

Investor Kit

Wednesday, May 22, 2019



Top News

Dollar climbs to Rs153.50 in open market: The value of the US dollar touched Rs153.50 in the open market on Tuesday with the rupee falling Rs1.5 compared to yesterday's exchange rate — continuing a slide that saw it lose more than 5% last week in the wake of a \$6 billion loan accord with the International Monetary Fund.
<https://www.dawn.com/news/1483662/dollar-climbs-to-rs15350-in-open-market>

OECD cuts global growth forecast: Paris: The OECD on Tuesday cut its forecast for the world economy, urging governments to resolve their trade disputes as the latest flare-up in the China-US trade war threatens to crimp global growth. <https://www.thenews.com.pk/print/474547-oecd-cuts-global-growth-forecast>

Total debt getting close to size of economy: ISLAMABAD: Pakistan's debt and liabilities have risen steeply to Rs35.1 trillion or 91.2% of size of the economy, further deepening concerns over debt trap that has started limiting the government's policy options.
<https://tribune.com.pk/story/1977134/2-total-debt-getting-close-size-economy/>

Soaring dollar takes toll on uplift projects: ISLAMABAD: The cost of 134 ongoing development projects in the country has surged by Rs945.22 billion due to increase in the rate of dollar and technical errors.
<https://tribune.com.pk/story/1977791/2-soaring-dollar-takes-toll-uplift-projects/>

Mohmand Dam Project: Wapda signs Rs 9.98 billion consultancy agreement: The Pakistan Water and Power Development Authority (Wapda) signed the contract agreement worth Rs9.98 billion with a joint venture namely Mohmand Dam Consultants Group (MDCG) for consultancy services for construction design, construction supervision and contract management of Mohmand Dam Hydropower Project. The Joint Venture, led by NESPAK, comprises six partners and seven sub-consultants (four foreign and nine local firms).
<https://fp.brecorder.com/2019/05/20190522477671/>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	15,881	33,442	24,817
Close (Prev.)	15,753	33,251	24,672
Chg	128	192	145
% Chg	0.8%	0.6%	0.6%
CYTD	-7.5%	-9.8%	-11.5%
FYTD	-22.8%	-20.2%	-18.9%
Volume (mn)		128	154
Value Trade (PKRmn)		4,946	5,311
Market Cap (USDbn)		39.95	46.4

Vol Leaders

Scrip	Price	Chg	Vol
UNITY	10.1	0.9	19.5
TRG	14.4	(0.8)	10.6
KEL	4.0	0.1	9.5
LOTCHEM	14.8	0.9	8.1
MLCF	20.4	0.8	7.8

Top Gainers

Scrip	Price	Chg	Chg %
UNITY	10.1	0.9	9.4%
LOTCHEM	14.8	0.9	6.8%
SSGC	17.1	1.0	6.2%
PIOC	20.9	1.0	5.0%
PSO	165.8	7.9	5.0%

Top Losers

Scrip	Price	Chg	Chg %
TRG	14.4	(0.8)	-5.50%
JLICL	302.0	(15.9)	-5.00%
FFBL	18.4	(0.9)	-4.51%
NATF	153.4	(7.2)	-4.46%
ICI	545.0	(23.8)	-4.19%

Settled

Scrip	Price	Vol	Settled
UNITY	10.1	4.7	0.2
KEL	4.0	6.8	0.5
TRG	14.4	5.5	0.5
LOTCHEM	14.8	3.1	0.3
MLCF	20.4	1.6	0.2

Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	38,969.80	-0.97%	8.04%
SHANGHAI SE	2,905.97	1.23%	16.52%
HangSeng	27,657.24	-0.47%	7.01%
PSEi	7,721.56	0.80%	3.42%
Taiwan Taiex	10,464.50	0.64%	7.58%
Vietnam Index	986.29	-0.09%	10.50%
Thai Stock Exh	1,610.49	0.15%	2.98%
Jakarta Stock Exh	5,951.37	0.75%	-3.92%
Korea Stock Exh	2,061.25	0.27%	0.99%

Market Multiples

Exchange	P/E	P/B	DY
KSE100	6.48	1.13	7.52
SHANGHAI SE	11.23	1.44	2.79
HangSeng	10.88	1.22	3.78
PSEi	16.50	2.01	1.71
Taiwan Taiex	15.16	1.35	4.26
Vietnam Index	16.42	2.49	1.70
BSE Sensex 30	18.85	3.06	1.53

Portfolio

FIPI	Buy	Sell	Net
20-May-19	3.5	(5.3)	(1.85)
MTD	79.2	(60.1)	19.03
CYTD	550.7	(497.4)	53.28
Foreign Ind.	0.0	-	0.00
Foreign Corp.	2.4	(4.4)	(1.95)
Overseas Pak	1.1	(1.0)	0.10

LIPI

	USDmn		USDmn
Individuals	28.8	(26.6)	2.17
Companies	2.2	(2.1)	0.03
Banks/DFIs	1.4	(1.5)	(0.02)
NBFC	0.1	(0.0)	0.11
Mutual Fund	3.7	(6.3)	(2.64)
Other Org.	0.5	(0.6)	(0.18)
Broker Prop. Tr	8.7	(7.6)	1.11
Insur. Comp.	2.8	(1.5)	1.27

Future

Scrip	Price	Chg	Vol
UNITY-MAY	10.1	0.9	8.5
TRG-MAY	14.5	(0.9)	7.5
MLCF-MAY	20.4	0.8	7.4
PAEL-MAY	21.1	0.8	6.2
LOTCHEM-MAY	14.9	0.9	3.2

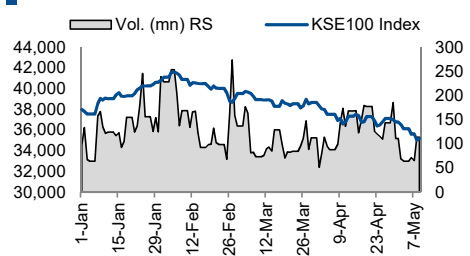
Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	12.74%	9.30%	13.13%
Previous	12.39%	9.30%	13.13%
Change (bps)	35.00	-	-
KIBOR	03-m	06-m	12-m
Last	12.61%	12.67%	13.14%
Previous	12.05%	12.22%	12.68%
Change (bps)	56.00	45.00	46.00
USDPKR	Buy	Sell	
Open Market		151.30	153.30
Inter bank		148.00	148.50

Commodities

Local	Current	Previous	Chg %
Cement(bag)	568.0	580.0	-2.07%
Urea (bag)	1,824.0	1,822.0	0.11%
FO (M/T)	79,842.0	89,154.0	-10.44%
Cotton	8,960.0	9,010.0	-0.55%
International	Current	Previous	Chg %
WTI(bbl)	63.58	63.08	0.79%
Brent (bbl)	73.18	72.81	0.51%
Arab Light	72.44	73.63	-1.62%
Coal(USD)	66.50	66.50	0.00%
Gold(Oz)	1,276.37	1,285.05	-0.68%

KSE100 - 3M Performance



Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, PSO, IGI Research

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