

Investor Kit

Friday, November 27, 2020

Top News

Super Tax: SC directs individuals, cos to deposit 50pc of dues: ISLAMABAD: The Supreme Court has directed the individuals and companies earning more than Rs500 million to deposit 50 percent of the outstanding amount of Super Tax, levied for rehabilitation of temporarily displaced persons. <https://epaper.brecorder.com/2020/11/27/1-page/859601-news.html>

SBP's forex reserves cross \$13bn mark: KARACHI: The State Bank of Pakistan's foreign exchange reserves crossed \$13 billion mark supported by arrival of government of Pakistan official inflows. According to weekly foreign exchange reserves report issued Thursday, the SBP's foreign exchange reserves surged by \$ 484 million during the last week. With this increase, the SBP's total foreign exchange reserves crossed \$13 billion level reaching \$13.415 billion mark during the week ended November 20, 2020 compared to \$12.931 billion as on November 13, 2020. <https://epaper.brecorder.com/2020/11/27/16-page/859731-news.html>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	17,294.8	41,031.0	28,796.3
Close (Prev.)	17,016.4	40,377.5	28,445.7
Chg	278.4	653.5	350.5
% Chg	1.6%	1.6%	1.2%
CYTD	-7.3%	0.7%	-0.7%
FYTD	8.8%	21.0%	15.2%
Volume (mn)	187.7	248.7	389.2
Value Trade (PKRbn)	10.1	12.8	16.0
Market Cap (USDbn)	1,181.0	1,802.4	7,539.3

Vol Leaders

Scrip	Price	Chg %	Vol
UNITY	24.84	7.1%	50.02
TRG	58.25	5.6%	33.25
MLCF	39.56	7.4%	29.63
HUMNL	6.47	-0.2%	20.62
PIBTL	12.39	4.2%	15.76

Top Gainers

Scrip	Price	Chg	Chg %
HAEL	7.5	1.0	15.0%
DSL	5.0	0.6	12.4%
FLYNG	9.9	0.8	8.5%
AGSML	3.0	0.2	8.3%
SHCM	13.2	1.0	8.2%

Top Losers

Scrip	Price	Chg	Chg %
FCIBL	7.0	-0.8	-10.1%
ILTM	1,600.0	-125.0	-7.2%
EMCO	28.0	-2.0	-6.7%
BILF	1.4	-0.1	-6.0%
SPELR	9.1	-0.6	-5.9%

Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	41,031.0	40,377.5	1.6%
SSE Composite	3,369.7	3,362.3	0.2%
BSE30	44,259.7	43,828.1	1.0%
Hang Seng	26,819.5	26,669.8	0.6%
KOSPI	2,625.9	2,601.5	0.9%
Nikkei 225	26,537.3	26,296.9	0.9%
FTSE 100	6,362.9	6,391.1	-0.4%
S&P 500	29,872.5	29,872.5	0.0%
DJIA	12,152.2	12,152.2	0.0%
MSCI EM	1,229.6	1,218.3	0.9%
MSCI FM	546.7	546.8	0.0%
MSCI AWCI	621.3	620.5	0.1%

Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	6.9	1.0	4.3
SSE Composite	15.2	1.5	2.1
BSE30	27.3	3.1	1.2
Hang Seng	13.7	1.1	2.8
KOSPI	18.9	1.1	1.7
Nikkei 225	25.4	2.0	1.5
FTSE 100	20.8	1.5	3.5
S&P 500	24.6	4.6	2.0
DJIA	31.6	7.9	0.7
MSCI EM	19.0	1.7	2.1
MSCI FM	15.1	1.2	3.0
MSCI AWCI	23.9	2.5	2.0

Portfolio (USDm)

FIPI	Buy	Sell	Net
26-Nov-20	8.5	-12.6	-4.1
Sector-wise (Net)	Last	MTD	CYTD
Total	-4.1	-27.8	-454.5
Cement	-0.6	-7.2	-98.1
Banks	-2.2	-14.2	-136.5
Fertiliser	0.0	-0.3	-26.5
Food	-0.1	-0.3	-6.0
E&Ps	-0.8	-6.2	-113.0
OMCs	-0.3	-1.4	-12.9
Power	0.1	1.8	-8.5
Tech. & Comm.	0.6	3.7	8.8
Tex. Comp.	0.0	0.7	-7.5
All others	-0.8	-4.4	-54.3

LIPI

Client Type	Last	MTD	CYTD
Individuals	2.8	20.0	186.0
Mutual Funds	7.3	-7.9	14.6
Banks/DFIs	-4.6	3.1	0.7
Companies	-0.3	6.1	48.6
Insurance Comp.	-0.3	9.7	204.0
Brokers	-1.2	-6.2	-24.5
Other Org.	0.4	4.0	21.7
NBFC	0.0	-1.0	3.5

Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.12	7.12	0.0
6 month	7.18	7.18	0.0
12 month	7.31	7.31	0.0
3 year	8.30	8.28	2.0
5 year	9.27	9.25	2.0
7 year	9.64	9.60	4.0
10 year	9.99	9.96	3.0

