

Investor Kit

Friday, 08 March 2019

Top News

The Federal Board of Revenue (FBR) documented Rs50 billion worth of undeclared properties under a tax amnesty scheme during the first seven months of the current fiscal year of 2018/19, sources said on Thursday.
<https://www.thenews.com.pk/print/441064-fbr-nets-rs50bln-undocumented-properties-in-july-january>

Prime Minister Imran Khan warned if the Federal Bureau of Revenue (FBR) failed in tax collection task, he will be constrained to create a new FBR.
<https://www.thenews.com.pk/print/440976-new-tax-body-to-be-formed-if-fbr-fails-imran>

A 13-member expert group from China has shortlisted around 20 projects for implementation within a year in all the four provinces and special areas — Azad Jammu & Kashmir and Gilgit-Baltistan — to be funded with Chinese grant under socioeconomic cooperation.
<https://www.dawn.com/news/1468315/china-commits-1bn-for-20-social-sector-projects>

Oil prices fell on Friday after the European Central Bank (ECB) warned economic weakness would continue and as U.S. crude output and exports chase new records, undermining efforts by producer club OPEC to tighten global markets.
<https://www.reuters.com/article/us-global-oil/oil-prices-drop-as-ecb-warns-on-weaker-economy-u-s-supply-soars-idUSKCN1QP03Z>

Upcoming Events/BoD meetings

Company	Date	Time	Place	Agenda
Apna Microfinan. Bank	8-Mar	11:00	LHR	CY18
Packages Limited	12-Mar	11:30	LHR	CY18
Askari Gen. Insurance	13-Mar	11:00	RWL	CY18
Askari Life Insurance	14-Mar	12:00	RWL	CY18

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	18,784	39,294	28,657
Close (Prev.)	18,944	39,568	28,840
Chg	(160)	(274)	(182)
% Chg	-0.8%	-0.7%	-0.6%
CYTD	-7.1%	-2.9%	-3.8%
FYTD	-8.7%	-6.2%	-6.3%
Volume (mn)		46	83
Value Trade (PKRmn)		2,980	3,840
Market Cap (USDbn)		49.5	57.8

Vol Leaders

Scrip	Price	Chg	Vol
BOP	13.8	(0.2)	8.5
STPL	20.3	(0.5)	5.7
LOTCHEM	15.0	0.2	5.4
DOL	23.0	0.7	4.0
KEL	6.1	(0.1)	3.1

Top Gainers

Scrip	Price	Chg	Chg %
PSX	17.2	1.0	6.2%
INDU	1,349.3	64.3	5.0%
BATA	1,750.9	83.4	5.0%
HCAR	246.7	11.7	5.0%
PSMC	329.2	15.6	5.0%

Top Losers

Scrip	Price	Chg	Chg %
SHEL	272.1	(14.3)	-5.0%
ABOT	606.1	(31.9)	-5.0%
SHFA	209.4	(11.0)	-5.0%
NATF	191.0	(8.5)	-4.3%
ARPL	564.7	(18.4)	-3.2%

Settled

Scrip	Price	Vol	Settled
BOP	13.8	5.5	0.5
STPL	20.3	2.4	0.4
LOTCHEM	15.0	2.5	0.4
PIBTL	10.6	1.6	0.3
KEL	6.1	2.8	0.6

Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	36,725	0.2%	1.8%
SHANGHAI SE	3,106	0.1%	24.6%
HangSeng	28,779	-0.9%	11.4%
PSEI	7,882	0.8%	5.6%
Taiwan TaieX	10,312	-0.4%	6.0%
Vietnam Index	994	0.0%	11.4%
Thai Stock Exh	1,633	0.5%	4.4%
Jakarta Stock Exh	6,458	0.3%	4.3%
Korea Stock Exh	2,166	-0.5%	6.1%

Market Multiples

Exchange	P/E	P/B	DY
KSE100	7.68	1.35	6.5
SHANGHAI SE	11.58	1.62	2.7
HangSeng	11.06	1.36	3.7
PSEI	16.74	2.12	1.7
Taiwan TaieX	14.33	1.55	4.5
Vietnam Index	16.13	2.58	1.7
BSE Sensex 30	22.70	2.99	1.4

Portfolio Buy Sell Net

FIPI	Buy	Sell	Net USDm n
7-Mar-19	2.8	(3.8)	(0.92)
MTD	19.1	(25.0)	(5.94)
CYTD	260.4	(217.8)	42.59
Foreign Ind.	0.0	(0.0)	0.03
Foreign Corp.	1.6	(2.8)	(1.24)
Overseas Pak	1.2	(0.9)	0.29

LIPI USDm n

	Buy	Sell	Net
Individuals	24.1	(21.7)	2.37
Companies	1.3	(0.9)	0.37
Banks/DFIs	0.8	(0.5)	0.26
NBFC	0.0	(0.0)	0.00
Mutual Fund	1.7	(2.9)	(1.25)
Other Org.	0.6	(0.3)	0.33
Broker Prop. Tr.	6.0	(6.3)	(0.37)
Insur. Comp.	2.0	(2.7)	(0.79)

Future

Scrip	Price	Chg	Vol
BOP-MAR	13.9	(0.2)	3.4
STPL-MAR	20.4	(0.4)	3.3
TRG-MAR	24.2	(0.4)	2.8
DOL-MAR	23.1	0.7	2.8
LOTCHEM-MAR	15.1	0.3	2.3

