

Investor Kit

Monday, November 9, 2020

Top News

Pakistan may return \$2b Saudi Arabian loan:
 ISLAMABAD: Pakistan may return \$2 billion Saudi Arabian loan and is looking for various options to secure more lending aimed at retaining gross official foreign exchange reserves at their current level of over \$12 billion, Ministry of Finance sources told The Express Tribune.
<https://tribune.com.pk/story/2271337/pakistan-may-return-2b-saudi-arabian-loan>

Rupee touches 7-month high: KARACHI: The rupee rose to its highest level in more than seven months on Friday to reach 159.09 against the dollar, boosted by strong inflows and lower oil prices, dealers said.
<https://www.thenews.com.pk/print/740055-rupee-touches-7-month-high>

PSX launches listing board to help startups raise capital: KARACHI: Pakistan Stock Exchange (PSX) has launched a startup-dedicated board to help small and medium companies raise funds through listing on the capital market, its managing director said.
<https://www.thenews.com.pk/print/740053-psx-launches-listing-board-to-help-startups-raise-capital>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	17,081.8	40,731.6	28,667.5
Close (Prev.)	17,243.3	41,071.3	28,848.6
Chg	-161.5	-339.7	-181.1
% Chg	-0.9%	-0.8%	-0.6%
CYTD	-8.4%	0.0%	-1.2%
FYTD	7.5%	20.1%	14.7%
Volume (mn)	141.8	185.3	350.4
Value Trade (PKRbn)	6.2	7.8	11.5
Market Cap (USDbn)	1,167.3	1,797.4	7,536.9

Vol Leaders

Scrip	Price	Chg %	Vol
UNITY	23.95	2.7%	49.04
POWER	10.65	4.5%	43.61
TRG	53.94	7.3%	31.30
HASCOL	15.28	-0.1%	22.31
PRL	18.86	-2.1%	15.79

Top Gainers

Scrip	Price	Chg	Chg %
KOHP	3.2	0.4	14.3%
SSML	5.2	0.6	14.0%
SBL	8.0	0.9	11.9%
DKL	8.6	0.9	11.7%
DNCC	10.7	1.0	9.9%

Top Losers

Scrip	Price	Chg	Chg %
SHCM	6.4	-1.0	-13.4%
PINL	5.5	-0.7	-11.9%
SPLC	1.3	-0.2	-11.1%
MDTL	1.0	-0.1	-10.3%
FANM	2.7	-0.3	-10.0%

Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	40,731.6	41,071.3	-0.8%
SSE Composite	3,312.2	3,320.1	-0.2%
BSE30	41,893.1	41,340.2	1.3%
Hang Seng	25,713.0	25,695.9	0.1%
KOSPI	2,416.5	2,413.8	0.1%
Nikkei 225	24,325.2	24,105.3	0.9%
FTSE 100	5,910.0	5,906.2	0.1%
S&P 500	28,323.4	28,390.2	-0.2%
DJIA	12,091.4	12,078.1	0.1%
MSCI EM	1,176.4	1,166.2	0.9%
MSCI FM	527.0	525.7	0.2%
MSCI AWCI	592.8	591.4	0.2%

Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	7.2	1.0	4.3
SSE Composite	14.9	1.5	2.1
BSE30	26.2	3.0	1.3
Hang Seng	13.3	1.1	2.8
KOSPI	17.4	1.0	1.8
Nikkei 225	23.9	1.8	1.7
FTSE 100	19.6	1.4	3.8
S&P 500	23.3	4.3	2.2
DJIA	31.6	7.8	0.8
MSCI EM	18.6	1.8	2.4
MSCI FM	15.5	1.6	2.8
MSCI AWCI	23.1	2.4	2.1

Portfolio (USDmn)

FIPI	Buy	Sell	Net
6-Nov-20	6.5	-7.8	-1.3
Sector-wise (Net)	Last	MTD	CYTD
Total	-1.3	-5.5	-432.2
Cement	-0.5	-0.5	-91.4
Banks	-0.9	-3.5	-125.7
Fertiliser	-0.4	-1.0	-27.2
Food	0.0	-0.5	-6.2
E&Ps	-0.4	-1.9	-108.7
OMCs	-0.3	-0.8	-12.2
Power	0.3	0.9	-9.4
Tech. & Comm.	0.8	1.3	6.5
Tex. Comp.	0.0	0.1	-8.1
All others	0.0	0.3	-49.7

LIPI

Client Type	Last	MTD	CYTD
Individuals	2.6	5.4	171.3
Mutual Funds	-1.2	-2.1	20.4
Banks/DFIs	0.2	0.4	-2.1
Companies	1.2	-0.6	41.9
Insurance Comp.	-1.7	3.6	198.0
Brokers	0.1	-3.0	-21.3
Other Org.	0.1	1.7	19.4
NBFC	0.0	0.1	4.6

Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.12	7.12	0.0
6 month	7.20	7.20	0.0
12 month	7.30	7.30	0.0
3 year	8.31	8.30	1.0
5 year	9.18	9.16	2.0
7 year	9.52	9.48	4.0
10 year	9.91	9.90	1.0

Forex rates

PKR	Last	Previous	Chg %
USD	159.2	159.6	-0.2%
EUR	188.9	188.6	0.2%
JPY	1.5	1.5	-0.1%
GBP	209.3	209.7	-0.2%
CNY	24.1	24.1	-0.3%

USD/PKR

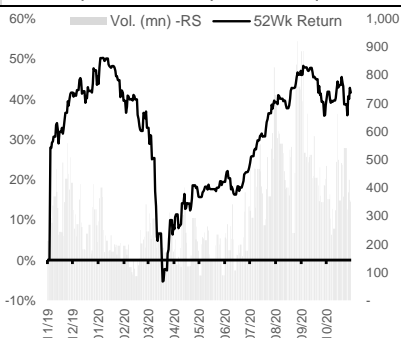
	Buy	Sell
Inter-bank	159.4	159.9
Open-market	159.2	159.9

Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	39.2	39.4	-0.4%
Brent (bbl)	38.8	39.9	-2.7%
WTI (bbl)	37.1	38.8	-4.3%
Coal (USD/ton)	63.5	63.4	0.2%
Steel (USD/ton)	311.0	298.0	4.4%
HRC (USD/ton)	3,960.0	3,954.0	0.2%
CRC (USD/ton)	4,794.0	4,779.0	0.3%
Gold (USD/oz)	1,951.4	1,949.7	0.1%
Domestic	Current	Previous	Chg. %
Cement	570.0	571.0	-0.2%
Sona Urea	1,693.0	1,691.0	0.1%
DAP	3,964.0	3,958.0	0.2%

Market Performance

KSE 100 (52 Week Return) & Volumes (mn Shares)



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