

# Investor Kit

Monday, November 30, 2020

## Top News

### Pakistan, S Arabia agree to deepen economic ties:

ISLAMABAD: Pakistan and Saudi Arabia have agreed on further deepening bilateral trade and economic cooperation including in the field of energy, the Foreign Office said.

<https://epaper.brecorder.com/2020/11/28/14-page/859846-news.html>

### Stable exchange rate 'to ease inflation':

ISLAMABAD: The federal government on Friday predicted a stable exchange rate in the near term, which implies no major rupee devaluation, and also said that the economic growth remained persistent but the outlook was mixed due to the second wave of the coronavirus pandemic.

<https://tribune.com.pk/story/2273835/stable-exchange-rate-to-ease-inflation>

## PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	17,159.8	40,807.1	28,719.6
Close (Prev.)	17,294.8	41,031.0	28,796.3
Chg	-135.0	-223.9	-76.7
% Chg	-0.8%	-0.5%	-0.3%
CYTD	-8.0%	0.2%	-1.0%
FYTD	8.0%	20.4%	14.9%
Volume (mn)	178.1	247.3	396.9
Value Trade (PKRbn)	8.1	10.2	13.1
Market Cap (USDbn)	1,171.8	1,792.5	7,519.3

## Vol Leaders

Scrip	Price	Chg %	Vol
UNITY	25.46	2.5%	53.39
TRG	62.07	6.6%	45.87
KEL	3.76	0.3%	23.11
HUMNL	6.80	5.1%	19.80
MLCF	39.00	-1.4%	19.79

## Top Gainers

Scrip	Price	Chg	Chg %
TRSM	3.1	0.6	24.0%
CPAL	5.6	1.0	21.8%
SMTM	3.8	0.5	16.1%
FFLM	3.8	0.5	15.4%
MDTL	1.4	0.2	12.7%

## Top Losers

Scrip	Price	Chg	Chg %
FNBM	0.6	-0.3	-32.2%
BIPLS	10.8	-1.0	-8.4%
AEL	10.0	-0.8	-7.7%
SCL	231.3	-18.7	-7.5%
DINT	48.3	-3.6	-6.9%

## Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	40,807.1	41,031.0	-0.5%
SSE Composite	3,408.3	3,369.7	1.1%
BSE30	44,149.7	44,259.7	-0.2%
Hang Seng	26,894.7	26,819.5	0.3%
KOSPI	2,633.5	2,625.9	0.3%
Nikkei 225	26,644.7	26,537.3	0.4%
FTSE 100	6,367.6	6,362.9	0.1%
S&P 500	29,910.4	29,872.5	0.1%
DJIA	12,258.2	12,152.2	0.9%
MSCI EM	1,230.7	1,229.6	0.1%
MSCI FM	547.3	546.7	0.1%
MSCI AWCI	623.8	621.3	0.4%

## Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	6.8	1.0	4.3
SSE Composite	15.4	1.5	2.1
BSE30	27.2	3.1	1.2
Hang Seng	13.7	1.1	2.8
KOSPI	19.0	1.1	1.7
Nikkei 225	25.5	2.0	1.5
FTSE 100	20.8	1.5	3.4
S&P 500	24.6	4.6	2.0
DJIA	31.8	8.0	0.7
MSCI EM	19.0	1.7	2.1
MSCI FM	16.1	1.2	3.0
MSCI AWCI	24.0	2.5	1.9

## Portfolio (USDmn)

FIPI	Buy	Sell	Net
27-Nov-20	9.6	-10.5	-0.9
<b>Sector-wise (Net)</b>	<b>Last</b>	<b>MTD</b>	<b>CYTD</b>
<b>Total</b>	<b>-0.9</b>	<b>-28.7</b>	<b>-455.4</b>
Cement	-0.3	-7.5	-98.4
Banks	-0.5	-14.6	-136.9
Fertiliser	-0.1	-0.4	-26.6
Food	-0.3	-0.6	-6.3
E&Ps	-0.4	-6.7	-113.5
OMCs	0.1	-1.4	-12.8
Power	-0.1	1.7	-8.6
Tech. & Comm.	1.8	5.5	10.6
Tex. Comp.	-1.3	-0.6	-8.8
All others	0.2	-4.1	-54.1

## LIPI

Client Type	Last	MTD	CYTD
Individuals	2.0	22.0	188.0
Mutual Funds	-3.2	-11.1	11.4
Banks/DFIs	-0.4	2.7	0.3
Companies	1.0	7.2	49.6
Insurance Comp.	1.5	11.1	205.5
Brokers	-0.1	-6.3	-24.6
Other Org.	0.1	4.1	21.7
NBFC	0.0	-1.0	3.5

## Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.12	7.12	0.0
6 month	7.18	7.18	0.0
12 month	7.32	7.31	1.0
3 year	8.29	8.30	-1.0
5 year	9.28	9.27	1.0
7 year	9.64	9.64	0.0
10 year	9.99	9.99	0.0

## Forex rates

PKR	Last	Previous	Chg %
USD	159.3	159.2	0.1%
EUR	190.6	190.4	0.1%
JPY	1.5	1.5	-0.1%
GBP	212.1	213.5	-0.6%
CNY	24.2	24.4	-0.6%

## USD/PKR

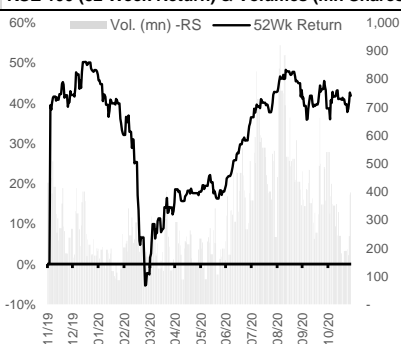
	Buy	Sell
Inter-bank	159.5	160.0
Open-market	159.7	161.0

## Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	47.0	46.6	0.8%
Brent (bbl)	47.7	47.1	1.1%
WTI (bbl)	45.5	45.5	0.0%
Coal (USD/ton)	77.5	77.5	0.0%
Steel (USD/ton)	316.0	316.0	0.0%
HRC (USD/ton)	4,135.0	4,096.0	1.0%
CRC (USD/ton)	5,051.0	5,031.0	0.4%
Gold (USD/oz)	1,787.8	1,815.8	-1.5%
<b>Domestic</b>	<b>Current</b>	<b>Previous</b>	<b>Chg. %</b>
Cement	573.0	570.0	0.5%
Sona Urea	1,686.0	1,688.0	-0.1%
DAP	3,995.0	3,996.0	0.0%

## Market Performance

### KSE 100 (52 Week Return) & Volumes (mn Shares)



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Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, IGI Research

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