

Investor Kit

Wednesday, May 6, 2020

Top News

Decision on lockdown today: PM Imran Khan wants curbs eased: ISLAMABAD: The cabinet Tuesday deliberated on a proposal about easing lockdown and restrictions across country from May 9. However, a final decision in this regard will be taken in the National Command and Operation Centre meeting on Wednesday (today).
<https://www.thenews.com.pk/print/654682-decision-on-lockdown-today-imran-wants-curbs-eased>

OGDC stops search for shale oil, gas reserves: ISLAMABAD: Mystery shrouds the exploration of shale oil and gas reserves in the country as drilling has been suspended by Oil and Gas Development Company (OGDC). <https://tribune.com.pk/story/2214954/2-ogdc-stops-search-shale-oil-gas-reserves/>

Trade deficit widens 41.8pc to \$2.1 billion in April: ISLAMABAD: Trade deficit widened 41.8 percent in April over March as exports saw a double-digit decline during the month in the coronavirus tumult with foreign orders put on hold, while lockdown badly hampered the industrial production.
<https://www.thenews.com.pk/print/654539-trade-deficit-widens-41-8pc-to-2-1-billion-in-april>

Govt 'tweaking' tariff structure to boost local production: ISLAMABAD: Adviser to the Prime Minister on Commerce and Investment Abdul Razak Dawood has said that the ministry is aggressively working on making changes in the tariff structure for the upcoming budget to facilitate local production in a bid to decrease the import bill.
<https://tribune.com.pk/story/2215079/1-govt-tweaking-tariff-structure-boost-local-production/>

PSX Data	KSE30	KSE100	KSE ALL
Close (Curr.)	15,007.9	33,992.8	24,028.1
Close (Prev.)	14,956.3	33,916.6	23,920.3
Chg	51.6	76.1	107.8
% Chg	0.3%	0.2%	0.5%
CYTD	-19.6%	-16.6%	-17.2%
FYTD	-5.6%	0.3%	-3.8%
Volume (mn)	93.0	197.4	261.3
Value Trade (PKRbn)	5.5	8.0	9.2
Market Cap (USDbn)	1,021.1	1,538.3	6,398.0

Vol Leaders	Scrip	Price	Chg %	Vol
	HASCOL	15.62	4.6%	33.83
	UNITY	12.62	6.1%	25.45
	FCCL	16.95	-0.2%	17.86
	MLCF	26.77	-2.2%	17.09
	PAEL	24.28	1.2%	13.09

Top Gainers	Scrip	Price	Chg	Chg %
	PPVC	2.7	0.8	39.5%
	SPLC	0.7	0.1	18.2%
	BPBL	7.0	1.0	16.7%
	PIL	0.7	0.1	15.9%
	FCIBL	4.2	0.5	13.5%

Top Losers	Scrip	Price	Chg	Chg %
	JATM	3.3	-0.6	-14.6%
	SBL	6.5	-1.0	-13.1%
	ZTL	5.3	-0.7	-11.0%
	BIPL	8.1	-0.9	-9.7%
	COLG	2,169.7	-153.1	-6.6%

Global Markets Indices	Exchange	Last	Previous	Chg %
	KSE 100	33,992.8	33,916.6	0.2%
	SSE Composite	2,860.1	2,860.1	0.0%
	BSE30	31,453.5	31,715.4	-0.8%
	Hang Seng	23,868.7	23,613.8	1.1%
	KOSPI	1,895.4	1,895.4	0.0%
	Nikkei 225	19,619.4	19,619.4	0.0%
	FTSE 100	5,849.4	5,753.8	1.7%
	S&P 500	23,883.1	23,749.8	0.6%
	DJIA	8,930.6	8,834.1	1.1%
	MSCI EM	895.7	888.0	0.9%
	MSCI FM	448.6	442.4	1.4%
	MSCI AWCI	480.0	475.3	1.0%

