

Investor Kit

Wednesday, November 18, 2020

Top News

Hafeez, Faraz tell media persons: Govt, IMF to discuss how to move ahead: ISLAMABAD: Adviser to Prime Minister on Finance and Revenue Dr Abdul Hafeez Shaikh has said an International Monetary Fund (IMF) mission will be arriving in Pakistan in the next few weeks, and discussions will be structured how to move ahead on revenue mobilisation and power sector reforms. Speaking at a news conference along with Minister for Information and Broadcasting Senator Shibli Faraz, the adviser also revealed that fiscal deficit during the four months of the current fiscal year stood at Rs758 billion, and stated that the basic understanding with the IMF was how to move ahead insofar as increase in tax collection and improvement in power sector were concerned. <https://epaper.brecorder.com/2020/11/18/1-page/858556-news.html>

Pakistan achieves trade surplus of \$210 million with Italy in 2019-20: ISLAMABAD - Pakistan has achieved a trade surplus of \$210 million with Italy during the year 2019-20 as the bilateral trade kept on increasing despite COVID-19 and lockdowns. In Fiscal Year (FY) 2019-20, Pakistan's exports to Italy stood at \$731 million and imports at \$521 million. <https://nation.com.pk/18-Nov-2020/pakistan-achieves-trade-surplus-of-dollar-210-million-with-italy-in-2019-20>

PSX Data			
	KSE30	KSE100	KSE ALL
Close (Curr.)	17,114.3	40,652.7	28,490.0
Close (Prev.)	17,006.7	40,504.8	28,412.7
Chg	107.6	147.9	77.3
% Chg	0.6%	0.4%	0.3%
CYTD	-8.3%	-0.2%	-1.8%
FYTD	7.7%	19.9%	14.0%
Volume (mn)	54.4	79.7	150.3
Value Trade (PKRbn)	3.5	4.5	6.3
Market Cap (USDbn)	1,168.7	1,790.3	7,470.5

Vol Leaders			
Scrip	Price	Chg %	Vol
TRG	52.60	0.3%	9.91
BIPL	9.99	-1.1%	8.77
SNBL	9.97	1.1%	8.68
PRL	18.29	1.0%	8.32
UNITY	22.83	1.4%	7.86

Top Gainers			
Scrip	Price	Chg	Chg %
HAEL	6.6	1.0	17.8%
UVIC	6.0	0.8	14.3%
ASHT	10.3	1.0	10.7%
KASBM	1.1	0.1	10.0%
DAAG	10.4	0.9	9.7%

Top Losers			
Scrip	Price	Chg	Chg %
PIM	5.0	-1.0	-16.5%
DEL	5.1	-0.6	-10.4%
DWTM	2.3	-0.3	-10.0%
FNBM	1.0	-0.1	-9.1%
SPELR	10.4	-0.8	-7.5%

Global Markets Indices			
Exchange	Last	Previous	Chg %
KSE 100	40,652.7	40,504.8	0.4%
SSE Composite	3,339.9	3,347.0	-0.2%
BSE30	43,952.7	43,638.0	0.7%
Hang Seng	26,415.1	26,381.7	0.1%
KOSPI	2,539.2	2,543.0	-0.2%
Nikkei 225	26,014.6	25,906.9	0.4%
FTSE 100	6,365.3	6,421.3	-0.9%
S&P 500	29,783.4	29,950.4	-0.6%
DJIA	11,977.5	12,013.4	-0.3%
MSCI EM	1,201.4	1,203.0	-0.1%
MSCI FM	535.4	531.6	0.7%
MSCI AWCI	612.9	613.6	-0.1%

Global Markets Multiples			
Exchange	P/E	P/B	DY
KSE 100	7.0	1.0	4.3
SSE Composite	15.1	1.5	2.1
BSE30	27.1	3.1	1.2
Hang Seng	13.6	1.1	2.8
KOSPI	18.3	1.1	1.7
Nikkei 225	25.3	1.9	1.6
FTSE 100	14.6	1.5	3.5
S&P 500	24.6	4.5	2.0
DJIA	31.3	7.7	0.8
MSCI EM	18.7	1.7	2.1
MSCI FM	15.0	1.2	3.1
MSCI AWCI	23.3	2.5	2.0

Portfolio (USDmn)			
FIPI	Buy	Sell	Net
17-Nov-20	4.3	-6.3	-2.0
Sector-wise (Net)			
Total	Last	MTD	CYTD
Cement	-0.2	-5.2	-96.1
Banks	-0.2	-8.9	-131.1
Fertiliser	0.2	-0.5	-26.7
Food	0.1	-0.4	-6.1
E&Ps	-1.1	-4.5	-111.4
OMCs	0.0	-1.1	-12.6
Power	-0.4	1.6	-8.7
Tech. & Comm.	0.1	0.9	6.1
Tex. Comp.	0.0	0.3	-7.9
All others	-0.4	-0.7	-50.7

LIPI			
Client Type	Last	MTD	CYTD
Individuals	-1.5	12.1	178.0
Mutual Funds	1.4	-5.0	17.5
Banks/DFIs	-0.4	4.3	1.9
Companies	1.1	1.6	44.1
Insurance Comp.	1.3	9.1	203.5
Brokers	-0.3	-4.4	-22.6
Other Org.	0.4	1.8	19.5
NBFC	0.0	-1.0	3.5

