

# Investor Kit

Friday, 01 March 2019

## Top News

**India welcomes Pakistan's return of captured pilot, as world powers urge de-escalation:** On Thursday, Indian military officials said they welcomed Pakistan's planned return of a captured pilot, but refused to confirm if they considered the return a de-escalation in the conflict. The United States, China, European Union and other world powers have urged restraint from the two nations. <https://www.wnbc.com/2019/03/01/india-welcomes-pakistans-return-of-pilot-as-world-urges-restraint.html>

**FBR misses collection target by Rs235bn for eight months:** ISLAMABAD: The Federal Board of Revenue (FBR) missed collections target by Rs235 billion during the first eight months of current fiscal year, according to provisional figures released on Thursday. <https://www.dawn.com/news/1466881/fbr-misses-collection-target-by-rs235bn-for-eight-months>

**Partial increase in all prices of POL products:** The federal government on Thursday notified partial increase in the prices of all petroleum products for the month of March. In monthly review, the government has increased the price of motor spirit (MS) by Rs 2.50 per litre. The price of high speed diesel (HSD) has also been increased by Rs 4.75 per litre. Per litre price of kerosene oil has been increased by Rs 4.00 and light diesel oil (LDO) by Rs 2.50. The new prices are effected from today (Friday) till March 31 <https://fp.brecorder.com/2019/03/20190301450799/>

**SBP Reserves down by marginal US\$6 million to US\$8.04 bn:** KARACHI: Reserves held by the State Bank of Pakistan decreased by a marginal \$6 million to \$8.04 billion during the week ended on Feb 22. <https://www.dawn.com/news/1466874/reserves-edge-lower>

**Fertiliser plants shut for 30 days in winter on gas supply shortage:** LAHORE: The short supply of urea fertiliser on the back of irregular domestic manufacturing due to erratic and short supply of natural gas may lead to a widening gap of the essential agricultural input in March, latest official data suggests. <https://www.thenews.com.pk/print/438203-fertiliser-plants-shut-for-30-days-in-winter-on-gas-supply-shortage>

**Pakistan asks Iran to lift curbs on transit permits:** ISLAMABAD: Pakistan has asked Iran to lift restrictions and resume the issuance of transit permits for transportation of Pakistani goods via land route to Russia, Central Asian states and Middle Eastern countries. <https://theworldnews.net/pk-new-s/pakistan-asks-iran-to-lift-curbs-on-transit-permits>

## Upcoming Events/BoD meetings

Company	Date	Time	Place	Agenda
RPL	1-Mar	11:00	LHR	CY18
WYETH	1-Mar	11:00	KHI	CY18
BOK	1-Mar	11:00	PEW	CY18
MUGHAL	1-Mar	11:00	LHR	1HFY19
GLAXO	4-Mar	11:30	KHI	CY18
BOP	4-Mar	3:00	LHR	CY18
JSBL	5-Mar	11:30	KHI	CY18
AGP	5-Mar	2:30	KHI	CY18

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IGI Finex Securities Limited

## PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	18,777	39,055	28,507
Close (Prev.)	18,662	38,693	28,245
Chg	115	362	261
% Chg	0.6%	0.9%	0.9%
CYTD	-7.1%	-3.5%	-4.3%
FYTD	-8.7%	-6.8%	-6.8%
Volume (mn)		102	159
Value Trade (PKRmn)		6,253	7,393
Market Cap (USDbn)		49.3	57.6

## Vol Leaders

Scrip	Price	Chg	Vol
BOP	12.2	(0.1)	35.1
KEL	5.9	(0.2)	19.8
FCCL	20.8	(0.6)	12.1
EPCL	35.8	(0.6)	12.0
LOTCEM	13.9	(0.5)	11.8

## Top Gainers

Scrip	Price	Chg	Chg %
DAWH	115.8	5.5	5.0%
BATA	1,599.0	68.0	4.4%
MTL	826.8	33.7	4.3%
PSMC	263.2	10.7	4.2%
AGIL	247.5	9.6	4.0%

