

Investor Kit

Wednesday, 15 November 2017

Top News

The Morgan Stanley Capital International (MSCI) has announced November 2017 Semi-Annual Review, whereby Pakistan now has a weight of 0.081 percent as compared to 0.14 percent back in May 2017.
<https://fp.brecorder.com/2017/11/20171115235063/>

Fauji Fertilizer Bin Qasim Limited (FFBL) has increased DAP prices by Rs 50.00 per bag to Rs 2,670.00 per bag. The price increase will be effective from today (November 15, 2017). Other players in the industry have also increased DAP prices and revised average prices now stand at Rs 2,630.00 per bag. FFC DAP will also be available at the same rate.
<https://fp.brecorder.com/2017/11/20171115235027/>

The Asian Development Bank (ADB) has unveiled a new country operations business plan for Pakistan for 2018-20 with indicative resources available amounting to \$4.673 billion in loans in energy, transport, agriculture, water, public sector management, finance and social sectors. Of this amount, loans worth \$3.39bn will come from regular ordinary capital resources and \$1.28bn from concessional lending. Being a group 'B' developing member country, Pakistan is eligible for ordinary capital resources and concessional lending.
<https://www.dawn.com/news/1370519/pakistan-to-get-47bn-under-adbs-new-business-plan>

In order to enhance the credibility of Islamic financial services sector, the Securities and Exchange Commission of Pakistan (SECP) has approved the Shariah Advisors Regulations, 2017. Framed under the Companies Act, 2017. <http://nation.com.pk/15-Nov-2017/secp-approves-shariah-advisors-regulations>

The State Bank of Pakistan (SBP) Tuesday announced amendment in Anti-Money Laundering and Combating the Financing of Terrorism (AML/CFT) Regulations.
<https://fp.brecorder.com/2017/11/20171115235013/>

An inter-ministerial committee headed by Commerce Minister has, reportedly, recommended enhancement of sugar export quota to 1.5 million tons from 0.5 million tons with a freight subsidy of Rs 10.70 per kg to facilitate timely start of crushing season and ensure payment to the growers, well informed sources told Business Recorder.
<https://fp.brecorder.com/2017/11/20171115235035/>

An accountability court on Tuesday issued non-bailable warrant for Finance Minister Ishaq Dar after he once again did not appear in person and sought an exemption due to his ailment through the counsel.
<https://www.thenews.com.pk/print/244411-Warrant-issued-for-Dars-arrest>

Upcoming Events/BoD meetings

Company	Date	Time	Place	Agenda
Dandot Cement Co. Ltd	21-Nov	3:30	LHR	1QFY 18
Honda Atlas Cars (Pak)	22-Nov	11:00	KHI	2QFY 18
Siemens (Pak.) Eng. Cc	23-Nov	2:30	KHI	FY17
Exide Pakistan Limited	29-Nov	3:00	KHI	2QFY 18

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IGI Finex Securities Limited

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	20,835	40,944	29,180
Close (Prev.)	21,008	41,240	29,368
Chg	(172)	(296)	(188)
% Chg	-0.8%	-0.7%	-0.6%
CYTD	-19.4%	-14.4%	-11.2%
FYTD	-14.1%	-12.1%	-10.2%
Volume (mn)		57	140
Value Trade (PKRmn)		4,584	5,844
Market Cap (USDbn)		67.8	80.5

Vol Leaders

Scrip	Price	Chg	Vol
ANL	15.1	0.7	18.6
UNITYR	4.9	0.6	14.4
TRG	35.1	0.6	8.9
KEL	5.5	(0.1)	7.5
PTC	12.8	(0.1)	7.4

Top Gainers

Scrip	Price	Chg	Chg %
HUMNL	9.8	0.6	6.9%
IBFL	67.8	3.2	5.0%
FFBL	34.4	0.7	2.0%
TRG	35.1	0.6	1.9%
PIBTL	17.9	0.3	1.5%

Top Losers

Scrip	Price	Chg	Chg %
DAWH	117.8	(6.2)	-5.0%
ENGRO	273.2	(14.4)	-5.0%
ACPL	176.1	(8.9)	-4.8%
NPL	41.0	(2.0)	-4.7%
PAKT	1200.0	(38.0)	-3.1%

