

Investor Kit

Monday, November 11, 2019



Top News

Govt plans tax documentation drive: ISLAMABAD: In a large swoop to widen tax net and check evasion, the government has decided to evolve a comprehensive plan for nationwide tax assessment and documentation drive to bring affluent people and untapped sectors in the net.

<https://www.dawn.com/news/1515943/govt-plans-tax-documentation-drive>

Currency dealers sell \$2.4bn to banks: KARACHI: The open market currency dealers said they have sold \$2.4 billion to the banks in last twelve months while increase in inflows is likely to surpass the selling target of \$3.5bn for the ongoing fiscal year.

<https://www.dawn.com/news/1515944/currency-dealers-sell-24bn-to-banks>

MSCI retains Pakistan in its EM index: KARACHI: In line with market consensus, Pakistan maintained its weight of around three basis points in the MSCI Emerging Market index with all three constituents of the MSCI Pakistan index, namely Habib Bank Limited, Oil and Gas Exploration Company and MCB Bank retaining their place. <https://www.dawn.com/news/1515758/msci-retains-pakistan-in-its-em-index>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	16,754	35,978	25,731
Close (Prev.)	16,646	35,759	25,617
Chg	107.1	219.6	113.7
% Chg	0.64%	0.61%	0.44%
CYTD	-2.4%	-2.9%	-8.2%
FYTD	5.4%	6.1%	3.0%
Volume (mn)		105	211
Value Trade (PKRmn)		5,663	6,553
Market Cap (USDbn)		35.64	48.56

Vol Leaders

Scrip	Price	Chg	Vol
WTL	1.7	-	21.5
HUMNL	3.1	0.2	11.1
KEL	4.0	0.1	10.1
PIAA	6.4	0.4	9.8
LOTCEM	16.6	0.1	8.0

Top Gainers

Scrip	Price	Chg	Chg %
HGFA	9.9	0.9	10.3%
ANL	12.4	0.7	5.5%
APL	319.8	15.2	5.0%
PKGS	338.2	16.1	5.0%
SRVI	909.0	43.3	5.0%

Top Losers

Scrip	Price	Chg	Chg %
MLCF	18.6	(1.0)	-5.11%
COLG	1,888.6	(99.4)	-5.00%
PMPK	2,329.2	(122.0)	-4.98%
STJT	69.9	(3.6)	-4.89%
PIOC	25.7	(1.2)	-4.58%

Settled

Scrip	Price	Vol	Settled
WTL	1.1	12.1	0.6
KEL	3.7	5.4	0.4
HUMNL	2.5	4.5	0.4
PIAA	6.0	3.8	0.4
BOP	10.0	5.6	0.6

Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	40,323.61	-0.81%	11.80%
SHANGHAI SE	2,964.19	-0.49%	18.86%
HangSeng	27,651.14	-0.70%	6.99%
PSEi	8,065.76	-0.10%	8.03%
Taiwan Taix	11,579.54	-0.23%	19.04%
Vietnam Index	1,022.49	-0.15%	14.56%
Thai Stock Exh	1,637.85	-0.18%	4.73%
Jakarta Stock Exh	6,177.99	0.20%	-0.27%
Korea Stock Exh	2,137.23	-0.33%	4.71%

Market Multiples

Exchange	P/E	P/B	DY
KSE100	6.29	1.13	6.75
SHANGHAI SE	11.77	1.45	2.58
HangSeng	10.93	1.21	3.78
PSEi	17.49	2.08	1.60
Taiwan Taix	17.79	1.76	3.70
Vietnam Index	17.26	2.44	1.90
BSE Sensex 30	21.65	2.93	1.47

Portfolio

FIPI	Buy	Sell	Net
8-Nov-19	9.1	(3.5)	5.59
MTD	41.5	(37.3)	4.27
CYTD	1,158.6	(1,096.2)	62.44
Foreign Ind.	0.0	(0.0)	0.00
Foreign Corp.	7.1	(2.2)	4.88
Overseas Pak	2.0	(1.3)	0.70

LIPI

	Buy	Sell	Net
Individuals	32.4	(34.2)	(1.74)
Companies	1.4	(1.8)	(0.44)
Banks/DFIs	1.3	(2.3)	(0.95)
NBFC	0.0	(0.0)	0.00
Mutual Fund	3.7	(5.1)	(1.40)
Other Org.	0.2	(0.9)	(0.70)
Broker Prop. Tr.	9.7	(9.3)	0.36
Insur. Comp.	1.5	(2.2)	(0.72)

Future

Scrip	Price	Chg	Vol
DGKC-NOV	62.9	(2.1)	6.9
BOP-NOV	10.0	0.0	5.1
MLCF-NOV	18.2	(0.8)	4.5
KEL-NOV	4.0	0.1	4.1
PAEL-NOV	19.8	(0.3)	3.4

Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	97.37%	88.23%	78.49%
Previous	97.37%	88.23%	78.49%
Change (bps)	-	-	-

KIBOR

	03-m	06-m	12-m
Last	13.12%	13.13%	12.70%
Previous	13.27%	13.28%	12.96%
Change (bps)	(15.00)	(15.00)	(26.00)

USDPKR

	Buy	Sell
Open Market	155.25	155.65
Inter bank	155.5	156

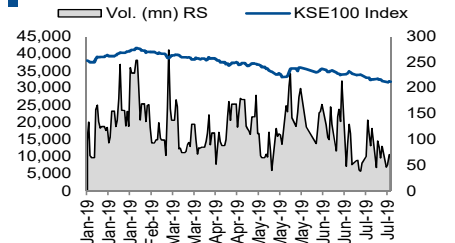
Commodities

Local	Current	Previous	Chg %
Cement(bag)	582.0	576.0	1.04%
Urea (bag)	2,023.0	1,991.0	1.61%
FO (M/T)	97,069.1	83,747.4	15.91%
Cotton	9,160.0	9,110.0	0.55%

International

	Current	Previous	Chg %
WTI(bbl)	56.75	56.91	-0.28%
Brent (bbl)	61.95	62.13	-0.29%
Arab Light	65.17	65.00	0.26%
Coal(USD)	68.55	68.55	0.00%
Gold(Oz)	1,462.23	1,469.19	-0.47%

KSE100 - 3M Performance



Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, PSO, IGI Research

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