

Investor Kit

Friday, November 20, 2020

Top News

Pakistan, China sign \$14mln deals: LAHORE: Pakistan and China signed agreements worth \$14 million during the recently held Pakistan Industrial Expo 2020, a statement said on Thursday. This was the fourth edition of the expo arranged by the Everest International, playing the role of a bridge between Pakistani and Chinese entrepreneurs and attracting certain investment and technology from foreign countries, especially China, it added.
<https://www.thenews.com.pk/print/746209-pakistan-china-sign-14mln-deals>

SBP to announce monetary Policy on Nov 23: November 19, 2020 (MLN): The Monetary Policy Committee of SBP will meet on Monday, November 23, 2020 at SBP Karachi to decide about Monetary Policy. Later on, SBP will issue the Monetary Policy Statement through a press release on the same day.
<https://mettisglobal.news/sbp-to-announce-monetary-policy-on-nov-23>

State Bank's forex reserves hit a 2.5-year high: KARACHI: The central bank on Thursday said its foreign exchange reserves rose to their highest in more than two and a half years this month, which can be attributed to better balance of payment position, inpouring dollars, and new exchange rate regime.
<https://www.thenews.com.pk/print/746202-state-bank-s-forex-reserves-hit-a-2-5-year-high>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	17,056.6	40,540.7	28,431.5
Close (Prev.)	17,056.5	40,514.7	28,390.6
Chg	0.1	26.0	40.9
% Chg	0.0%	0.1%	0.1%
CYTD	-8.6%	-0.5%	-2.0%
FYTD	7.3%	19.6%	13.8%
Volume (mn)	79.2	110.8	188.5
Value Trade (PKRbn)	4.3	6.0	8.1
Market Cap (USDbn)	1,164.8	1,783.9	7,449.3

Vol Leaders

Scrip	Price	Chg %	Vol
TRG	55.75	3.6%	27.14
UNITY	23.33	2.1%	17.81
FABL	16.99	2.7%	9.12
ASL	15.52	0.0%	8.34
NETSOL	75.07	7.5%	7.63

Top Gainers

Scrip	Price	Chg	Chg %
HAEL	8.6	1.0	13.1%
SHCM	9.2	0.9	10.9%
QUET	10.0	0.9	10.6%
BRR	11.1	0.9	8.7%
MFFL	220.2	15.4	7.5%

Top Losers

Scrip	Price	Chg	Chg %
UVIC	5.3	-0.8	-12.5%
FCIBL	8.0	-1.0	-11.1%
TRSM	2.7	-0.3	-9.4%
FEM	3.0	-0.3	-8.9%
DAAG	10.3	-0.9	-8.4%

Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	40,540.7	40,514.7	0.1%
SSE Composite	3,363.1	3,347.3	0.5%
BSE30	43,600.0	44,180.1	-1.3%
Hang Seng	26,357.0	26,544.3	-0.7%
KOSPI	2,547.4	2,545.6	0.1%
Nikkei 225	25,634.3	25,728.1	-0.4%
FTSE 100	6,334.4	6,385.2	-0.8%
S&P 500	29,483.2	29,438.4	0.2%
DJIA	11,985.4	11,894.7	0.8%
MSCI EM	1,200.4	1,207.6	-0.6%
MSCI FM	539.2	537.3	0.4%
MSCI AWCI	610.3	610.1	0.0%

Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	7.0	1.0	4.3
SSE Composite	15.2	1.5	2.1
BSE30	26.9	3.1	1.3
Hang Seng	13.5	1.1	2.8
KOSPI	18.4	1.1	1.7
Nikkei 225	24.9	1.9	1.6
FTSE 100	20.9	1.5	3.5
S&P 500	24.3	4.5	2.1
DJIA	31.2	7.7	0.8
MSCI EM	18.7	1.7	2.1
MSCI FM	15.0	1.2	3.1
MSCI AWCI	23.5	2.5	2.0

Portfolio (USDmn)

FIPI	Buy	Sell	Net
19-Nov-20	5.8	-5.7	0.1
Sector-wise (Net)	Last	MTD	CYTD
Total	0.1	-18.8	-445.5
Cement	0.1	-5.4	-96.3
Banks	-0.5	-9.8	-132.1
Fertiliser	-0.3	-0.5	-26.7
Food	0.0	-0.4	-6.1
E&Ps	0.6	-3.9	-110.7
OMCs	0.0	-1.2	-12.6
Power	0.0	1.8	-8.5
Tech. & Comm.	0.3	1.2	6.4
Tex. Comp.	0.3	0.6	-7.6
All others	-0.5	-1.4	-51.3
LIPI	Last	MTD	CYTD
Individuals	-0.5	16.4	182.3
Mutual Funds	-1.3	-10.4	12.1
Banks/DFIs	0.3	4.9	2.5
Companies	1.7	3.3	45.7
Insurance Comp.	0.0	8.8	203.1
Brokers	-0.3	-5.4	-23.7
Other Org.	-0.1	2.3	20.0
NBFC	0.0	-1.0	3.5

Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.12	7.12	0.0
6 month	7.18	7.18	0.0
12 month	7.27	7.30	-3.0
3 year	8.28	8.28	0.0
5 year	9.25	9.25	0.0
7 year	9.60	9.60	0.0
10 year	9.90	9.90	0.0

Forex rates

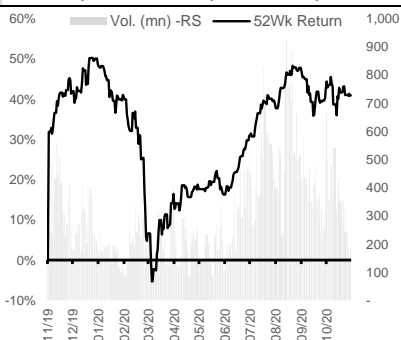
PKR	Last	Previous	Chg %
USD	160.2	158.2	1.3%
EUR	190.5	188.3	1.2%
JPY	1.5	1.5	1.0%
GBP	212.8	210.7	1.0%
CNY	24.4	24.2	0.6%
USD/PKR	Buy	Sell	
Inter-bank	158.2	158.7	
Open-market	158.0	159.0	

Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	43.0	43.0	0.0%
Brent (bbl)	43.3	43.3	0.1%
WTI (bbl)	41.7	41.8	-0.2%
Coal (USD/ton)	70.0	68.0	2.9%
Steel (USD/ton)	323.0	320.0	0.9%
HRC (USD/ton)	4,080.0	4,066.0	0.3%
CRC (USD/ton)	4,978.0	4,943.0	0.7%
Gold (USD/oz)	1,866.5	1,872.2	-0.3%
Domestic	Current	Previous	Chg. %
Cement	570.0	571.0	-0.2%
Sona Urea	1,693.0	1,691.0	0.1%
DAP	3,964.0	3,958.0	0.2%

Market Performance

KSE 100 (52 Week Return) & Volumes (mn Shares)



Part of IGI Financial Services

PA Packages Group Company

IGI Research

research@igi.com.pk

UAN: (+92-21) 111-444-001 | (+92-21) 111-234-234

Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, IGI Research

Contact Details

Research Team

Saad Khan	Head of Research	Tel: (+92-21) 111-234-234 Ext: 810	saad.khan@igi.com.pk
Abdullah Farhan	Senior Analyst	Tel: (+92-21) 111-234-234 Ext: 912	abdullah.farhan@igi.com.pk
Shumail Rauf	Research Analyst	Tel: (+92-21) 111-234-234 Ext: 957	shumail.rauf@igi.com.pk
Bharat Kishore	Database Officer	Tel: (+92-21) 111-234-234 Ext: 974	bharat.kishore@igi.com.pk

Equity Sales

Faisal Jawed Khan	Head of Equities	Tel: (+92-21) 35301779	faisal.jawed@igi.com.pk
Zaeem Haider Khan	Regional Head (North)	Tel: (+92-42) 38303559-68	zaeem.haider@igi.com.pk
Muhammad Naveed	Regional Manager (Islamabad & Upper North)	Tel: (+92-51) 2604861-62	muhammad.naveed@igi.com.pk
Irfan Ali	Regional Manager (Faisalabad)	Tel: (+92-41) 2540843-45	irfan.ali@igi.com.pk
Asif Saleem	Branch Manager (RY Khan)	Tel: (+92-68) 5871652-56	asif.saleem@igi.com.pk
Mahtab Ali	Branch Manager (Multan)	Tel: (+92-61) 4512003	mahtab.ali@igi.com.pk

IGI Finex Securities Limited

Trading Rights Entitlement Certificate (TREC) Holder of
Pakistan Stock Exchange Limited |
Corporate member of Pakistan Mercantile Exchange Limited

Head Office

Suite No 701-713, 7th Floor, The Forum, G-20,
Khayaban-e-Jami Block-09, Clifton, Karachi-75600
UAN: (+92-21) 111-30000-001 | (+92-21) 111-234-234
Fax: (+92-21) 35309169, 35301780
Website: www.igisecurities.com.pk

Stock Exchange Office

Room # 134, 3rd Floor, Stock Exchange Building,
Stock Exchange Road, Karachi.
Tel: (+92-21) 32429613-4, 32462651-2,
Fax: (+92-21) 32429607

Lahore Office Shop # G-009, Ground Floor, Packages Mall Tel: (+92-42) 38303560-69 Fax: (+92-42) 38303559	Islamabad Office Mezzanine Floor, Office 5, 6 & 7, Kashmir Plaza, Block- B, Jinnah Avenue, Blue Area Tel: (+92-51) 2604861-2, 2604864, 2273439 Fax: (+92-51) 2273861
Faisalabad Office Room #: 515-516, 5th Floor, State Life Building, 2- Liaqat Road Tel: (+92-41) 2540843-45 Fax: (+92-41) 2540815	Rahim Yar Khan Office Plot # 12, Basement of Khalid Market, Model Town, Town Hall Road Tel: (+92-68) 5871652-3 Fax: (+92-68) 5871651
Multan Office Mezzanine Floor, Abdali Tower, Abdali Road Tel: (92-61) 4512003, 4571183	

IGI Finex Securities Limited

Research Analyst(s)

Research Identity Number: BRP009

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