

# Investor Kit

Friday, October 4, 2019



## Top News

**SBP reserves fall \$724m:** KARACHI: Foreign exchange reserves held by the State Bank of Pakistan decreased \$724 million to \$7.741bn during the week ended on Sept 27 on account of debt servicing. Holdings of the commercial banks stood at \$7.262bn while the country's total reserves were reported at \$15.003bn.  
<https://www.dawn.com/news/1508886/sbp-reserves-fall-724m>

## FBR asks 45 big retailers to submit import papers:

KARACHI: The Federal Board of Revenue (FBR) has asked the city's big retailers to furnish documents of proof related to imported goods on sale at their stores after ongoing anti-smuggling surveys, sources said on Thursday.

## PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	15,350	32,752	23,795
Close (Prev.)	15,168	32,363	23,536
Chg	181.8	388.9	258.5
% Chg	1.20%	1.20%	1.10%
CYTD	-10.6%	-11.6%	-15.2%
FYTD	-3.4%	-3.4%	-4.8%
Volume (mn)		210	324
Value Trade (PKRmn)		7,675	9,104
Market Cap (USDbn)		34.69	48.56

## Vol Leaders

Scrip	Price	Chg	Vol
KEL	4.1	0.3	35.8
UNITY	10.2	0.6	22.7
DSL	4.5	1.0	11.9
MLCF	17.5	1.0	11.2
TRG	14.5	0.3	11.2

## Top Gainers

Scrip	Price	Chg	Chg %
KEL	4.1	0.3	8.3%
UNITY	10.2	0.6	6.2%
MLCF	17.5	1.0	6.1%
FFBL	16.1	0.8	5.3%
INIL	77.5	3.7	5.0%

## Top Losers

Scrip	Price	Chg	Chg %
AGIL	167.3	(7.0)	-4.03%
MUREB	672.5	(16.0)	-2.30%
GHGL	39.1	(0.9)	-2.26%
COLG	1,900.0	(42.5)	-2.19%
ABOT	340.3	(7.0)	-2.03%

## Settled

Scrip	Price	Vol	Settled
KEL	4.1	18.2	0.5
UNITY	10.2	6.5	0.3
TRG	14.5	3.6	0.3
BOP	9.2	5.9	0.5
MLCF	17.5	4.4	0.4

## Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	38,106.87	-0.52%	5.65%
SHANGHAI SE	2,905.19	-0.92%	16.49%
HangSeng	26,110.31	0.26%	1.02%
PSEi	7,545.55	-0.86%	1.07%
Taiwan Taiex	10,875.91	-0.66%	11.81%
Vietnam Index	992.45	0.13%	11.19%
Thai Stock Exh	1,610.69	-0.18%	2.99%
Jakarta Stock Exh	6,038.53	-0.28%	-2.52%
Korea Stock Exh	2,031.91	-1.95%	-0.45%

## Market Multiples

Exchange	P/E	P/B	DY
KSE100	5.88	1.09	7.69
SHANGHAI SE	11.45	1.46	2.71
HangSeng	10.46	1.16	3.94
PSEi	16.28	1.95	1.71
Taiwan Taiex	16.53	1.67	3.98
Vietnam Index	16.66	2.43	1.91
BSE Sensex 30	20.46	2.87	1.51

## Portfolio

FIPI	Buy	Sell	Net
3-Oct-19	5.6	(11.7)	(6.09)
MTD	15.3	(22.1)	(6.82)
CYTD	1,003.0	(938.7)	64.28
Foreign Ind.	0.0	(0.2)	(0.17)
Foreign Corp.	3.4	(9.3)	(5.98)
Overseas Pak	2.2	(2.1)	0.06

## LIPI

	Buy	Sell	Net
Individuals	50.0	(47.8)	2.12
Companies	4.3	(1.8)	2.48
Banks/DFIs	2.9	(4.2)	(1.37)
NBFC	0.0	(0.0)	(0.00)
Mutual Fund	4.4	(4.2)	0.14
Other Org.	2.5	(0.6)	1.93
Broker Prop. Tr.	16.6	(15.3)	1.27
Insur. Comp.	1.9	(2.4)	(0.47)

## Future

Scrip	Price	Chg	Vol
MLCF-OCT	17.1	1.0	10.2
UNITY-OCT	10.3	0.6	9.1
TRG-OCT	14.5	0.2	9.0
ISL-OCT	44.9	1.7	6.4
PAEL-OCT	17.7	0.3	5.6

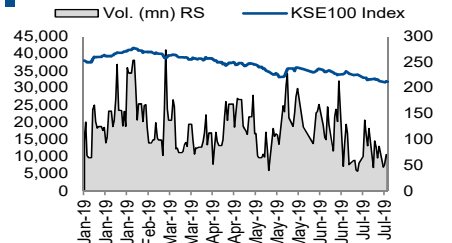
## Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	97.37%	88.23%	78.49%
Previous	97.37%	88.23%	78.49%
Change (bps)	-	-	-
KIBOR	03-m	06-m	12-m
Last	13.73%	13.77%	13.78%
Previous	13.73%	13.77%	13.76%
Change (bps)	-	-	2.00
USDPKR	Buy	Sell	
Open Market		156.2	156.7
Inter bank		156.2	156.7

## Commodities

Local	Current	Previous	Chg %
Cement(bag)	578.0	581.0	-0.52%
Urea (bag)	1,875.0	1,874.0	0.05%
FO (M/T)	97,069.1	83,747.4	15.91%
Cotton	8,160.0	8,160.0	0.00%
International	Current	Previous	Chg %
WTI(bbl)	52.68	52.81	-0.25%
Brent (bbl)	57.95	57.73	0.38%
Arab Light	59.52	60.47	-1.57%
Coal(USD)	62.25	61.50	1.22%
Gold(Oz)	1,508.36	1,499.08	0.62%

## KSE100 - 3M Performance



Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, PSO, IGI Research

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