

## Investor Kit

Thursday, October 10, 2019



## Top News

**PPP, PML-N to thrash out role in march today:** ISLAMABAD: As opposition parties at a Rahbar committee meeting on Tuesday discussed strategies for their participation in the Jamiat Ulema-i-Islam's (JUI-F) anti-government march on Islamabad, the Pakistan Muslim League-Nawaz and Pakistan Peoples Party decided to convene meetings of their senior leaders to finalise modalities. <https://www.dawn.com/news/1509853/ppp-pml-n-to-thrash-out-role-in-march-today>

**Hyundai to start local production from January:** KARACHI: Hyundai Nishat Motors Private Ltd (HNMPPL) will start local assembly of Porter H100 pickup with 20 per cent indigenisation from January next year, the company announced on Tuesday. <https://www.dawn.com/news/1509867/hyundai-to-start-local-production-from-january>

**Chinese vow to make Gwadar more valuable than Karachi:** ISLAMABAD: The Chinese operators of Gwadar Port and its free zone have vowed to make the coastal city the single largest contributor to Pakistan's national economic output in seven years, saying 47,000 jobs will be created for locals with new investments worth billions of dollars. <https://tribune.com.pk/story/2075421/2-chinese-vow-make-gwadar-valuable-karachi/>

**World suffering synchronised slowdown: IMF chief:** WASHINGTON: Grinding trade disputes are undermining the global economy, which is set to see its slowest growth in nearly a decade, the new IMF chief said on Tuesday. <https://www.dawn.com/news/1509873/world-suffering-synchronised-slowdown-imf-chief>

**US blacklists 28 Chinese entities over 'brutal' Xinjiang abuses:** The US is to blacklist 28 Chinese entities that it says are implicated in rights violations and abuses targeting Uighurs and other mostly Muslim minorities in the Xinjiang region, the commerce department announced. <https://www.dawn.com/news/1509703/us-blacklists-28-chinese-entities-over-brutal-xinjiang-abuses>

**No peace efforts with India at cost of nation's dignity:** COAS: BEIJING: Chief of the Army Staff General Qamar Javed Bajwa on Tuesday apprised the Chinese military leadership about the peace efforts made by Pakistan with India, and said that efforts would not be made at the cost of any compromise on principles or honour and dignity of the nation. <https://www.thenews.com.pk/print/538519-no-peace-efforts-with-india-at-cost-of-nation-s-dignity-coas>

## PSX Data

|                     | KSE30  | KSE100 | KSE ALL |
|---------------------|--------|--------|---------|
| Close (Curr.)       | 15,755 | 33,524 | 24,188  |
| Close (Prev.)       | 15,736 | 33,477 | 24,151  |
| Chg                 | 19.1   | 47.1   | 37.1    |
| % Chg               | 0.12%  | 0.14%  | 0.15%   |
| CYTD                | -8.3%  | -9.6%  | -13.7%  |
| FYTD                | -0.9%  | -1.1%  | -3.2%   |
| Volume (mn)         | 160    | 238    |         |
| Value Trade (PKRmn) |        | 5,416  | 6,401   |
| Market Cap (USDbn)  |        | 35.11  | 48.56   |

## Vol Leaders

| Scrip  | Price | Chg | Vol  |
|--------|-------|-----|------|
| LOTCEM | 15.5  | 1.0 | 27.1 |
| UNITY  | 11.0  | 0.5 | 26.1 |
| BOP    | 9.8   | 0.2 | 14.0 |
| KEL    | 4.0   | 0.0 | 8.9  |
| EPCL   | 26.8  | 1.3 | 8.6  |

## Top Gainers

| Scrip  | Price | Chg  | Chg % |
|--------|-------|------|-------|
| LOTCEM | 15.5  | 1.0  | 6.9%  |
| PIBTL  | 9.1   | 0.4  | 5.0%  |
| GSKCH  | 237.3 | 11.3 | 5.0%  |
| AGP    | 81.4  | 3.9  | 5.0%  |
| AGP    | 81.4  | 3.9  | 5.0%  |

