

Investor Kit

Wednesday, November 25, 2020

Top News

Covid-19 could spiral out of control: Umar:
 ISLAMABAD: Federal Minister for Planning and Development Asad Umar has said that the countrywide surge in coronavirus cases is getting worse, and if timely precautionary measures are not taken, there will be no beds available for patients in hospitals as happened in June this year.
<https://epaper.brecorder.com/2020/11/25/1-page/859345-news.html>

Cabinet approves G-20 moratorium on \$2.7bln loans:
 ISLAMABAD: Federal cabinet on Tuesday nodded to suspension of bilateral loan repayments worth \$2.7 billion announced by G-20 countries in April to free up monetary resources for Pakistan.
<https://www.thenews.com.pk/print/748758-cabinet-approves-g-20-moratorium-on-2-7bln-loans>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	16,751.7	39,863.4	28,058.9
Close (Prev.)	16,693.5	39,632.5	27,932.1
Chg	58.2	230.8	126.8
% Chg	0.3%	0.6%	0.5%
CYTD	-10.2%	-2.1%	-3.3%
FYTD	5.4%	17.6%	12.3%
Volume (mn)	79.8	106.0	174.7
Value Trade (PKRbn)	4.0	5.2	6.8
Market Cap (USDbn)	1,143.9	1,751.1	7,344.4

Vol Leaders

Scrip	Price	Chg %	Vol
UNITY	23.58	2.0%	19.01
MLCF	37.08	-0.9%	14.52
TRG	51.98	1.7%	12.67
HUMNL	6.73	6.7%	10.85
PRL	17.14	1.4%	7.98

Top Gainers

Scrip	Price	Chg	Chg %
PIAB	7.8	1.0	14.7%
PPVC	3.2	0.3	11.3%
MTIL	8.8	0.8	9.7%
PMI	1.2	0.1	9.7%
FTSM	12.0	1.0	9.0%

Top Losers

Scrip	Price	Chg	Chg %
SMTM	3.3	-0.4	-11.3%
PAKMI	1.6	-0.2	-10.3%
FNBM	0.9	-0.1	-10.0%
MSCL	9.9	-0.8	-7.7%
SERF	19.2	-1.6	-7.5%

Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	39,863.4	39,632.5	0.6%
SSE Composite	3,402.8	3,414.5	-0.3%
BSE30	44,523.0	44,077.2	1.0%
Hang Seng	26,588.2	26,486.2	0.4%
KOSPI	2,617.8	2,602.6	0.6%
Nikkei 225	26,165.6	25,527.4	2.5%
FTSE 100	6,432.2	6,333.8	1.6%
S&P 500	30,046.2	29,591.3	1.5%
DJIA	12,079.8	11,905.9	1.5%
MSCI EM	1,226.0	1,220.5	0.4%
MSCI FM	546.6	544.3	0.4%
MSCI AWCI	620.5	611.7	1.4%

Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	6.7	0.9	4.4
SSE Composite	15.4	1.5	2.1
BSE30	27.5	3.1	1.2
Hang Seng	13.6	1.1	2.8
KOSPI	18.9	1.1	1.7
Nikkei 225	25.3	2.0	1.6
FTSE 100	21.3	1.5	3.4
S&P 500	24.7	4.6	2.0
DJIA	31.4	7.8	0.8
MSCI EM	19.0	1.7	2.1
MSCI FM	15.3	1.2	3.0
MSCI AWCI	23.9	2.5	2.0

Portfolio (USDmn)

FIPI	Buy	Sell	Net
24-Nov-20	5.7	-6.6	-0.9
Sector-wise (Net)	Last	MTD	CYTD
Total	-0.9	-21.3	-448.0
Cement	-0.8	-5.8	-96.7
Banks	0.2	-11.6	-133.9
Fertiliser	0.1	-0.3	-26.5
Food	0.1	-0.2	-6.0
E&Ps	-0.1	-4.4	-111.2
OMCs	0.1	-1.1	-12.6
Power	-0.2	1.5	-8.8
Tech. & Comm.	-0.1	3.2	8.3
Tex. Comp.	0.0	0.8	-7.4
All others	-0.2	-3.4	-53.3

LIPI

Client Type	Last	MTD	CYTD
Individuals	0.6	16.6	182.6
Mutual Funds	0.3	-14.9	7.6
Banks/DFIs	-1.0	7.4	5.0
Companies	-0.3	6.7	49.2
Insurance Comp.	0.5	9.4	203.8
Brokers	0.7	-6.3	-24.6
Other Org.	0.3	3.4	21.0
NBFC	0.0	-1.0	3.5

Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.12	7.12	0.0
6 month	7.18	7.18	0.0
12 month	7.31	7.30	1.0
3 year	8.27	8.28	-1.0
5 year	9.24	9.24	0.0
7 year	9.61	9.60	1.0
10 year	9.97	9.90	7.0

Forex rates

PKR	Last	Previous	Chg %
USD	159.6	160.8	-0.7%
EUR	191.0	190.6	0.2%
JPY	1.5	1.5	-0.1%
GBP	214.6	214.5	0.1%
CNY	24.4	24.4	-0.3%

USD/PKR

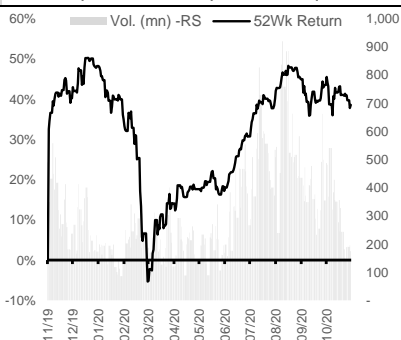
	Buy	Sell
Inter-bank	160.7	161.2
Open-market	160.5	161.3

Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	45.0	44.7	0.6%
Brent (bbl)	47.2	45.2	4.4%
WTI (bbl)	44.7	42.9	4.3%
Coal (USD/ton)	75.0	70.0	7.1%
Steel (USD/ton)	319.0	319.0	0.0%
HRC (USD/ton)	4,087.0	4,087.0	0.0%
CRC (USD/ton)	5,031.0	5,025.0	0.1%
Gold (USD/oz)	1,807.6	1,837.9	-1.6%
Domestic	Current	Previous	Chg. %
Cement	570.0	571.0	-0.2%
Sona Urea	1,693.0	1,691.0	0.1%
DAP	3,964.0	3,958.0	0.2%

Market Performance

KSE 100 (52 Week Return) & Volumes (mn Shares)



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