

Investor Kit

Friday, November 6, 2020

Top News

Pakistan's Forex Reserves Increase by USD 57.10 Million

November 05, 2020 (MLN): Pakistan's Forex Reserves increased by USD 57.10 Million or 0.3% and the total liquid foreign reserves held by the country stood at USD 19,353.60 Million on Oct 29, 2020. <https://mettisglobal.news/pakistans-forex-reserves-increase-by-usd-57-10-million>

40,000 non-resident Pakistanis open Roshan

November 5, 2020: Forty thousand non-resident Pakistanis have so far opened Roshan Digital Accounts and one thousand new accounts are being opened on daily basis. The figures were shared at a webinar hosted by Pakistan High Commission Ottawa and Consulate General of Pakistan Toronto. <https://mettisglobal.news/40000-non-resident-pakistanis-open-roshan-digital-accounts>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	17,243.3	41,071.3	28,848.6
Close (Prev.)	16,866.0	40,282.0	28,366.0
Chg	377.3	789.3	482.6
% Chg	2.2%	2.0%	1.7%
CYTD	-7.6%	0.8%	-0.6%
FYTD	8.5%	21.1%	15.5%
Volume (mn)	113.1	192.8	355.8
Value Trade (PKRbn)	5.5	8.1	11.7
Market Cap (USDbn)	1,178.3	1,812.5	7,584.7

Vol Leaders

Scrip	Price	Chg %	Vol
PRL	19.26	7.4%	33.19
UNITY	23.31	0.5%	32.24
PIBTL	12.92	2.7%	19.38
HASCOL	15.29	3.3%	19.07
TRG	50.25	4.2%	13.12

Top Gainers

Scrip	Price	Chg	Chg %
PIL	2.0	0.2	13.6%
PKGI	2.6	0.3	13.0%
DAAG	9.8	1.0	11.3%
MTIL	8.9	0.9	11.0%
SPELR	11.2	1.0	9.8%

Top Losers

Scrip	Price	Chg	Chg %
FIMM	157.3	-12.8	-7.5%
ISIL	427.4	-34.7	-7.5%
ASLPS	22.9	-1.9	-7.5%
TSBL	13.3	-1.1	-7.5%
PIM	5.6	-0.4	-6.7%

Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	41,071.3	40,282.0	2.0%
SSE Composite	3,320.1	3,277.4	1.3%
BSE30	41,340.2	40,616.1	1.8%
Hang Seng	25,695.9	24,886.1	3.3%
KOSPI	2,413.8	2,357.3	2.4%
Nikkei 225	24,105.3	23,695.2	1.7%
FTSE 100	5,906.2	5,883.3	0.4%
S&P 500	28,390.2	27,847.7	1.9%
DJIA	12,078.1	11,777.0	2.6%
MSCI EM	1,166.2	1,135.3	2.7%
MSCI FM	525.7	522.5	0.6%
MSCI AWCI	591.4	578.9	2.2%

Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	7.3	1.0	4.2
SSE Composite	15.0	1.5	2.1
BSE30	26.0	2.9	1.3
Hang Seng	13.3	1.1	2.8
KOSPI	17.4	1.0	1.8
Nikkei 225	23.8	1.8	1.7
FTSE 100	19.6	1.4	3.8
S&P 500	23.5	4.3	2.2
DJIA	31.6	7.8	0.8
MSCI EM	18.5	1.8	2.4
MSCI FM	15.6	1.6	2.8
MSCI AWCI	23.1	2.4	2.1

Portfolio (USDmn)

FIPI	Buy	Sell	Net
5-Nov-20	7.4	-5.8	1.7
Sector-wise (Net)	Last	MTD	CYTD
Total	1.7	-4.2	-430.9
Cement	0.4	0.0	-90.9
Banks	0.1	-2.6	-124.8
Fertiliser	0.1	-0.6	-26.9
Food	0.0	-0.5	-6.2
E&Ps	0.0	-1.5	-108.3
OMCs	0.1	-0.5	-11.9
Power	0.3	0.5	-9.8
Tech. & Comm.	0.1	0.6	5.7
Tex. Comp.	0.0	0.1	-8.1
All others	0.6	0.2	-49.7

LIPI

Client Type	Last	MTD	CYTD
Individuals	-1.6	2.8	168.7
Mutual Funds	0.8	-1.0	21.5
Banks/DFIs	-1.0	0.2	-2.2
Companies	-0.7	-1.8	40.6
Insurance Comp.	0.4	5.3	199.7
Brokers	0.3	-3.1	-21.3
Other Org.	0.2	1.6	19.3
NBFC	0.0	0.1	4.6

Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.12	7.12	0.0
6 month	7.20	7.20	0.0
12 month	7.30	7.30	0.0
3 year	8.30	8.31	-1.0
5 year	9.16	9.15	1.0
7 year	9.48	9.44	4.0
10 year	9.90	9.88	2.0

Forex rates

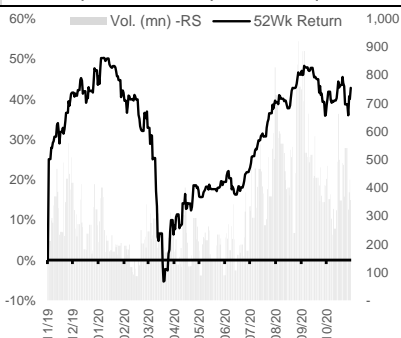
PKR	Last	Previous	Chg %
USD	159.6	160.1	-0.4%
EUR	188.6	187.5	0.6%
JPY	1.5	1.5	0.7%
GBP	209.7	207.7	1.0%
CNY	24.1	24.0	0.4%
USD/PKR	Buy	Sell	
Inter-bank	159.4	159.9	
Open-market	159.2	159.9	

Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	39.4	39.0	1.0%
Brent (bbl)	39.9	40.3	-1.1%
WTI (bbl)	38.8	39.2	-0.9%
Coal (USD/ton)	63.4	61.9	2.4%
Steel (USD/ton)	298.0	300.0	-0.7%
HRC (USD/ton)	3,954.0	3,936.0	0.5%
CRC (USD/ton)	4,779.0	4,763.0	0.3%
Gold (USD/oz)	1,949.7	1,902.9	2.5%
Domestic	Current	Previous	Chg. %
Cement	570.0	571.0	-0.2%
Sona Urea	1,693.0	1,691.0	0.1%
DAP	3,964.0	3,958.0	0.2%

Market Performance

KSE 100 (52 Week Return) & Volumes (mn Shares)



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