

Investor Kit

Friday, May 8, 2020

Top News

LIVE: PM says lockdown to be lifted in phases from May 9; nationwide tally nears 25,000: KARACHI / ISLAMABAD / QUETTA / PESHAWAR / LAHORE / GILGIT / MUZAFFARABAD: The novel coronavirus emerged in the central China city of Wuhan towards the end of last year and proliferated to almost the whole world within a couple of months. It's not the virulence or fatality, but the infectivity of the new virus – also known as SARS-CoV-2 – that has set off a global frenzy.
<https://tribune.com.pk/story/2216003/1-live-ncc-meet-today-discuss-opening-schools-nationwide-tally-soars-24073/>

Govt expects pandemic peak by end of May, early June: ISLAMABAD : Pakistan expected coronavirus peak in the country by the end of May or in early June and by keeping this in mind, the government was making its policies to cope with the pandemic, Foreign Minister Shah Mehmood Qureshi said on Thursday.
<https://tribune.com.pk/story/2216455/1-govt-expects-pandemic-peak-end-may-early-june/>

Govt launches new system for small businesses to secure credit: ISLAMABAD: Government on Thursday introduced an integrated collateral registry to help unincorporated micro, small, and medium enterprises secure credit from financial institutions against their moveable assets.
<https://www.thenews.com.pk/print/655466-govt-launches-new-system-for-small-businesses-to-secure-credit>

FO urges world to hold India accountable for illegal actions: ISLAMABAD: The Foreign Office (FO) on Thursday condemned "fake encounters" by Indian forces in occupied Kashmir and urged the world to hold Delhi accountable for its "illegal actions".
<https://www.dawn.com/news/1555407/fo-urges-world-to-hold-india-accountable-for-illegal-actions>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	14,634.4	33,304.2	23,651.0
Close (Prev.)	14,844.2	33,728.2	23,943.7
Chg	-209.8	-424.0	-292.7
% Chg	-1.4%	-1.3%	-1.2%
CYTD	-21.6%	-18.2%	-18.5%
FYTD	-7.9%	-1.8%	-5.3%
Volume (mn)	68.7	128.4	175.8
Value Trade (PKRbn)	4.5	6.2	7.5
Market Cap (USDbn)	-	-	-

Vol Leaders

Scrip	Price	Chg %	Vol
HASCOL	14.90	-4.9%	16.06
MLCF	25.78	-2.1%	12.56
DGKC	78.72	-2.6%	8.19
UNITY	12.39	-2.5%	7.65
FCCL	16.66	-0.9%	7.49

Top Gainers

Scrip	Price	Chg	Chg %
DEL	3.0	0.4	16.6%
RICL	6.4	0.7	12.1%
MSCl	10.0	1.0	11.1%
FPJM	2.2	0.2	11.0%
TOWL	78.0	5.4	7.5%

Top Losers

Scrip	Price	Chg	Chg %
TSMF	3.9	-0.8	-17.7%
PMI	0.9	-0.1	-11.0%
QUET	9.5	-1.0	-9.5%
PAKMI	1.2	-0.1	-8.5%
ATBA	172.3	-14.0	-7.5%

Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	33,304.2	33,728.2	-1.3%
SSE Composite	2,871.5	2,878.1	-0.2%
BSE30	31,443.4	31,685.8	-0.8%
Hang Seng	23,980.6	24,137.5	-0.6%
KOSPI	1,928.6	1,928.8	0.0%
Nikkei 225	19,674.8	19,619.4	0.3%
FTSE 100	5,936.0	5,853.8	1.4%
S&P 500	23,875.9	23,664.6	0.9%
DJIA	9,101.9	8,984.9	1.3%
MSCI EM	896.9	898.7	-0.2%
MSCI FM	451.9	452.5	-0.1%
MSCI AWCI	481.8	478.0	0.8%

Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	6.2	1.0	6.8
SSE Composite	11.5	1.2	2.6
BSE30	16.7	2.1	1.9
Hang Seng	11.0	1.0	3.6
KOSPI	13.4	0.8	2.3
Nikkei 225	16.4	1.4	2.3
FTSE 100	16.9	1.4	4.4
S&P 500	21.6	3.4	2.6
DJIA	27.4	6.5	1.0
MSCI EM	13.6	1.2	3.0
MSCI FM	11.9	1.5	4.1
MSCI AWCI	19.2	2.0	2.6

Portfolio (USDmn)

FIPI	Buy	Sell	Net
7-May-20	5.0	-9.0	-4.0
Sector-wise (Net)	Last	MTD	CYTD
Total	-4.0	-15.8	-223.0
Cement	-0.1	-2.4	-57.0
Banks	-1.9	-4.2	-58.0
Fertiliser	-0.2	-0.6	-11.3
Food	-0.4	-0.4	-2.3
E&Ps	-1.1	-6.9	-61.8
OMCs	0.1	-0.4	0.3
Power	-0.5	-1.0	-7.7
Tech. & Comm.	0.0	0.0	0.6
Tex. Comp.	0.0	0.1	-6.8
All others	0.0	0.1	-19.0

LIPI

Client Type	Last	MTD	CYTD
Individuals	2.4	18.4	32.5
Mutual Funds	1.6	-8.8	-6.8
Banks/DFIs	-0.9	-5.4	36.8
Companies	0.9	5.5	17.0
Insurance Comp.	0.0	1.8	134.8
Brokers	-0.3	-1.4	-6.1
Other Org.	0.2	5.5	14.3
NBFC	0.0	0.2	0.6

Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	8.24	7.98	26.0
6 month	7.90	7.63	27.0
12 month	7.61	7.34	27.0
3 year	7.35	7.33	2.0
5 year	7.71	7.73	-2.0
7 year	8.10	8.05	5.0
10 year	8.23	8.23	0.0

Forex rates

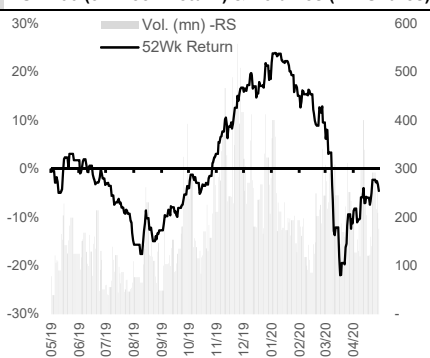
PKR	Last	Previous	Chg %
USD	159.0	158.9	0.0%
EUR	173.2	172.0	0.7%
JPY	1.5	1.5	0.2%
GBP	197.7	196.6	0.5%
CNY	22.6	22.4	0.7%
USD/PKR		Buy	Sell
Inter-bank		160.2	160.7
Open-market		158.0	160.5

Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	22.7	22.7	0.0%
Brent (bbl)	27.2	27.5	-1.3%
WTI (bbl)	23.6	24.0	-1.8%
Coal (USD/ton)	55.5	56.8	-2.2%
Steel (USD/ton)	249.0	245.0	1.6%
HRC (USD/ton)	3,440.0	3,410.0	0.9%
CRC (USD/ton)	3,798.0	3,769.0	0.8%
Gold (USD/oz)	1,716.1	1,685.7	1.8%
Domestic	Current	Previous	Chg. %
Cement	540.0	539.0	0.2%
Sona Urea	1,694.0	1,705.0	-0.6%
DAP	3,415.0	3,426.0	-0.3%

Market Performance

KSE 100 (52 Week Return) & Volumes (mn Shares)



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