Global Markets Multiples	Exchange	P/E	P/B	DY
	KSE 100	6.3	1.0	6.6
	SSE Composite	11.5	1.2	2.6
	BSE30	16.6	2.1	1.9
	Hang Seng	10.8	1.0	3.7
	KOSPI	13.0	0.8	2.4
	Nikkei 225	16.4	1.4	2.3
	FTSE 100	16.5	1.4	4.5
	S&P 500	21.5	3.4	2.7
	DJIA	26.9	6.3	1.0
	MSCI EM	13.5	1.2	3.0
	MSCI FM	11.9	1.5	4.4
	MSCI AWCI	19.0	2.0	2.6

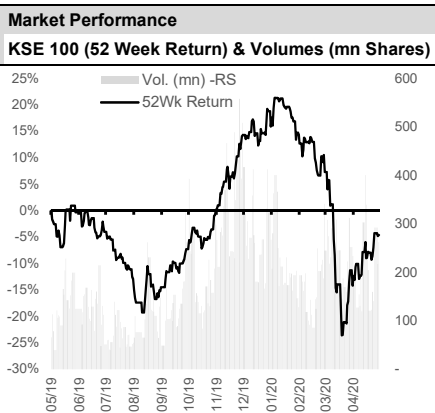
Portfolio (USDmn)	FIPI	Buy	Sell	Net
	5-May-20	5.1	-7.2	-2.1
Sector-wise (Net)	Last	MTD	CYTD	
Total	-2.1	-8.7	-215.9	
Cement	-0.5	-1.9	-56.5	
Banks	-0.5	-0.8	-54.7	
Fertiliser	0.0	-0.6	-11.2	
Food	0.0	0.0	-1.9	
E&Ps	-1.2	-4.6	-59.4	
OMCs	0.0	-0.4	0.3	
Power	-0.1	-0.4	-7.1	
Tech. & Comm.	-0.1	-0.2	0.4	
Tex. Comp.	0.1	0.1	-6.8	
All others	0.2	0.0	-19.1	

LIPI	Client Type	Last	MTD	CYTD
	Individuals	5.8	9.7	23.8
	Mutual Funds	-4.5	-6.5	-4.5
	Banks/DFIs	-0.1	-0.4	41.8
	Companies	2.1	4.0	15.4
	Insurance Comp.	-1.7	0.9	133.9
	Brokers	-0.1	-0.5	-5.2
	Other Org.	0.5	1.5	10.2
	NBFC	0.1	0.1	0.5

Fixed Income	PKRVs	Last	Previous	Chg. (bps)
	3 month	7.90	7.90	0.0
	6 month	7.55	7.50	5.0
	12 month	7.19	7.10	9.0
	3 year	7.23	7.21	2.0
	5 year	7.65	7.60	5.0
	7 year	7.98	7.95	3.0
	10 year	8.15	8.10	5.0

Forex rates	PKR	Last	Previous	Chg %
	USD	159.4	160.1	-0.5%
	EUR	172.9	174.5	-0.9%
	JPY	1.5	1.5	-0.1%
	GBP	198.4	199.1	-0.4%
	CNY	22.6	22.7	-0.3%
USD/PKR		Buy	Sell	
	Inter-bank	160.2	160.7	
	Open-market	158.0	160.5	

Commodities	International	Last	Previous	Chg %
	Arab Light (bbl)	21.3	19.1	11.4%
	Brent (bbl)	28.3	24.8	14.2%
	WTI (bbl)	24.6	20.4	20.5%
	Coal (USD/ton)	53.0	53.0	0.0%
	Steel (USD/ton)	245.5	243.0	1.0%
	HRC (USD/ton)	3,373.0	3,373.0	0.0%
	CRC (USD/ton)	3,748.0	3,748.0	0.0%
	Gold (USD/oz)	1,705.9	1,702.1	0.2%
Domestic	Current	Previous	Chg. %	
	Cement	540.0	539.0	0.2%
	Sona Urea	1,694.0	1,705.0	-0.6%
	DAP	3,415.0	3,426.0	-0.3%



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