

Investor Kit

Thursday, November 12, 2020

Top News

Govt plans to raise \$1bn thru issuance of Eurobonds:

ISLAMABAD: The government plans to raise \$1 billion from the international market next month or a month after through issuance of Eurobonds, according to the Finance Ministry.
<https://epaper.brecorder.com/2020/11/12/1-page/857885-news.html>

Pakistan Rupee Climbs From Record Low in Rally Seen Ending:

The three-month rally that helped Pakistan's rupee rebound from a record low is coming close to an end, according to analysts and money managers. Asia's second-best currency closed at 158.49 a dollar on Wednesday, gaining about 6% since reaching a low of 168.44 on Aug. 26, according to central bank data. The rupee completed a 20-day winning rally, the longest streak since the State Bank of Pakistan started making data available.
<https://www.bloomberg.com/news/articles/2020-11-11/pakistan-rupee-climbs-from-record-low-in-rally-seen-ending-soon>

PSX Data

| | KSE30 | KSE100 | KSE ALL |
|---------------------|----------|----------|----------|
| Close (Curr.) | 17,367.3 | 41,197.3 | 28,864.2 |
| Close (Prev.) | 17,308.2 | 41,153.1 | 28,861.5 |
| Chg | 59.2 | 44.3 | 2.7 |
| % Chg | 0.3% | 0.1% | 0.0% |
| CYTD | -6.9% | 1.1% | -0.5% |
| FYTD | 9.3% | 21.5% | 15.5% |
| Volume (mn) | 88.9 | 129.7 | 244.3 |
| Value Trade (PKRbn) | 5.3 | 6.6 | 8.6 |
| Market Cap (USDbn) | 1,186.8 | 1,815.0 | 7,574.6 |

Vol Leaders

| Scrip | Price | Chg % | Vol |
|-------|-------|-------|-------|
| BIPL | 10.74 | 9.7% | 31.52 |
| TRG | 55.94 | 2.8% | 25.04 |
| KEL | 3.57 | -3.3% | 16.42 |
| ASC | 20.81 | 2.0% | 15.05 |
| POWER | 10.22 | -1.7% | 13.53 |

Top Gainers

| Scrip | Price | Chg | Chg % |
|-------|-------|------|-------|
| SHCM | 7.4 | 1.0 | 15.5% |
| MODAM | 4.1 | 0.4 | 11.6% |
| BIPL | 10.7 | 1.0 | 9.7% |
| SALT | 223.6 | 15.6 | 7.5% |
| SUTM | 366.6 | 25.6 | 7.5% |

Top Losers

| Scrip | Price | Chg | Chg % |
|-------|-------|------|--------|
| UVIC | 5.2 | -0.9 | -14.2% |
| KHSM | 7.7 | -0.9 | -10.0% |
| TSBL | 11.3 | -1.0 | -8.1% |
| KPUS | 71.9 | -5.8 | -7.5% |
| SERF | 22.7 | -1.8 | -7.5% |

Global Markets Indices

| Exchange | Last | Previous | Chg % |
|---------------|----------|----------|-------|
| KSE 100 | 41,197.3 | 41,153.1 | 0.1% |
| SSE Composite | 3,342.2 | 3,360.1 | -0.5% |
| BSE30 | 43,593.7 | 43,277.7 | 0.7% |
| Hang Seng | 26,227.0 | 26,301.5 | -0.3% |
| KOSPI | 2,485.9 | 2,452.8 | 1.3% |
| Nikkei 225 | 25,349.6 | 24,905.6 | 1.8% |
| FTSE 100 | 6,382.1 | 6,296.9 | 1.4% |
| S&P 500 | 29,397.6 | 29,420.9 | -0.1% |
| DJIA | 11,892.9 | 11,624.3 | 2.3% |
| MSCI EM | 1,178.9 | 1,179.9 | -0.1% |
| MSCI FM | 535.9 | 538.3 | -0.4% |
| MSCI AWCI | 605.1 | 600.7 | 0.7% |

Global Markets Multiples

| Exchange | P/E | P/B | DY |
|---------------|------|-----|-----|
| KSE 100 | 7.2 | 1.0 | 4.2 |
| SSE Composite | 15.1 | 1.5 | 2.1 |
| BSE30 | 27.2 | 3.1 | 1.3 |
| Hang Seng | 13.6 | 1.1 | 2.8 |
| KOSPI | 17.9 | 1.0 | 1.8 |
| Nikkei 225 | 24.8 | 1.9 | 1.6 |
| FTSE 100 | 14.7 | 1.5 | 3.5 |
| S&P 500 | 24.3 | 4.4 | 2.1 |
| DJIA | 31.1 | 7.7 | 0.8 |
| MSCI EM | 18.5 | 1.7 | 2.4 |
| MSCI FM | 15.7 | 1.2 | 3.1 |
| MSCI AWCI | 23.1 | 2.5 | 2.0 |

