

## Investor Kit

Friday, May 3, 2019



## Top News

**IMF's nod awaited on medium-term economic targets:** ISLAMABAD: Pakistan is awaiting a consent of the IMF with the medium-term economic targets as the fund's team is currently on a visit to the country to conclude a financial support program, the de-facto finance ministry's head said on Thursday <https://www.thenews.com.pk/print/466105-imf-s-nod-awaited-on-medium-term-economic-targets>

**Inflation eases to 8.8pc in April:** ISLAMABAD: The country's inflation slightly decelerated to 8.8 per cent in April from a month ago, owing to a slight decline in prices of essential kitchen items, the Pakistan Bureau of Statistics reported on Thursday. <https://www.dawn.com/news/1479963/inflation-eases-to-88pc-in-april>

## PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	17,318	36,548	26,827
Close (Prev.)	17,405	36,784	27,014
Chg	(87)	(237)	(187)
% Chg	-0.5%	-0.6%	-0.7%
CYTD	0.8%	-1.4%	-4.3%
FYTD	-15.8%	-12.8%	-12.3%
Volume (mn)		51	68
Value Trade (PKRmn)		2,220	2,474
Market Cap (USDbn)		45.26	52.7

## Vol Leaders

Scrip	Price	Chg	Vol
UNITY	12.6	(0.8)	7.0
FFL	19.2	(1.0)	7.0
MLCF	28.1	(0.0)	6.5
PIAA	5.5	(0.6)	5.0
LOTCEM	15.8	(0.5)	4.8

## Top Gainers

Scrip	Price	Chg	Chg %
PSMC	282.1	13.4	5.0%
BNWM	40.2	1.9	5.0%
SPWL	22.5	1.0	4.5%
KTML	38.3	1.3	3.4%
DCR	11.6	0.2	1.8%

## Top Losers

Scrip	Price	Chg	Chg %
UNITY	12.6	(0.8)	-6.1%
NESTLE	7,362.5	(387.5)	-5.0%
GADT	188.6	(9.5)	-4.8%
FFL	19.2	(1.0)	-4.8%
FFBL	27.0	(1.3)	-4.5%

## Settled

Scrip	Price	Vol	Settled
FFL	19.2	2.9	0.3
KEL	4.8	1.5	0.2
UNITY	13.4	3.6	0.5
MLCF	28.2	3.3	0.5
LOTCEM	16.3	3.6	0.7

## Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	38,981	-0.1%	8.1%
SHANGHAI SE	3,078	0.5%	23.4%
HangSeng	29,944	0.8%	15.9%
PSEi	8,002	0.6%	7.2%
Taiwan Taiex	11,004	0.3%	13.1%
Vietnam Index	979	-0.1%	9.6%
Thai Stock Exh	1,679	0.3%	7.4%
Jakarta Stock Exh	6,374	-1.3%	2.9%
Korea Stock Exh	2,213	0.4%	8.4%

## Market Multiples

Exchange	P/E	P/B	DY
KSE100	6.98	1.24	7.1
SHANGHAI SE	11.80	1.52	2.7
HangSeng	11.60	1.35	3.5
PSEi	16.99	2.11	1.6
Taiwan Taiex	15.97	1.69	4.0
Vietnam Index	16.15	2.50	1.7
BSE Sensex 30	18.94	3.02	1.5

Company	Date	Time	Place	Agenda
Askari Bank Limited	3-May	11:00	RWL	1QCY19

## IGI Research

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IGI Finex Securities Limited

## Portfolio

FIPI	Buy	Sell	Net
2-May-19	4.6	(4.5)	0.07
MTD	4.6	(4.5)	0.07
CYTD	476.5	(442.2)	34.32
Foreign Ind.	0.0	(0.0)	(0.00)
Foreign Corp.	4.0	(3.9)	0.08
Overseas Pak	0.6	(0.6)	(0.00)

## LIPI

	USDmn		USDmn
Individuals	12.5	(13.0)	(0.55)
Companies	0.9	(0.9)	0.00
Banks/DFIs	0.5	(0.5)	0.02
NBFC	0.2	(0.0)	0.21
Mutual Fund	0.8	(2.2)	(1.44)
Other Org.	1.3	(0.0)	1.33
Broker Prop. Tr	3.2	(3.7)	(0.52)
Insur. Comp.	1.3	(0.4)	0.88

## Future

Scrip	Price	Chg	Vol
MLCF-MAY	28.4	0.1	6.2
UNITY-MAY	12.4	(0.5)	2.8
PAEL-MAY	22.5	(0.3)	2.7
LOTCEM-MAY	15.9	(0.5)	1.9
FFL-MAY	19.3	(0.9)	1.9

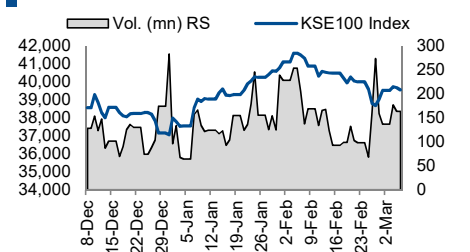
## Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	9.42%	9.30%	9.84%
Previous	9.42%	9.30%	9.85%
Change (bps)	-	-	(1.00)
KIBOR	03-m	06-m	12-m
Last	11.09%	11.24%	11.65%
Previous	11.10%	11.25%	11.65%
Change (bps)	(1.00)	(1.00)	-
USDPKR	Buy	Sell	
Open Market		141.95	142.45
Inter bank		141.20	141.70

## Commodities

Local	Current	Previous	Chg %
Cement(bag)	597.0	601.0	-0.67%
Urea (bag)	1,823.0	1,815.0	0.44%
FO (M/T)	79,842.0	89,154.0	-10.44%
Cotton	8,960.0	8,860.0	1.13%
International	Current	Previous	Chg %
WTI(bbl)	61.70	63.44	-2.74%
Brent (bbl)	70.48	72.00	-2.11%
Arab Light	72.76	73.48	-0.98%
Coal(USD)	71.50	71.50	0.00%
Gold(Oz)	1,273.30	1,274.47	-0.09%

## KSE100 - 3M Performance



Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, PSO, IGI Research

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