## Top Losers

Scrip	Price	Chg	Chg %
ASTL	45.6	(2.4)	-5.0%
GATI	345.0	(14.0)	-3.9%
HGFA	9.1	(0.4)	-3.7%
NESTLE	8,200.0	(300.0)	-3.5%
EFERT	73.5	(0.8)	-1.0%

## Settled

Scrip	Price	Vol	Settled
BOP	12.2	5.9	0.3
KEL	5.9	6.6	0.5
WTL	1.4	6.2	0.6
PAEL	24.0	1.7	0.2
FCCL	20.8	2.7	0.4

## Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	35,905	-0.2%	-0.5%
SHANGHAI SE	2,954	0.4%	18.4%
HangSeng	28,757	-0.1%	11.3%
PSEI	7,889	-1.2%	5.7%
Taiwan Taiex	10,389	0.0%	6.8%
Vietnam Index	990	0.3%	10.9%
Thai Stock Exh	1,665	0.1%	6.5%
Jakarta Stock Exh	6,526	-0.2%	5.3%
Korea Stock Exh	2,235	0.4%	9.5%

## Market Multiples

Exchange	P/E	P/B	DY
KSE100	7.55	1.33	6.6
SHANGHAI SE	11.07	1.54	2.8
HangSeng	11.00	1.36	3.7
PSEI	16.73	2.14	1.7
Taiwan Taiex	14.38	1.57	4.4
Vietnam Index	16.04	2.57	1.6
BSE Sensex 30	22.15	2.92	1.5

Portfolio	Buy	Sell	Net
FIPI			USDmn
28-Feb-19	6.5	(6.3)	0.21
MTD	135.3	(102.9)	32.35
CYTD	241.3	(192.8)	48.53
Foreign Ind.	0.0	(0.0)	0.01
Foreign Corp.	4.5	(4.5)	0.03
Overseas Pak	2.0	(1.8)	0.17
LIPI			USDmn
Individuals	41.0	(38.7)	2.32
Companies	2.8	(1.3)	1.42
Banks/DFIs	4.4	(4.9)	(0.55)
NBFC	0.0	(0.3)	(0.23)
Mutual Fund	1.4	(4.6)	(3.18)
Other Org.	0.4	(0.4)	0.06
Broker Prop. Tr.	12.6	(12.7)	(0.11)
Insur. Comp.	2.9	(2.8)	0.07

## Future

Scrip	Price	Chg	Vol
PAEL-MAR	24.2	0.8	7.2
TRG-MAR	24.0	0.7	6.5
BOP-MAR	12.8	0.4	4.8
DGKC-MAR	92.3	2.7	3.6
UNITY-MAR	18.7	0.5	3.2

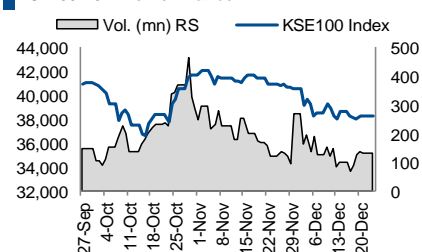
## Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	12.15%	12.64%	13.15%
Previous	12.15%	12.66%	13.15%
Change (bps)	-	(2.00)	-
KIBOR	03-m	06-m	12-m
Last	10.75%	10.86%	11.43%
Previous	10.76%	10.85%	11.44%
Change (bps)	(1.00)	1.00	(1.00)
USDPKR		Buy	Sell
Open Market		138.75	139.15
Inter bank		138.50	139.00

## Commodities

Local	Current	Previous	Chg %
Cement(bag)	607.0	606.0	0.17%
Urea (bag)	1,822.0	1,820.0	0.11%
FO (MT)	79,842.0	89,154.0	-10.44%
Cotton	8,760.0	8,860.0	-1.13%
International	Current	Previous	Chg %
WTI(bbl)	57.43	57.22	0.37%
Brent (bbl)	66.03	66.39	-0.54%
Arab Light	66.04	66.04	0.00%
Coal(USD)	85.20	85.20	0.00%
Gold(Oz)	1,312.65	1,313.32	-0.05%

## KSE100 - 3M Performance



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