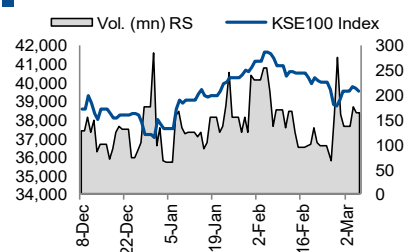
Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	12.15%	12.48%	12.89%
Previous	12.13%	12.46%	12.87%
Change (bps)	2.00	2.00	2.00
KIBOR	03-m	06-m	12-m
Last	10.71%	10.84%	11.44%
Previous	10.72%	10.84%	11.44%
Change (bps)	(1.00)	-	-
USDPKR	Buy	Sell	
Open Market	138.80	139.20	
Inter bank	138.60	139.10	

Commodities

Local	Current	Previous	Chg %
Cement(bag)	606.0	607.0	-0.16%
Urea (bag)	1,813.0	1,822.0	-0.49%
FO (MT)	79,842.0	89,154.0	-10.44%
Cotton	8,760.0	8,860.0	-1.13%
International	Current	Previous	Chg %
WTI(bbl)	56.33	56.66	-0.58%
Brent (bbl)	65.83	66.30	-0.71%
Arab Light	67.40	66.16	1.87%
Coal(USD)	81.95	83.50	-1.86%
Gold(Oz)	1,287.06	1,285.61	0.11%

KSE100 - 3M Performance



IGI Research

research@igi.com.pk

UAN: (+92-21) 111-444-001 | (+92-21) 111-234-234

IGI Finex Securities Limited

Contact Details

Research Team

Saad Khan	Head of Research	Tel: (+92-21) 111-234-234 Ext: 810	saad.khan@igi.com.pk
Abdullah Farhan	Senior Analyst	Tel: (+92-21) 111-234-234 Ext: 912	abdullah.farhan@igi.com.pk
Suleman Ashraf	Research Analyst	Tel: (+92-21) 111-234-234 Ext: 957	suleman.ashraf@igi.com.pk
Muhammad Saad	Research Analyst	Tel: (+92-21) 111-234-234 Ext: 816	muhammad.saad@igi.com.pk
Umesh Solanki	Database Manager	Tel: (+92-21) 111-234-234 Ext: 974	umesh.solanki@igi.com.pk

Equity Sales

Faisal Jawed Khan	Head of Equities	Tel: (+92-21) 35301779	faisal.jawed@igi.com.pk
Zaeem Haider Khan	Regional Head (North)	Tel: (+92-42) 38303559-68	zaeem.haider@igi.com.pk
Muhammad Naveed	Regional Manager (Islamabad & Upper North)	Tel: (+92-51) 2604861-62	muhammad.naveed@igi.com.pk
Irfan Ali	Regional Manager (Faisalabad)	Tel: (+92-41) 2540843-45	irfan.ali@igi.com.pk
Asif Saleem	Branch Manager (RY Khan)	Tel: (+92-68) 5871652-56	asif.saleem@igi.com.pk
Mehtab Ali	Branch Manager (Multan)	Tel: (+92-61) 4512003	mahtab.ali@igi.com.pk
Zeeshan Kayani	Branch Manager (Abbottabad)	Tel: (+92-992) 408243-44	zeeshan.kayani@igi.com.pk
Ihsan Mohammad	Branch Manager (Peshawar)	Tel: (92-91) 5253035	ihsan.mohammad@igi.com.pk

IGI Finex Securities Limited

Trading Rights Entitlement Certificate (TREC) Holder of
Pakistan Stock Exchange Limited |
Corporate member of Pakistan Mercantile Exchange Limited

Head Office

Suite No 701-713, 7th Floor, The Forum, G-20,
Khayaban-e-Jami Block-09, Clifton, Karachi-75600
UAN: (+92-21) 111-444-001 | (+92-21) 111-234-234
Fax: (+92-21) 35309169, 35301780
Website: www.igisecurities.com.pk

Stock Exchange Office

Room # 134, 3rd Floor, Stock Exchange Building,
Stock Exchange Road, Karachi.
Tel: (+92-21) 32429613-4, 32462651-2
Fax: (+92-21) 32429607

Lahore Office

Shop # G-009, Ground Floor,
Packages Mall
Tel: (+92-42) 38303560-69
Fax: (+92-42) 38303559

Faisalabad Office

Room #: 515-516, 5th Floor, State Life
Building, 2- Liaqat Road
Tel: (+92-41) 2540843-45
Fax: (+92-41) 2540815

Multan Office

Mezzanine Floor, Abdali Tower,
Abdali Road
Tel: (92-61) 4512003, 4571183

Peshawar Office

2nd Floor, The Mall Tower,
35 The Mall Saddar Cantt.
Tel: (92-91) 5273035, 5223882

Islamabad Office

Mezzanine Floor, Office 5, 6 & 7, Kashmir Plaza,
Block- B, Jinnah Avenue, Blue Area
Tel: (+92-51) 2604861-2, 2604864, 2273439
Fax: (+92-51) 2273861

Rahim Yar Khan Office

Plot # 12, Basement of Khalid Market,
Model Town, Town Hall Road
Tel: (+92-68) 5871652-3
Fax: (+92-68) 5871651

Abbottabad Office

Ground Floor, Al Fatah Shopping Center ,
Opp. Radio Station, Mansehra Road
Tel: (+92-99) 2408243 - 44

Sialkot Office

Suite No. 10 & 11, 1st Floor, Soni Square,
Mubarik Pura
Tel: (+92-52) 3258028

IGI Finex Securities Limited

Research Analyst(s)

Research Identity Number: BRP009

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