Forex rates

PKR	Last	Previous	Chg %
USD	159.2	159.1	0.1%
EUR	190.4	189.7	0.3%
JPY	1.5	1.5	0.5%
GBP	213.5	213.2	0.1%
CNY	24.4	24.2	0.7%

USD/PKR

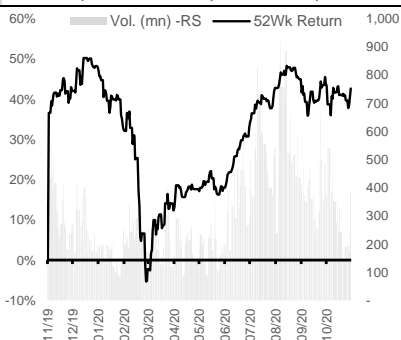
	Buy	Sell
Inter-bank	160.7	161.2
Open-market	160.5	161.3

Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	46.6	46.6	0.0%
Brent (bbl)	47.1	48.1	-2.1%
WTI (bbl)	45.5	45.5	0.0%
Coal (USD/ton)	77.5	77.5	0.0%
Steel (USD/ton)	316.0	319.5	-1.1%
HRC (USD/ton)	4,096.0	4,092.0	0.1%
CRC (USD/ton)	5,031.0	5,032.0	0.0%
Gold (USD/oz)	1,815.8	1,807.6	0.5%
Domestic	Current	Previous	Chg. %
Cement	570.0	571.0	-0.2%
Sona Urea	1,693.0	1,691.0	0.1%
DAP	3,964.0	3,958.0	0.2%

Market Performance

KSE 100 (52 Week Return) & Volumes (mn Shares)



Part of IGI Financial Services

Packages Group Company

IGI Research

research@igi.com.pk

UAN: (+92-21) 111-444-001 | (+92-21) 111-234-234

Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, IGI Research

Contact Details

Research Team

Saad Khan	Head of Research	Tel: (+92-21) 111-234-234 Ext: 810	saad.khan@igi.com.pk
Abdullah Farhan	Senior Analyst	Tel: (+92-21) 111-234-234 Ext: 912	abdullah.farhan@igi.com.pk
Shumail Rauf	Research Analyst	Tel: (+92-21) 111-234-234 Ext: 957	shumail.rauf@igi.com.pk
Bharat Kishore	Database Officer	Tel: (+92-21) 111-234-234 Ext: 974	bharat.kishore@igi.com.pk

Equity Sales

Faisal Jawed Khan	Head of Equities	Tel: (+92-21) 35301779	faisal.jawed@igi.com.pk
Zaeem Haider Khan	Regional Head (North)	Tel: (+92-42) 38303559-68	zaeem.haider@igi.com.pk
Muhammad Naveed	Regional Manager (Islamabad & Upper North)	Tel: (+92-51) 2604861-62	muhammad.naveed@igi.com.pk
Irfan Ali	Regional Manager (Faisalabad)	Tel: (+92-41) 2540843-45	irfan.ali@igi.com.pk
Asif Saleem	Branch Manager (RY Khan)	Tel: (+92-68) 5871652-56	asif.saleem@igi.com.pk
Mahtab Ali	Branch Manager (Multan)	Tel: (+92-61) 4512003	mahtab.ali@igi.com.pk

IGI Finex Securities Limited

Trading Rights Entitlement Certificate (TREC) Holder of
Pakistan Stock Exchange Limited |
Corporate member of Pakistan Mercantile Exchange Limited

Head Office

Suite No 701-713, 7th Floor, The Forum, G-20,
Khayaban-e-Jami Block-09, Clifton, Karachi-75600
UAN: (+92-21) 111-30000-001 | (+92-21) 111-234-234
Fax: (+92-21) 35309169, 35301780
Website: www.igisecurities.com.pk

Stock Exchange Office

Room # 134, 3rd Floor, Stock Exchange Building,
Stock Exchange Road, Karachi.
Tel: (+92-21) 32429613-4, 32462651-2,
Fax: (+92-21) 32429607

Lahore Office Shop # G-009, Ground Floor, Packages Mall Tel: (+92-42) 38303560-69 Fax: (+92-42) 38303559	Islamabad Office Mezzanine Floor, Office 5, 6 & 7, Kashmir Plaza, Block- B, Jinnah Avenue, Blue Area Tel: (+92-51) 2604861-2, 2604864, 2273439 Fax: (+92-51) 2273861
Faisalabad Office Room #: 515-516, 5th Floor, State Life Building, 2- Liaqat Road Tel: (+92-41) 2540843-45 Fax: (+92-41) 2540815	Rahim Yar Khan Office Plot # 12, Basement of Khalid Market, Model Town, Town Hall Road Tel: (+92-68) 5871652-3 Fax: (+92-68) 5871651
Multan Office Mezzanine Floor, Abdali Tower, Abdali Road Tel: (92-61) 4512003, 4571183	

IGI Finex Securities Limited

Research Analyst(s)

Research Identity Number: BRP009

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Jama Punji

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