

## Investor Kit

Wednesday, May 15, 2019



## Top News

**Offshore drilling near Karachi coast completed:**

ISLAMABAD: Offshore drilling near Karachi coast on Indus G-Block (Kekra-1) has finally been completed after four months of hard work. The drilling was done through a joint venture (JV) of four companies.

<https://profit.pakistantoday.com.pk/2019/05/14/offshore-drilling-near-karachi-coast-completed/#.XNrFIGh0ZZg.facebook>

**Possession of Benami assets to result in seizure of bank accounts, assets and seven years jail term: Whiten black money by June 30:**

ISLAMABAD: The government on Tuesday unveiled fresh tax amnesty for whitening black economy by paying 4 percent on cash assets held within Pakistan, 6 percent if cash assets are kept abroad. The amnesty will lapse on June 30.

<https://www.thenews.com.pk/print/471390-possession-of-benami-assets-to-result-in-seizure-of-bank-accounts-assets-and-seven-years-jail-term-whiten-black-money-by-june-30>

**US-Iran tension: Pakistan not to join any camp, says**

Qureshi: ISLAMABAD: Foreign Minister Shah Mehmood Qureshi on Tuesday expressed concern over the mounting tension between Iran and the United States but made it clear that Pakistan will not join any camp in this regard.

<https://www.thenews.com.pk/print/471391-us-iran-tension-pakistan-not-to-join-any-camp-says-qureshi>

## PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	16,042	33,885	25,010
Close (Prev.)	16,022	33,900	25,041
Chg	19	(15)	(31)
% Chg	0.1%	0.0%	-0.1%
CYTD	-6.6%	-8.6%	-10.8%
FYTD	-22.0%	-19.1%	-18.2%
Volume (mn)		82	106
Value Trade (PKRmn)		3,863	4,281
Market Cap (USDbn)		42.10	49.0

## Vol Leaders

Scrip	Price	Chg	Vol
KEL	3.9	(0.1)	7.1
UNITY	9.8	(1.0)	7.1
MLCF	21.9	(1.2)	5.4
PIBTL	8.5	0.3	5.2
TRG	17.6	(0.6)	4.5

## Top Gainers

Scrip	Price	Chg	Chg %
EFUG	84.0	4.0	5.0%
JLICL	317.9	12.9	4.2%
PPL	159.1	5.8	3.8%
ICI	613.1	18.4	3.1%
PIBTL	8.5	0.3	3.0%

## Top Losers

Scrip	Price	Chg	Chg %
UNITY	9.8	(1.0)	-8.84%
FFL	13.5	(1.0)	-6.89%
SSGC	16.8	(1.0)	-5.61%
DGKC	61.4	(3.2)	-5.00%
ATRL	83.5	(4.4)	-5.00%

## Settled

Scrip	Price	Vol	Settled
KEL	3.9	4.6	0.4
UNITY	9.8	3.2	0.4
BOP	10.9	2.7	0.4
PIBTL	8.5	2.1	0.3
MLCF	21.9	2.5	0.4

## Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	37,457.13	0.37%	3.85%
SHANGHAI SE	2,915.28	1.10%	16.90%
HangSeng	28,326.32	0.73%	9.60%
PSEi	7,688.03	0.54%	2.97%
Taiwan Taiex	10,605.03	0.82%	9.02%
Vietnam Index	972.53	0.74%	8.96%
Thai Stock Exh	1,635.94	0.13%	4.61%
Jakarta Stock Exh	6,009.54	-1.02%	-2.99%
Korea Stock Exh	2,093.61	0.57%	2.58%

## Market Multiples

Exchange	P/E	P/B	DY
KSE100	6.56	1.16	7.55
SHANGHAI SE	11.21	1.44	2.78
HangSeng	11.06	1.26	3.72
PSEi	16.39	2.01	1.72
Taiwan Taiex	15.37	1.38	4.20
Vietnam Index	16.14	2.45	1.75
BSE Sensex 30	18.10	2.90	1.59

## Portfolio

FIPI	Buy	Sell	Net
14-May-19	4.3	(6.5)	(2.17)
MTD	54.2	(36.3)	17.89
CYTD	524.7	(472.5)	52.14
Foreign Ind.	-	(0.0)	(0.00)
Foreign Corp.	3.5	(5.8)	(2.26)
Overseas Pak	0.8	(0.7)	0.10

## LIPI

	USDmn		
Individuals	20.5	(17.6)	2.85
Companies	3.2	(1.0)	2.20
Banks/DFIs	2.4	(1.9)	0.46
NBFC	0.1	(0.0)	0.13
Mutual Fund	4.0	(5.3)	(1.27)
Other Org.	0.5	(1.2)	(0.75)
Broker Prop. Tr	4.7	(4.9)	(0.19)
Insur. Comp.	1.6	(2.9)	(1.27)

## Future

Scrip	Price	Chg	Vol
TRG-MAY	17.7	(0.7)	5.0
PAEL-MAY	20.7	(1.0)	4.7
UNITY-MAY	9.9	(0.9)	2.6
PIBTL-MAY	8.6	0.3	2.4
MLCF-MAY	22.1	(1.2)	2.1

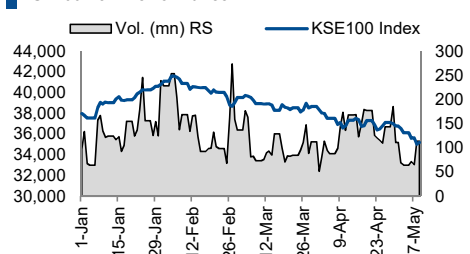
## Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	12.39%	9.30%	13.13%
Previous	9.42%	9.30%	9.84%
Change (bps)	297.00	-	329.00
KIBOR	03-m	06-m	12-m
Last	11.62%	11.76%	12.24%
Previous	11.29%	11.44%	11.99%
Change (bps)	33.00	32.00	25.00
USDPKR	Buy	Sell	
Open Market		142.10	143.15
Inter bank		141.20	141.70

## Commodities

Local	Current	Previous	Chg %
Cement(bag)	568.0	580.0	-2.07%
Urea (bag)	1,824.0	1,822.0	0.11%
FO (M/T)	79,842.0	89,154.0	-10.44%
Cotton	8,960.0	9,010.0	-0.55%
International	Current	Previous	Chg %
WTI(bbl)	62.52	60.65	3.08%
Brent (bbl)	71.77	69.44	3.36%
Arab Light	71.60	73.14	-2.11%
Coal(USD)	70.15	71.25	-1.54%
Gold(Oz)	1,283.30	1,282.42	0.07%

## KSE100 - 3M Performance



Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, PSO, IGI Research

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