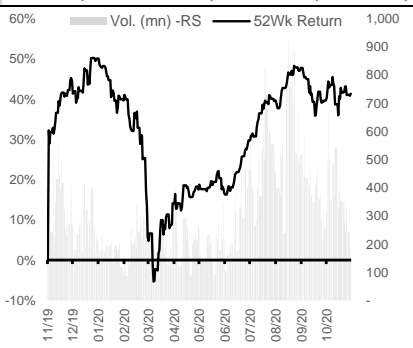
Fixed Income			
PKRVs	Last	Previous	Chg. (bps)
3 month	7.12	7.12	0.0
6 month	7.18	7.18	0.0
12 month	7.30	7.30	0.0
3 year	8.28	8.29	-1.0
5 year	9.25	9.25	0.0
7 year	9.59	9.59	0.0
10 year	9.90	9.90	0.0

Forex rates			
PKR	Last	Previous	Chg %
USD	158.3	158.2	0.0%
EUR	188.2	187.4	0.4%
JPY	1.5	1.5	0.7%
GBP	210.2	208.7	0.7%
CNY	24.1	24.0	0.5%
USD/PKR			
Inter-bank		158.2	158.7
Open-market		158.0	159.0

Commodities			
International	Last	Previous	Chg %
Arab Light (bbl)	43.2	42.4	1.9%
Brent (bbl)	42.9	43.2	-0.8%
WTI (bbl)	41.4	41.3	0.2%
Coal (USD/ton)	68.0	68.0	0.0%
Steel (USD/ton)	315.5	315.5	0.0%
HRC (USD/ton)	4,051.0	4,027.0	0.6%
CRC (USD/ton)	4,931.0	4,908.0	0.5%
Gold (USD/oz)	1,880.4	1,889.0	-0.5%
Domestic			
Cement	570.0	571.0	-0.2%
Sona Urea	1,693.0	1,691.0	0.1%
DAP	3,964.0	3,958.0	0.2%

Market Performance

KSE 100 (52 Week Return) & Volumes (mn Shares)



Part of IGI Financial Services

Packages Group Company

IGI Research

research@igi.com.pk

UAN: (+92-21) 111-444-001 | (+92-21) 111-234-234

Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, IGI Research

Contact Details

Research Team

Saad Khan	Head of Research	Tel: (+92-21) 111-234-234 Ext: 810	saad.khan@igi.com.pk
Abdullah Farhan	Senior Analyst	Tel: (+92-21) 111-234-234 Ext: 912	abdullah.farhan@igi.com.pk
Shumail Rauf	Research Analyst	Tel: (+92-21) 111-234-234 Ext: 957	shumail.rauf@igi.com.pk
Bharat Kishore	Database Officer	Tel: (+92-21) 111-234-234 Ext: 974	bharat.kishore@igi.com.pk

Equity Sales

Faisal Jawed Khan	Head of Equities	Tel: (+92-21) 35301779	faisal.jawed@igi.com.pk
Zaeem Haider Khan	Regional Head (North)	Tel: (+92-42) 38303559-68	zaeem.haider@igi.com.pk
Muhammad Naveed	Regional Manager (Islamabad & Upper North)	Tel: (+92-51) 2604861-62	muhammad.naveed@igi.com.pk
Irfan Ali	Regional Manager (Faisalabad)	Tel: (+92-41) 2540843-45	irfan.ali@igi.com.pk
Asif Saleem	Branch Manager (RY Khan)	Tel: (+92-68) 5871652-56	asif.saleem@igi.com.pk
Mahtab Ali	Branch Manager (Multan)	Tel: (+92-61) 4512003	mahtab.ali@igi.com.pk

IGI Finex Securities Limited

Trading Rights Entitlement Certificate (TREC) Holder of
Pakistan Stock Exchange Limited |
Corporate member of Pakistan Mercantile Exchange Limited

Head Office

Suite No 701-713, 7th Floor, The Forum, G-20,
Khayaban-e-Jami Block-09, Clifton, Karachi-75600
UAN: (+92-21) 111-30000-001 | (+92-21) 111-234-234
Fax: (+92-21) 35309169, 35301780
Website: www.igisecurities.com.pk

Stock Exchange Office

Room # 134, 3rd Floor, Stock Exchange Building,
Stock Exchange Road, Karachi.
Tel: (+92-21) 32429613-4, 32462651-2,
Fax: (+92-21) 32429607

Lahore Office Shop # G-009, Ground Floor, Packages Mall Tel: (+92-42) 38303560-69 Fax: (+92-42) 38303559	Islamabad Office Mezzanine Floor, Office 5, 6 & 7, Kashmir Plaza, Block- B, Jinnah Avenue, Blue Area Tel: (+92-51) 2604861-2, 2604864, 2273439 Fax: (+92-51) 2273861
Faisalabad Office Room #: 515-516, 5th Floor, State Life Building, 2- Liaqat Road Tel: (+92-41) 2540843-45 Fax: (+92-41) 2540815	Rahim Yar Khan Office Plot # 12, Basement of Khalid Market, Model Town, Town Hall Road Tel: (+92-68) 5871652-3 Fax: (+92-68) 5871651
Multan Office Mezzanine Floor, Abdali Tower, Abdali Road Tel: (92-61) 4512003, 4571183	

IGI Finex Securities Limited

Research Analyst(s)

Research Identity Number: BRP009

© Copyright 2020 IGI Finex Securities Limited

Part of IGI Financial Services



Jama Punji
 سرمایہ کاری سمجھداری کے ساتھ

Part of A Packages Group Company