

Investor Kit

Friday, March 6, 2020



Top News

Foreign exchange: SBP reserves jump \$166m to \$12.76b:

KARACHI: The foreign exchange reserves held by the central bank increased 1.32% on a weekly basis, according to data released by the State Bank of Pakistan (SBP) on Thursday. <https://tribune.com.pk/story/2170100/2-foreign-exchange-sbp-reserves-jump-166m-12-76b/>

Urea price reduced to Rs1,665/bag: ISLAMABAD: The government has reduced urea fertiliser price from Rs2,040 per 50kg bag to Rs1,665 to provide relief to the farmers. <https://epaper.brecorder.com/2020/03/06/3-page/827884-news.html>

Govt mulls up to 10pc divestment in OGDCL, PPL:

ISLAMABAD: Government is mulling divestment of up to 10 percent of its stake in state-owned Oil and Gas development Company (OGDCL) and Pakistan Petroleum Limited (PPL), sources said. <https://www.thenews.com.pk/print/624286-govt-mulls-up-to-10pc-divestment-in-ogdcl-ppl>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	18,082	39,382	27,229
Close (Prev.)	17,856	38,906	26,920
Chg	225.8	475.7	309.0
% Chg	1.26%	1.22%	1.15%
CYTD	-3.1%	-3.3%	-6.1%
FYTD	13.8%	16.2%	9.0%
Volume (mn)		242	341
Value Trade (PKRmn)		11,619	13,343
Market Cap (USDbn)		38.77	45.74

Vol Leaders

Scrip	Price	Chg	Vol
FCCL	17.9	1.1	30.0
UNITY	14.0	(0.0)	26.0
PIBTL	11.4	0.9	21.5
HASCOL	20.9	0.4	18.7
MLCF	28.2	1.6	18.3

Top Gainers

Scrip	Price	Chg	Chg %
PIBTL	11.4	0.9	8.7%
KOHC	119.3	7.8	7.0%
KOHC	119.3	7.8	7.0%
KOHC	119.3	7.8	7.0%
PIOC	36.6	2.4	7.0%

Top Losers

Scrip	Price	Chg	Chg %
PSEL	925.0	(67.9)	-6.83%
PMPK	2,000.0	(100.1)	-4.76%
BAFL	46.0	(1.9)	-3.88%
FABL	18.0	(0.7)	-3.85%
FABL	18.0	(0.7)	-3.85%

Settled

Scrip	Price	Vol	Settled
FCCL	14.6	13.0	0.4
UNITY	10.3	7.6	0.2
PIBTL	11.4	14.4	0.6
MLCF	15.4	7.3	0.4
HASCOL	34.8	3.6	0.2

Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	38,470.61	0.16%	-6.75%
SHANGHAI SE	3,071.68	1.99%	0.71%
HangSeng	26,767.87	2.08%	-5.04%
PSEi	6,884.77	0.25%	-11.91%
Taiwan Taix	11,514.82	1.08%	-4.02%
Vietnam Index	893.31	0.44%	-7.04%
Thai Stock Exh	1,390.83	0.89%	-11.96%
Jakarta Stock Exh	5,638.13	-0.21%	-10.50%
Korea Stock Exh	2,085.26	1.26%	-5.11%

Market Multiples

Exchange	P/E	P/B	DY
KSE100	6.50	1.20	6.46
SHANGHAI SE	11.22	1.50	2.57
HangSeng	10.42	1.18	3.96
PSEi	13.72	1.73	1.97
Taiwan Taix	15.59	1.71	4.07
Vietnam Index	12.88	2.06	1.91
BSE Sensex 30	20.79	3.00	1.46

Portfolio

FIPI	Buy	Sell	Net USDmn
5-Mar-20	5.7	(8.9)	(3.18)
MTD	18.7	(33.1)	(14.41)
CYTD	227.0	(295.0)	(67.95)
Foreign Ind.	0.0	(0.1)	(0.06)
Foreign Corp.	1.8	(3.3)	(1.52)
Overseas Pak	3.8	(5.5)	(1.61)

LIPI

	Buy	Sell	Net USDmn
Individuals	69.3	(78.0)	(8.68)
Companies	10.9	(4.0)	6.88
Banks/DFIs	2.5	(4.1)	(1.54)
NBFC	0.6	(0.0)	0.61
Mutual Fund	16.2	(7.4)	8.86
Other Org.	0.9	(0.5)	0.44
Broker Prop. Tr.	21.6	(21.5)	0.03
Insur. Comp.	2.2	(5.6)	(3.41)

Future

Scrip	Price	Chg	Vol
PIBTL-MAR	11.5	1.0	19.8
HASCOL-MAR	21.1	0.4	18.3
TRG-MAR	24.8	1.3	15.2
UNITY-MAR	14.1	(0.1)	14.3
DGKC-MAR	81.4	4.5	14.2

Fixed Income

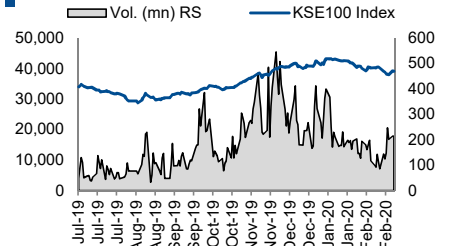
PIBs	03-yr	05-yr	10-yr
Last	99.97%	94.34%	89.34%
Previous	96.52%	94.35%	89.44%
Change (bps)	345.10	(0.70)	(9.50)
KIBOR	03-m	06-m	12-m
Last	13.26%	13.24%	13.17%
Previous	13.26%	13.25%	13.19%
Change (bps)	-	(1.00)	(2.00)
USDPKR	Buy	Sell	
Open Market	154.0	154.4	
Inter bank	154.2	154.7	

Commodities

Local	Current	Previous	Chg %
Cement(bag)	582.0	576.0	1.04%
Urea (bag)	2,023.0	1,991.0	1.61%
FO (M/T)	97,069.1	83,747.4	15.91%
Cotton	9,160.0	9,110.0	0.55%

International	Current	Previous	Chg %
WTI(bbl)	45.39	47.32	-4.08%
Brent (bbl)	49.42	51.81	-4.61%
Arab Light	54.04	54.04	0.00%
Coal(USD)	70.80	70.80	0.00%
Gold(Oz)	1,676.55	1,640.01	2.23%

KSE100 - 3M Performance



Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, PSO, IGI Research

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