Settled

Scrip	Price	Vol	Settled
ANL	15.1	7.2	39.5%
UNITYR	4.9	4.8	34.0%
KEL	5.5	5.5	43.8%
TRG	35.1	2.1	19.1%
PTC	12.8	6.0	78.7%

Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	32,942	-0.3%	23.7%
SHANGHAI SE	3,430	-0.5%	10.5%
HangSeng	29,152	-0.1%	32.5%
PSEi	8,380	0.6%	22.5%
Taiwan Taiex	10,687	0.0%	15.5%
Vietnam Index	881	0.2%	32.5%
Thai Stock Exh	1,703	0.9%	10.3%
Jakarta Stock Exh	5,988	-0.6%	13.1%
Korea Stock Exh	2,527	-0.1%	24.7%

Market Multiples

Exchange	P/E	P/B	DY
KSE100	9.42	1.55	5.8
SHANGHAI SE	14.86	1.85	1.9
HangSeng	13.25	1.38	3.4
PSEi	20.33	2.48	1.5
Taiwan Taiex	15.10	1.79	3.8
Vietnam Index	18.11	2.53	2.3
BSE Sensex 30	21.46	2.97	1.4

Portfolio	Buy	Sell	Net
FIPI	USDmn		
14-Nov-17	9.8	(5.6)	4.20
MTD	79.5	(80.5)	(1.0)
CYTD	4,128.8	(4,560.8)	(431.9)
Foreign Ind.	0.1	(0.0)	0.06
Foreign Corp.	7.9	(4.0)	3.9
Overseas Pak	1.9	(1.6)	0.22
LIPI	USDmn		
Individuals	48.34	(50.38)	(2.04)
Companies	2.76	(1.31)	1.45
Banks/DFIs	1.21	(1.72)	(0.51)
NBFC	0.0	(0.0)	(0.00)
Mutual Fund	4.5	(7.4)	(2.90)
Other Org.	2.3	(1.1)	1.24
Broker Prop. Tr.	10.2	(12.6)	(2.38)
Insur. Comp.	2.6	(1.7)	0.95

Future	Scrip	Price	Chg	Vol
	TRG-NOV	35.2	0.7	17.1
	PAEL-NOV	58.3	0.1	3.1
	ISL-NOV	111.0	(0.7)	2.4
	ATRL-NOV	332.6	(9.0)	2.4
	BOP-NOV	8.5	(0.2)	1.0

Fixed Income

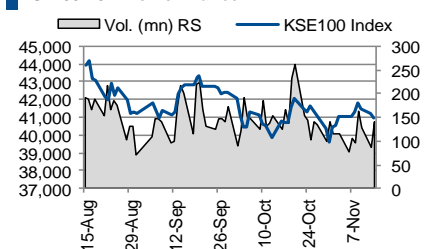
PIBs	03-yr	05-yr	10-yr
Last	6.94%	7.56%	8.30%
Previous	6.94%	7.57%	8.30%
Change (bps)	-	(1.00)	-
KIBOR	03-m	06-m	12-m
Last	6.15%	6.16%	6.47%
Previous	6.15%	6.17%	6.47%
Change (bps)	-	(1.00)	-
USDPKR	Buy	Sell	
Open Market	107.40	107.70	
Inter bank	105.35	105.54	

Commodities

Local	Current	Previous	Chg %
Cement(bag)	532.0	533.0	-0.19%
Urea (bag)	1,388.0	1,383.0	0.36%
FO (M/T)	49,117.2	49,404.0	-0.58%
Cotton	6,595.0	6,695.0	-1.49%

International	Current	Previous	Chg %
WTI(bbl)	55.10	55.70	-1.08%
Brent (bbl)	61.44	62.21	-1.24%
Arab Light	62.08	62.46	-0.61%
Coal(USD)	92.15	93.65	-1.60%
Gold(Oz)	1,281.27	1,280.25	0.08%

KSE100 - 3M Performance



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