

# Investor Kit

Thursday, 31 May 2018

## Top News

With the completion of its five-year tenure on May 31, the government is likely to drop a bombshell on Pakistanis by increasing prices of petroleum products by up to 17 percent for June 2018. <https://www.thenews.com.pk/print/323537-petrol-price-may-go-up-by-rs8-73-litre-diesel-by-rs12-5-litre>

The Economic Coordination Committee (ECC) of the federal cabinet under chairmanship of Prime Minister Shahid Khaqan Abbasi on Wednesday approved additional net package of Rs51 billion for providing cash support and slashing down electricity tariff for boosting the country's exports during next three years.

<https://www.thenews.com.pk/print/323546-ecc-approves-rs51-bn-package-to-boost-exports>

K-Electric has informed the shareholders that following the approval of the multi-year tariff (MYT) by the National Electric Power Regulatory Authority (Nepra), the company will soon hold the annual general meeting for the year ended June 30, 2017.

<https://www.thenews.com.pk/print/323503-ke-to-hold-agm-after-nepra-s-approval-of-myt>

After talking at length on his government's performance in restoring economic growth and "eliminating loadshedding", Prime Minister Shahid Khaqan Abbasi now turned his attention towards the oil and gas sector, touting increased consumption of primary fuels as a sign of economic health and growing industrial activity.

<https://www.dawn.com/news/1411050/ing-imports-a-major-success-pm>

## PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	20,836	42,546	31,160
Close (Prev.)	20,893	42,623	31,181
Chg	(57)	(76)	(22)
% Chg	-0.3%	-0.2%	-0.1%
CYTD	3.1%	5.1%	4.7%
FYTD	-14.1%	-8.6%	-4.1%
Volume (mn)		84	134
Value Trade (PKRmn)		4,312	5,354
Market Cap (USDbn)		65.3	77.3

## Vol Leaders

Scrip	Price	Chg	Vol
BOP	12.1	0.2	11.2
FABL	24.8	0.2	9.6
PAEL	38.1	0.5	9.5
TRG	28.6	1.2	8.8
PIBTL	13.6	(1.0)	5.7

## Top Gainers

Scrip	Price	Chg	Chg %
GADT	234.2	11.2	5.0%
ATRL	214.3	10.2	5.0%
ASTL	79.8	3.8	5.0%
INIL	239.6	11.1	4.8%
ISL	109.6	4.8	4.6%

## Top Losers

Scrip	Price	Chg	Chg %
PIBTL	13.6	(1.0)	-6.9%
SHFA	234.0	(7.7)	-3.1%
HUMNL	8.8	(0.3)	-2.9%
HBL	169.5	(4.6)	-2.7%
PIOC	51.6	(1.2)	-2.3%

## Settled

Scrip	Price	Vol	Settled
BOP	12.1	8.8	38.7%
TRG	28.6	2.9	25.7%
PAEL	38.1	3.3	30.2%
FABL	24.8	0.4	4.7%
KEL	6.0	5.1	56.4%

## Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	34,906	-0.1%	2.5%
SHANGHAI SE	3,041	-2.5%	-8.0%
HangSeng	30,057	-1.4%	0.5%
PSE	7,470	-1.7%	-12.7%
Taiwan Taiex	10,821	-1.3%	1.7%
Vietnam Index	949	-0.4%	-3.6%
Thai Stock Exh	1,725	-0.5%	-1.6%
Jakarta Stock Exh	6,011	-0.9%	-5.4%
Korea Stock Exh	2,409	-2.0%	-2.4%

## Market Multiples

Exchange	P/E	P/B	DY
KSE100	9.94	1.59	5.7
SHANGHAI SE	14.70	1.60	2.5
HangSeng	12.29	1.33	3.5
PSE	19.07	2.10	1.7
Taiwan Taiex	14.77	1.67	4.1
Vietnam Index	17.94	2.60	1.4
BSE Sensex 30	22.57	3.24	1.5

## Portfolio Buy Sell Net

FIPI	Buy	Sell	Net USDmn
30-May-18	5.2	(9.9)	(4.67)
MTD	157.2	(222.5)	(65.29)
CYTD	925.5	(976.9)	(51.45)
Foreign Ind.	0.0	(0.0)	0.01
Foreign Corp.	3.7	(8.3)	(4.59)
Overseas Pak	1.5	(1.6)	(0.09)

## LIPI USDmn

	Buy	Sell	Net
Individuals	37.1	(36.2)	0.93
Companies	0.8	(1.4)	(0.68)
Banks/DFIs	1.2	(1.8)	(0.57)
NBFC	0.0	(0.0)	(0.00)
Mutual Fund	2.4	(1.9)	0.43
Other Org.	0.8	(0.4)	0.36
Broker Prop. Tr.	8.2	(8.0)	0.14
Insur. Comp.	6.3	(2.2)	4.06

## Future

Scrip	Price	Chg	Vol
TRG-JUN	28.8	1.4	12.3
PAEL-JUN	38.3	0.5	8.0
BOP-JUN	12.1	0.2	2.4
BYCO-JUN	12.8	(0.3)	1.7
PIBTL-JUN	13.6	(1.0)	1.5

## Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	7.81%	8.34%	8.57%
Previous	7.81%	8.33%	8.56%
Change (bps)	-	1.00	1.00
KIBOR	03-m	06-m	12-m
Last	6.80%	6.89%	7.32%
Previous	6.82%	6.91%	7.34%
Change (bps)	(2.00)	(2.00)	(2.00)

## USDPKR Buy Sell

	Buy	Sell
Open Market	115.50	115.70
Inter bank	115.52	115.71

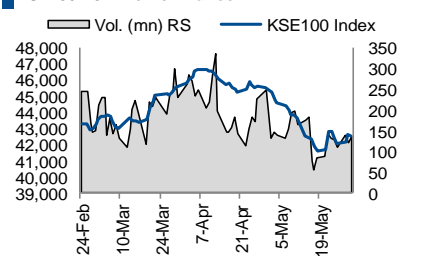
## Commodities

Local	Current	Previous	Chg %
Cement(bag)	559.0	549.0	1.82%
Urea (bag)	1,495.0	1,485.0	0.67%
FO (M/T)	67,550.4	69,672.0	-3.05%
Cotton	7,545.0	7,645.0	-1.31%

## International Current Previous Chg %

	Current	Previous	Chg %
WTI(bbl)	68.10	68.21	-0.16%
Brent (bbl)	77.25	77.50	-0.32%
Arab Light	74.59	74.56	0.04%
Coal(USD)	101.60	104.00	-2.31%
Gold(Oz)	1,302.78	1,301.38	0.11%

## KSE100 - 3M Performance



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