

Investor Kit

Monday, October 5, 2020

Top News

Rupee hits over three-month high: The Pakistani currency hit three-and-a-half-month high at Rs164.50 to the US dollar in the inter-bank market on Friday after oil prices dropped significantly in the world market as Islamabad was a net energy importer.
<https://tribune.com.pk/story/2266752/rupee-hits-over-three-month-high>

Sept exports post 6pc growth YoY: ISLAMABAD: The country's exports have posted six percent growth in September 2020-21 to \$1.872 billion as compared to \$1.76 billion during the corresponding month of last year. Advisor to the Prime Minister on Commerce and Investment Abdul Razak Dawood on Friday took to Twitter, and stated that the export figures for September 2020 had shown improvement.
<https://epaper.brecorder.com/2020/10/03/1-page/853683-news.html>

Collects more than Rs1tr: FBR surpasses assigned revenue collection target: ISLAMABAD: The Federal Board of Revenue (FBR) has surpassed its assigned revenue collection target in the first quarter of the current fiscal year.
<https://www.thenews.com.pk/print/723865-collects-more-than-rs1tr-fbr-surpasses-assigned-revenue-collection-target>

Govt allows launching of three international bonds to raise \$2.5 bn: ISLAMABAD: The government has finally allowed Ministry of Finance to launch three international bonds including Eurobond, Sukuk bond and Chinese Panda bond for raising \$2.5 billion loans in order to build up foreign currency reserves, it is learnt.
<https://www.thenews.com.pk/print/723872-govt-allows-launching-of-three-international-bonds-to-raise-2-5-bn>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	16,979.4	40,070.8	28,574.8
Close (Prev.)	17,258.6	40,676.9	28,993.7
Chg	-279.2	-606.1	-418.8
% Chg	-1.6%	-1.5%	-1.4%
CYTD	-9.0%	-1.6%	-1.5%
FYTD	6.8%	18.2%	14.4%
Volume (mn)	159.0	255.9	348.6
Value Trade (PKRbn)	6.6	9.3	12.4
Market Cap (USDbn)	1,158.7	1,775.5	7,538.6

Vol Leaders

Scrip	Price	Chg %	Vol
HASCOL	17.37	-7.0%	52.66
KEL	4.04	-2.7%	35.08
TRG	46.65	-6.9%	24.66
UNITY	15.08	-6.7%	24.24
PIBTL	11.92	-4.9%	15.43

Top Gainers

Scrip	Price	Chg	Chg %
PIAB	4.8	0.0	0.0%
CPAL	5.5	0.0	0.0%
PKGI	3.2	0.6	21.3%
SHCM	6.5	1.0	18.3%
ZTL	8.8	1.0	12.9%

Top Losers

Scrip	Price	Chg	Chg %
DKTM	0.9	0.0	0.0%
MUBT	3.9	0.0	0.0%
AMTEX	0.6	0.0	0.0%
KASBM	1.0	-0.2	-18.4%
PIM	4.9	-1.0	-16.6%

Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	40,070.8	40,676.9	-1.5%
SSE Composite	3,218.1	3,218.1	0.0%
BSE30	38,697.1	38,697.1	0.0%
Hang Seng	23,459.1	23,459.1	0.0%
KOSPI	-	2,327.9	-100.0%
Nikkei 225	23,029.9	23,185.1	-0.7%
FTSE 100	5,902.1	5,879.5	0.4%
S&P 500	27,682.8	27,816.9	-0.5%
DJIA	11,255.7	11,583.2	-2.8%
MSCI EM	-	1,082.0	-100.0%
MSCI FM	515.6	516.6	-0.2%
MSCI AWCI	564.1	568.0	-0.7%

Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	7.3	0.9	6.0
SSE Composite	14.5	1.4	2.2
BSE30	24.6	2.8	1.4
Hang Seng	12.4	1.0	3.1
KOSPI	16.9	1.0	1.9
Nikkei 225	23.0	1.7	1.8
FTSE 100	19.3	1.4	3.8
S&P 500	23.6	4.2	2.2
DJIA	30.2	7.3	0.8
MSCI EM	17.3	1.7	2.3
MSCI FM	14.9	1.6	2.9
MSCI AWCI	22.6	2.3	2.1

Portfolio (USDmn)

FIPI	Buy	Sell	Net
2-Oct-20	7.2	-7.8	-0.6
Sector-wise (Net)	Last	MTD	CYTD
Total	-0.6	-0.8	-388.3
Cement	-1.2	-1.4	-76.6
Banks	0.7	0.2	-113.7
Fertiliser	0.0	0.1	-23.7
Food	0.0	-0.1	-5.4
E&Ps	-0.1	-0.1	-98.2
OMCs	-0.2	-0.1	-9.2
Power	0.0	0.1	-10.8
Tech. & Comm.	0.1	0.4	4.7
Tex. Comp.	0.3	0.3	-10.3
All others	0.0	0.0	-45.2

LIPI

Client Type	Last	MTD	CYTD
Individuals	-0.6	-6.2	175.2
Mutual Funds	-4.8	-8.5	20.3
Banks/DFIs	2.3	6.0	-12.1
Companies	-1.3	-0.6	31.4
Insurance Comp.	4.5	8.5	176.4
Brokers	0.7	1.3	-21.7
Other Org.	0.0	0.3	14.4
NBFC	-0.1	0.0	4.5

Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.10	7.11	-1.0
6 month	7.17	7.17	0.0
12 month	7.29	7.29	0.0
3 year	8.29	8.29	0.0
5 year	9.16	9.15	1.0
7 year	9.40	9.39	1.0
10 year	9.76	9.75	1.0

Forex rates

PKR	Last	Previous	Chg %
USD	164.5	165.0	-0.3%
EUR	192.9	193.9	-0.5%
JPY	1.6	1.6	0.0%
GBP	213.0	212.7	0.1%
CNY	24.2	24.3	-0.2%

USD/PKR

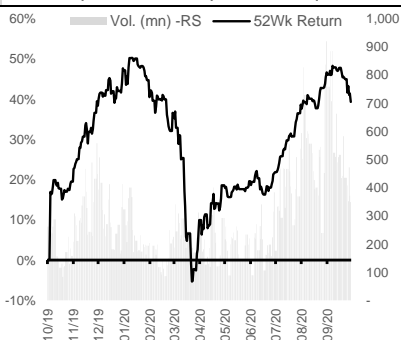
	Buy	Sell
Inter-bank	166.2	166.6
Open-market	166.0	166.5

Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	36.8	39.6	-6.9%
Brent (bbl)	38.0	39.5	-3.8%
WTI (bbl)	37.1	38.7	-4.3%
Coal (USD/ton)	57.9	57.9	0.0%
Steel (USD/ton)	286.5	292.0	-1.9%
HRC (USD/ton)	3,853.0	3,853.0	0.0%
CRC (USD/ton)	4,628.0	4,628.0	0.0%
Gold (USD/oz)	1,899.8	1,906.0	-0.3%
Domestic	Current	Previous	Chg. %
Cement	563.0	557.0	1.1%
Sona Urea	1,682.0	1,681.0	0.1%
DAP	3,742.0	3,593.0	4.1%

Market Performance

KSE 100 (52 Week Return) & Volumes (mn Shares)



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Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, IGI Research

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