Portfolio (USDmn)

| FIPI | Buy | Sell | Net |
|--------------------------|-------------|--------------|---------------|
| 11-Nov-20 | 5.6 | -7.7 | -2.1 |
| Sector-wise (Net) | Last | MTD | CYTD |
| Total | -2.1 | -11.5 | -438.2 |
| Cement | -0.9 | -2.8 | -93.7 |
| Banks | -0.7 | -6.8 | -129.0 |
| Fertiliser | 0.0 | -0.8 | -27.0 |
| Food | 0.1 | -0.5 | -6.3 |
| E&Ps | -0.7 | -3.2 | -110.0 |
| OMCs | -0.1 | -1.1 | -12.5 |
| Power | 0.0 | 2.0 | -8.3 |
| Tech. & Comm. | 0.5 | 1.3 | 6.5 |
| Tex. Comp. | 0.1 | 0.3 | -7.9 |
| All others | -0.3 | 0.1 | -49.9 |

LIPI

| Client Type | Last | MTD | CYTD |
|-----------------|------|------|-------|
| Individuals | 0.8 | 10.8 | 176.8 |
| Mutual Funds | -1.3 | 0.2 | 22.7 |
| Banks/DFIs | 0.5 | 0.2 | -2.3 |
| Companies | 1.1 | -1.0 | 41.5 |
| Insurance Comp. | 0.3 | 2.9 | 197.3 |
| Brokers | 0.6 | -3.8 | -22.0 |
| Other Org. | -0.2 | 1.8 | 19.5 |
| NBFC | 0.2 | 0.3 | 4.8 |

Fixed Income

| PKRVs | Last | Previous | Chg. (bps) |
|----------|------|----------|------------|
| 3 month | 7.11 | 7.11 | 0.0 |
| 6 month | 7.20 | 7.20 | 0.0 |
| 12 month | 7.31 | 7.30 | 1.0 |
| 3 year | 8.36 | 8.37 | -1.0 |
| 5 year | 9.30 | 9.29 | 1.0 |
| 7 year | 9.61 | 9.60 | 1.0 |
| 10 year | 9.96 | 9.95 | 1.0 |

Forex rates

| PKR | Last | Previous | Chg % |
|-----|-------|----------|-------|
| USD | 158.4 | 158.8 | -0.2% |
| EUR | 186.5 | 188.0 | -0.8% |
| JPY | 1.5 | 1.5 | -0.6% |
| GBP | 209.4 | 211.2 | -0.9% |
| CNY | 23.9 | 24.0 | -0.5% |

USD/PKR

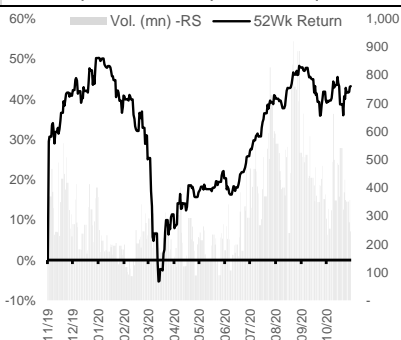
| | Buy | Sell |
|-------------|-------|-------|
| Inter-bank | 159.4 | 159.9 |
| Open-market | 159.2 | 159.9 |

Commodities

| International | Last | Previous | Chg % |
|------------------|----------------|-----------------|---------------|
| Arab Light (bbl) | 43.5 | 41.9 | 3.7% |
| Brent (bbl) | 43.0 | 43.2 | -0.4% |
| WTI (bbl) | 41.5 | 41.4 | 0.2% |
| Coal (USD/ton) | 68.0 | 67.5 | 0.7% |
| Steel (USD/ton) | 310.5 | 306.0 | 1.5% |
| HRC (USD/ton) | 4,030.0 | 4,036.0 | -0.1% |
| CRC (USD/ton) | 4,896.0 | 4,892.0 | 0.1% |
| Gold (USD/oz) | 1,865.7 | 1,877.3 | -0.6% |
| Domestic | Current | Previous | Chg. % |
| Cement | 570.0 | 571.0 | -0.2% |
| Sona Urea | 1,693.0 | 1,691.0 | 0.1% |
| DAP | 3,964.0 | 3,958.0 | 0.2% |

Market Performance

KSE 100 (52 Week Return) & Volumes (mn Shares)



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