

Investor Kit

Monday, March 16, 2020



Top News

Pakistan confirms 20 COVID-19 cases in a day: ISLAMABAD / KARACHI / LAHORE: Twenty more people were confirmed positive for the novel coronavirus on Sunday, the highest number reported in the country in a single day, pushing the tally to 53. <https://tribune.com.pk/story/2176584/1-new-coronavirus-case-emerges-islamabad-brings-tally-34/>

Mexico urges public to keep distance as president embraces crowds at rallies: Mexico's health ministry has urged people to maintain a "healthy distance" to avoid infection, even as the president held rallies in the country, shaking hands with and hugging dozens of people, according to Reuters. <https://www.dawn.com/live-blog/>

Sindh's coronavirus tally doubles to 35, Punjab reports first case: The total number of coronavirus cases in Sindh doubled to 35 on Sunday, up from 17 a day earlier. Meanwhile, Punjab reported its first case in Lahore and Islamabad its second, taking the national tally to 53. <https://www.dawn.com/news/1541120/sindhs-coronavirus-tally-doubles-to-35-punjab-reports-first-case>

Pakistan must comply with 13 points to come out of FATF grey list: ISLAMABAD: Pakistan will have to comply with remaining crucial 13 points till June 2020, including prosecution and conviction of banned outfits and proscribed persons, for which the list already provided to Islamabad in order to come out of grey list of Financial Action Task Force (FATF). <https://www.thenews.com.pk/print/629673-pakistan-must-comply-with-13-points-to-come-out-of-fatf-grey-list>

Lockdowns and entry bans imposed around the world: France and Spain joined Italy in imposing lockdowns on tens of millions of people, Australia ordered self-isolation of arriving foreigners and other countries extended entry bans as the world sought to contain the spreading coronavirus. <https://www.brecorder.com/2020/03/16/580382/lockdowns-and-entry-bans-imposed-around-the-world/>

Coronavirus: Sindh CM rejects lockdown rumours: Chief Minister Sindh Syed Murad Ali Shah on Sunday rebuffed rumours about lockdown in Sindh due to coronavirus outbreak. The CM said that some elements are doing propaganda to gather the -ration; however, there is no reality in the news that the province is being put on lockdown. <https://www.brecorder.com/2020/03/16/580364/coronavirus-sindh-cm-rejects-lockdown-rumours/>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	16,017	36,061	25,292
Close (Prev.)	15,992	35,957	25,311
Chg	24.3	104.2	(19.0)
% Chg	0.15%	0.29%	-0.08%
CYTD	-14.1%	-11.5%	-12.8%
FYTD	0.8%	6.4%	1.2%
Volume (mn)		238	290
Value Trade (PKRmn)		13,059	13,968
Market Cap (USDbn)		35.15	41.57

Vol Leaders

Scrip	Price	Chg	Vol
BOP	10.1	(0.1)	31.1
MLCF	27.6	0.2	25.7
FCCL	17.2	(0.0)	20.9
HASCOL	18.1	0.2	20.2
DGKC	81.4	0.7	12.8

Top Gainers

Scrip	Price	Chg	Chg %
KASBM	1.4	0.5	60.5%
KOHP	2.2	0.4	20.3%
SIBL	6.5	1.0	18.2%
PINL	7.5	1.0	15.4%
ZTL	8.0	1.0	14.3%

Top Losers

Scrip	Price	Chg	Chg %
UCAPM	0.5	(0.2)	-30.6%
GFIL	2.8	(0.9)	-23.8%
JATM	3.5	(1.0)	-22.3%
TSMF	4.0	(1.0)	-20.0%
NCML	2.5	(0.6)	-19.0%

Settled

Scrip	Price	Vol	Settled
BOP	9.5	12.5	0.3
MLCF	15.4	7.4	0.2
FCCL	14.6	7.4	0.3
HASCOL	34.8	6.3	0.3
DGKC	52.9	4.4	0.3

Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	34,103.48	4.04%	-17.33%
SHANGHAI SE	2,887.43	-1.23%	-5.33%
HangSeng	24,032.91	-1.14%	-14.75%
PSEi	5,793.94	1.01%	-25.86%
Taiwan TaieX	10,128.87	-2.82%	-15.57%
Vietnam Index	761.78	-0.97%	-20.73%
Thai Stock Exh	1,128.91	1.26%	-28.54%
Jakarta Stock Exh	4,907.57	0.24%	-22.10%
Korea Stock Exh	1,771.44	-3.43%	-19.39%

Market Multiples

Exchange	P/E	P/B	DY
KSE100	5.93	1.08	7.00
SHANGHAI SE	10.59	1.41	2.70
HangSeng	9.40	1.04	4.46
PSEi	11.56	1.35	2.34
Taiwan TaieX	13.81	1.50	4.62
Vietnam Index	10.97	1.76	2.24
BSE Sensex 30	18.44	2.66	1.65

IGI Research

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IGI Finex Securities Limited

Portfolio

FIPI	Buy	Sell	Net USDmn
12-Mar-20	5.4	(17.8)	(12.36)
MTD	58.1	(97.8)	(39.73)
CYTD	265.8	(359.0)	(93.27)
Foreign Ind.	0.0	(0.0)	0.01
Foreign Corp.	1.8	(4.5)	(2.75)
Overseas Pak	3.5	(4.3)	(0.72)

LIPI

	Buy	Sell	Net USDmn
Individuals	55.6	(51.3)	4.28
Companies	3.0	(6.8)	(3.83)
Banks/DFIs	4.8	(1.7)	3.09
NBFC	0.1	(0.7)	(0.63)
Mutual Fund	3.6	(7.7)	(4.06)
Other Org.	0.7	(1.0)	(0.35)
Broker Prop. Tr.	13.6	(13.4)	0.17
Insur. Comp.	5.6	(0.8)	4.80

Future

Scrip	Price	Chg	Vol
TRG-MAR	21.0	(0.3)	16.7
HASCOL-MAR	18.2	0.3	16.0
MLCF-MAR	27.7	0.1	15.3
BOP-MARB	9.5	(0.1)	12.8
BOP-MAR	10.1	(0.1)	12.5

Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	99.97%	94.34%	89.34%
Previous	96.52%	94.35%	89.44%
Change (bps)	345.10	(0.70)	(9.50)

KIBOR

	03-m	06-m	12-m
Last	13.26%	13.24%	13.17%
Previous	13.26%	13.25%	13.19%
Change (bps)	-	(1.00)	(2.00)

USDPKR

	Buy	Sell
Open Market	154.0	154.4
Inter bank	154.2	154.7

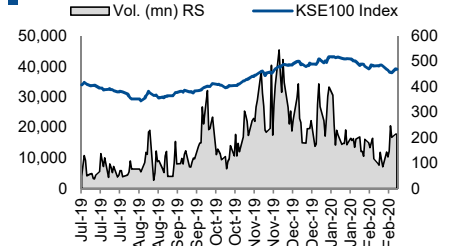
Commodities

Local	Current	Previous	Chg %
Cement(bag)	582.0	576.0	1.04%
Urea (bag)	2,023.0	1,991.0	1.61%
FO (M/T)	97,069.1	83,747.4	15.91%
Cotton	9,160.0	9,110.0	0.55%

International

	Current	Previous	Chg %
WTI(bbl)	31.11	31.21	-0.32%
Brent (bbl)	32.75	35.85	-8.65%
Arab Light	35.81	34.79	2.93%
Coal(USD)	65.20	66.00	-1.21%
Gold(Oz)	1,541.02	1,559.90	-1.21%

KSE100 - 3M Performance



Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, PSO, IGI Research

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