

Investor Kit

Thursday, October 1, 2020

Top News

Domestic gas consumers: meter rent increased:
 ISLAMABAD: The Economic Coordination Committee (ECC) of the Cabinet has approved the increase for commercial consumers, and increased meter rent by Rs20 for domestic consumers for both gas companies.
<https://www.brecorder.com/news/40022844/domestic-gas-consumers-meter-rent-increased>

Diesel rate reduced by Rs2.40: ISLAMABAD: The government has decided to reduce the prices of High Speed Diesel (HSD), however, it has maintained the price of other petroleum products at September level in a fortnightly review for October.
<https://www.brecorder.com/news/40022845/diesel-rate-reduced-by-rs240>

Jul-Sept: FBR surpasses tax collection target:
 ISLAMABAD: The Federal Board of Revenue (FBR) has provisionally collected Rs 993 billion during first quarter (July-September) of 2020-21 against the quarterly target of Rs 969 billion, reflecting an increase of Rs 24 billion.
<https://www.brecorder.com/news/40022832/jul-sept-fbr-surpasses-tax-collection-target>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	17,205.3	40,571.5	28,970.0
Close (Prev.)	17,470.2	41,204.4	29,295.2
Chg	-264.8	-632.9	-325.3
% Chg	-1.5%	-1.5%	-1.1%
CYTD	-7.8%	-0.4%	-0.1%
FYTD	8.3%	19.7%	15.9%
Volume (mn)	244.5	335.8	472.2
Value Trade (PKRbn)	9.4	11.7	15.3
Market Cap (USDbn)	1,174.1	1,797.2	7,643.1

Vol Leaders

Scrip	Price	Chg %	Vol
HASCOL	20.18	-7.0%	86.60
UNITY	16.65	-4.7%	66.20
KEL	4.21	-0.5%	24.76
FFL	16.02	-2.6%	20.77
BOP	9.88	-0.6%	18.82

Top Gainers

Scrip	Price	Chg	Chg %
KASBM	1.2	0.2	14.3%
KHSM	8.0	0.8	11.1%
786	11.1	1.0	9.9%
MSCL	12.2	0.9	7.5%
INKL	17.2	1.2	7.5%

Top Losers

Scrip	Price	Chg	Chg %
FECM	2.3	-0.6	-19.7%
GRYL	7.8	-1.0	-11.4%
SBL	6.8	-0.8	-10.6%
ASHT	10.0	-1.0	-9.0%
DAAG	10.2	-1.0	-8.9%

Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	40,571.5	41,204.4	-1.5%
SSE Composite	3,218.1	3,224.4	-0.2%
BSE30	38,067.9	37,973.2	0.2%
Hang Seng	23,459.1	23,275.5	0.8%
KOSPI	2,327.9	2,327.9	0.0%
Nikkei 225	23,185.1	23,539.1	-1.5%
FTSE 100	5,866.1	5,897.5	-0.5%
S&P 500	27,781.7	27,452.7	1.2%
DJIA	11,418.1	11,323.0	0.8%
MSCI EM	1,082.0	1,068.8	1.2%
MSCI FM	515.6	515.2	0.1%
MSCI AWCI	565.2	562.7	0.4%

Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	7.4	1.0	5.0
SSE Composite	14.4	1.4	2.2
BSE30	24.2	2.7	1.4
Hang Seng	12.4	1.0	3.1
KOSPI	16.9	1.0	1.9
Nikkei 225	23.2	1.7	1.8
FTSE 100	19.4	1.4	3.8
S&P 500	24.1	4.2	2.2
DJIA	31.8	7.3	0.8
MSCI EM	17.6	1.6	2.3
MSCI FM	15.0	1.6	2.7
MSCI AWCI	23.0	2.3	2.1

Portfolio (USDm)

FIPI	Buy	Sell	Net
30-Sep-20	8.3	-10.4	-2.2
Sector-wise (Net)	Last	MTD	CYTD
Total	-2.2	-33.3	-387.6
Cement	-0.9	-9.7	-75.1
Banks	-2.6	-15.3	-113.8
Fertiliser	0.3	0.7	-23.9
Food	0.0	-3.0	-5.3
E&Ps	0.9	-2.5	-98.0
OMCs	0.4	-0.7	-9.1
Power	0.1	1.1	-10.8
Tech. & Comm.	0.1	1.8	4.2
Tex. Comp.	-0.2	2.5	-10.5
All others	-0.3	-8.3	-45.1

LIPI

Client Type	Last	MTD	CYTD
Individuals	-0.1	31.9	181.5
Mutual Funds	-4.6	-0.9	28.8
Banks/DFIs	5.4	-11.6	-18.1
Companies	2.9	-7.2	32.0
Insurance Comp.	1.8	23.3	167.8
Brokers	-4.2	-10.0	-23.0
Other Org.	0.9	7.2	14.1
NBFC	0.0	0.6	4.5

Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.10	7.11	-1.0
6 month	7.16	7.17	-1.0
12 month	7.29	7.29	0.0
3 year	8.29	8.35	-6.0
5 year	9.13	9.17	-4.0
7 year	9.38	9.37	1.0
10 year	9.75	9.76	-1.0

Forex rates

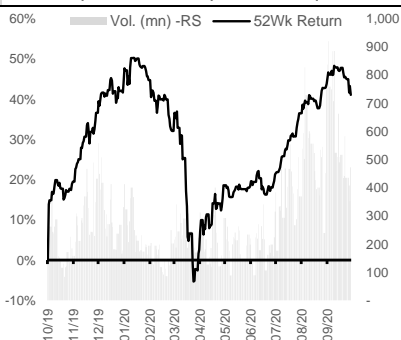
PKR	Last	Previous	Chg %
USD	165.7	165.6	0.1%
EUR	194.4	194.9	-0.2%
JPY	1.6	1.6	0.2%
GBP	214.4	213.3	0.5%
CNY	24.4	24.3	0.3%
USD/PKR	Buy	Sell	
Inter-bank	166.2	166.6	
Open-market	166.0	166.5	

Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	40.3	42.1	-4.2%
Brent (bbl)	41.0	40.3	1.7%
WTI (bbl)	40.2	39.3	2.4%
Coal (USD/ton)	57.9	57.9	0.0%
Steel (USD/ton)	292.0	290.0	0.7%
HRC (USD/ton)	3,853.0	3,853.0	0.0%
CRC (USD/ton)	4,628.0	4,628.0	0.0%
Gold (USD/oz)	1,885.8	1,898.1	-0.6%
Domestic	Current	Previous	Chg. %
Cement	563.0	557.0	1.1%
Sona Urea	1,682.0	1,681.0	0.1%
DAP	3,742.0	3,593.0	4.1%

Market Performance

KSE 100 (52 Week Return) & Volumes (mn Shares)



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