21.0	2.4	1.6
Hang Seng	11.1	0.9	3.6
KOSPI	14.9	0.9	2.2
Nikkei 225	21.2	1.6	1.9
FTSE 100	18.7	1.5	3.8
S&P 500	23.5	3.7	2.5
DJIA	29.8	6.8	0.9
MSCI EM	16.2	1.5	2.5
MSCI FM	14.3	1.6	3.2
MSCI AWCI	21.7	2.2	2.3

## Portfolio (USDmn)

FIPI	Buy	Sell	Net
29-Jun-20	2.4	-5.0	-2.6
<b>Sector-wise (Net)</b>	<b>Last</b>	<b>MTD</b>	<b>CYTD</b>
<b>Total</b>	<b>-2.6</b>	<b>-40.2</b>	<b>-287.4</b>
Cement	-0.5	-2.9	-61.8
Banks	-0.7	-13.4	-78.4
Fertiliser	-0.3	-8.1	-25.2
Food	0.0	-0.4	-2.8
E&Ps	-0.4	-7.1	-66.0
OMCs	-0.2	-2.0	-6.8
Power	0.0	0.5	-10.6
Tech. & Comm.	0.0	0.9	0.4
Tex. Comp.	0.0	-4.8	-14.0
All others	-0.5	-2.9	-22.1

## LIPI

Client Type	Last	MTD	CYTD
Individuals	1.5	19.0	74.2
Mutual Funds	0.4	9.6	1.9
Banks/DFIs	-2.2	-0.1	33.2
Companies	-0.5	4.4	18.4
Insurance Comp.	2.4	5.6	142.9
Brokers	0.5	1.0	-2.8
Other Org.	0.4	0.3	17.6
NBFC	0.0	0.4	2.0

## Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.15	7.14	1.0
6 month	7.09	7.10	-1.0
12 month	7.05	7.02	3.0
3 year	7.55	7.41	14.0
5 year	8.14	8.00	14.0
7 year	8.30	8.24	6.0
10 year	8.71	8.54	17.0

## Forex rates

PKR	Last	Previous	Chg %
USD	167.7	167.5	0.1%
EUR	188.6	188.0	0.3%
JPY	1.6	1.6	-0.2%
GBP	206.3	206.8	-0.2%
CNY	23.7	23.7	0.1%

## USD/PKR

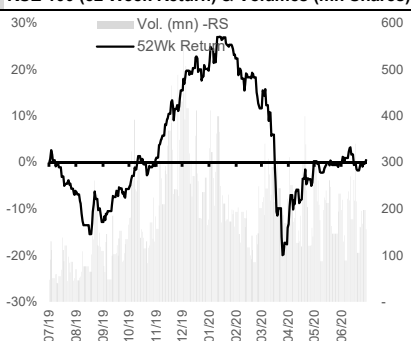
	Buy	Sell
Inter-bank	163.7	164.2
Open-market	163.5	164.5

## Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	34.7	36.5	-5.0%
Brent (bbl)	41.2	40.0	2.9%
WTI (bbl)	39.7	38.5	3.1%
Coal (USD/ton)	55.4	55.6	-0.4%
Steel (USD/ton)	261.0	261.5	-0.2%
HRC (USD/ton)	3,772.0	3,779.0	-0.2%
CRC (USD/ton)	4,156.0	4,155.0	0.0%
Gold (USD/oz)	1,772.8	1,771.3	0.1%
<b>Domestic</b>	<b>Current</b>	<b>Previous</b>	<b>Chg. %</b>
Cement	543.0	543.0	0.0%
Sona Urea	1,633.0	1,629.0	0.2%
DAP	3,384.0	3,372.0	0.4%

## Market Performance

### KSE 100 (52 Week Return) & Volumes (mn Shares)



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