

Investor Kit

Friday, May 17, 2019



Top News

Pakistan submits implementation report to FATF:

KARACHI: A 10-member Pakistani delegation has presented its implementation report to the Asia-Pacific Joint Group (APG) at a face-to-face meeting in Guangzhou, China, with officials of the Financial Action Task Force's (FATF) regional affiliates. <https://www.thenews.com.pk/print/472230-pakistan-submits-implementation-report-to-fatf>

Amnesty scheme being clarified through rules today:

ISLAMABAD: The rules and forms for the Asset Declaration Scheme 2019 will be made public today (Friday) in order to make the amnesty scheme operational. The State Bank of Pakistan (SBP) will also issue a circular for making payments under the amnesty scheme.

<https://www.thenews.com.pk/print/472231-amnesty-scheme-being-clarified-through-rules-today>

Cabinet members are in the dark about IMF deal details:

Ministerial sources confided to The News that neither the federal cabinet was briefed about what the IMF deal on bailout package for Pakistan contains nor most of the cabinet members have any idea of what conditions are attached with the Pak-IMF agreement. "We don't know what's in the IMF deal," a federal minister when contacted told this correspondent on condition of not being named. When asked if the cabinet was briefed about what has been agreed between Pakistan and IMF, the minister replied, "No". <https://www.thenews.com.pk/print/472227-cabinet-members-are-in-the-dark-about-imf-deal-details>

SBP justifies devaluation:

The State Bank of Pakistan (SBP) on Thursday justified the Pak Rupee devaluation against the US dollar in interbank market and said this movement will help correct the market imbalances. According to Chief Spokesman for State Bank, the exchange rate in the interbank market closed today at Rs 146.52 per US dollar compared to yesterday's close of Rs 141.40 per US dollar. <https://fp.brecorder.com/2019/05/20190517475905/>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	16,159	33,971	25,077
Close (Prev.)	16,282	34,292	25,285
Chg	(123)	(321)	(208)
% Chg	-0.8%	-0.9%	-0.8%
CYTD	-5.9%	-8.4%	-10.6%
FYTD	-21.4%	-18.9%	-18.0%
Volume (mn)		85	109
Value Trade (PKRmn)		3,485	3,752
Market Cap (USDbn)		40.54	47.1

Vol Leaders

Scrip	Price	Chg	Vol
KEL	4.0	(0.2)	14.6
PIBTL	8.0	(0.7)	6.9
UNITY	9.3	(1.0)	6.5
TRG	16.6	(1.0)	6.2
PSX	15.4	0.4	4.1

Top Gainers

Scrip	Price	Chg	Chg %
NCPL	17.5	1.0	6.1%
POL	416.6	19.8	5.0%
OLPL	22.9	0.9	4.3%
PSX	15.4	0.4	2.8%
SEARL	129.8	(6.5)	2.1%

Top Losers

Scrip	Price	Chg	Chg %
UNITY	9.3	(1.0)	-9.31%
PIBTL	8.0	(0.7)	-8.01%
FFL	12.6	(1.0)	-7.35%
SSGC	16.1	(1.0)	-5.78%
ATRL	79.9	(4.2)	-5.69%

Settled

Scrip	Price	Vol	Settled
KEL	4.2	16.3	0.4
UNITY	9.3	2.4	0.3
PIBTL	21.3	3.4	0.4
BOP	11.2	3.4	0.5
TRG	16.6	3.9	0.6

Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	37,472.68	0.96%	3.89%
SHANGHAI SE	2,955.71	0.58%	18.52%
HangSeng	28,275.07	0.02%	9.40%
PSEi	7,475.16	-1.34%	0.12%
Taiwan Taiex	10,474.61	-0.82%	7.68%
Vietnam Index	975.69	0.01%	9.32%
Thai Stock Exh	1,614.75	-0.40%	3.25%
Jakarta Stock Exh	5,895.74	-1.42%	-4.82%
Korea Stock Exh	2,067.69	-1.20%	1.31%

Market Multiples

Exchange	P/E	P/B	DY
KSE100	6.59	1.15	7.51
SHANGHAI SE	11.37	1.46	2.74
HangSeng	11.08	1.25	3.71
PSEi	15.95	1.94	1.77
Taiwan Taiex	15.21	1.35	4.26
Vietnam Index	16.23	2.46	1.72
BSE Sensex 30	18.16	2.90	1.58

Portfolio

FIPI	Buy	Sell	Net
16-May-19	4.3	(4.1)	0.23
MTD	61.7	(47.1)	14.59
CYTD	532.5	(483.6)	48.84
Foreign Ind.	0.0	-	0.00
Foreign Corp.	3.0	(3.0)	0.01
Overseas Pak	1.3	(1.1)	0.22

LIPI

	USDmn		USDmn
Individuals	19.8	(19.0)	0.79
Companies	2.3	(1.2)	1.13
Banks/DFIs	1.6	(1.0)	0.59
NBFC	0.0	(0.0)	0.01
Mutual Fund	3.1	(7.3)	(4.22)
Other Org.	1.0	(0.3)	0.74
Broker Prop. Tr	7.9	(8.6)	(0.65)
Insur. Comp.	4.8	(3.4)	1.38

Future

Scrip	Price	Chg	Vol
PAEL-MAY	20.3	(1.0)	6.0
TRG-MAY	16.6	(1.0)	4.1
UNITY-MAY	9.3	(0.9)	3.7
MLCF-MAY	20.4	(1.1)	2.8
KEL-MAY	4.0	(0.2)	2.2

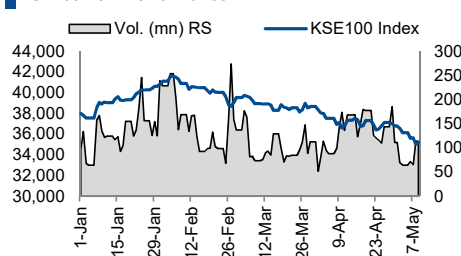
Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	12.39%	9.30%	13.13%
Previous	12.39%	9.30%	13.13%
Change (bps)	-	-	-
KIBOR	03-m	06-m	12-m
Last	11.72%	11.84%	12.30%
Previous	11.67%	11.82%	12.28%
Change (bps)	5.00	2.00	2.00
USDPKR	Buy	Sell	
Open Market		146.20	148.20
Inter bank		147.00	148.00

Commodities

Local	Current	Previous	Chg %
Cement(bag)	568.0	580.0	-2.07%
Urea (bag)	1,824.0	1,822.0	0.11%
FO (M/T)	79,842.0	89,154.0	-10.44%
Cotton	8,960.0	9,010.0	-0.55%
International	Current	Previous	Chg %
WTI(bbl)	63.08	62.52	0.90%
Brent (bbl)	72.81	71.77	1.45%
Arab Light	73.14	71.72	1.98%
Coal(USD)	67.50	68.50	-1.46%
Gold(Oz)	1,285.05	1,283.30	0.14%

KSE100 - 3M Performance



Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, PSO, IGI Research

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