## Top Losers

| Scrip | Price | Chg   | Chg %  |
|-------|-------|-------|--------|
| DGKC  | 57.3  | (2.9) | -4.78% |
| ISL   | 43.5  | (2.2) | -4.77% |
| INIL  | 84.7  | (4.1) | -4.68% |
| NBP   | 34.3  | (1.0) | -2.94% |
| KAPCO | 34.2  | (1.0) | -2.87% |

## Settled

| Scrip  | Price | Vol | Settled |
|--------|-------|-----|---------|
| LOTCEM | 15.5  | 9.3 | 0.3     |
| UNITY  | 11.0  | 7.2 | 0.3     |
| BOP    | 9.8   | 5.8 | 0.4     |
| KEL    | 4.0   | 6.7 | 0.5     |
| PIBTL  | 9.1   | 2.7 | 0.3     |

## Regional

| Exchange          | Index     | Chg %  | CYTD   |
|-------------------|-----------|--------|--------|
| BSE Sensex 30     | 38,004.65 | -0.45% | 5.37%  |
| SHANGHAI SE       | 2,930.35  | 0.19%  | 17.50% |
| HangSeng          | 25,729.16 | 0.18%  | -0.45% |
| PSEi              | 7,727.30  | 0.60%  | 3.50%  |
| Taiwan Taix       | 10,889.96 | -1.16% | 11.95% |
| Vietnam Index     | 990.34    | 0.25%  | 10.96% |
| Thai Stock Exh    | 1,610.36  | -0.36% | 2.97%  |
| Jakarta Stock Exh | 6,034.38  | 0.09%  | -2.58% |
| Korea Stock Exh   | 2,027.03  | -0.94% | -0.69% |

## Market Multiples

| Exchange      | P/E   | P/B  | DY   |
|---------------|-------|------|------|
| KSE100        | 6.05  | 1.10 | 7.46 |
| SHANGHAI SE   | 11.55 | 1.48 | 2.68 |
| HangSeng      | 10.30 | 1.14 | 4.00 |
| PSEi          | 16.72 | 2.00 | 1.67 |
| Taiwan Taix   | 16.60 | 1.67 | 3.94 |
| Vietnam Index | 16.61 | 2.43 | 1.90 |
| BSE Sensex 30 | 20.29 | 2.86 | 1.52 |

## IGI Research

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IGI Finex Securities Limited

## Portfolio

| FIPI          | Buy     | Sell    | Net    |
|---------------|---------|---------|--------|
| 9-Oct-19      | 6.6     | (9.2)   | (2.56) |
| MTD           | 42.8    | (52.1)  | (9.33) |
| CYTD          | 1,036.6 | (974.8) | 61.77  |
| Foreign Ind.  | 0.0     | (0.0)   | 0.01   |
| Foreign Corp. | 1.7     | (6.7)   | (5.03) |
| Overseas Pak  | 4.9     | (2.5)   | 2.46   |

## LIPI

| USDmn            | Buy  | Sell   | Net    |
|------------------|------|--------|--------|
| Individuals      | 42.3 | (40.8) | 1.53   |
| Companies        | 2.9  | (1.6)  | 1.28   |
| Banks/DFIs       | 0.9  | (0.8)  | 0.02   |
| NBFC             | 0.1  | (0.1)  | (0.03) |
| Mutual Fund      | 1.5  | (3.1)  | (1.59) |
| Other Org.       | 0.5  | (0.3)  | 0.21   |
| Broker Prop. Tr. | 12.3 | (12.5) | (0.17) |
| Insur. Comp.     | 1.8  | (0.5)  | 1.30   |

## Future

| Scrip     | Price | Chg | Vol  |
|-----------|-------|-----|------|
| BOP-OCT   | 9.9   | 0.7 | 14.7 |
| MLCF-OCT  | 17.9  | 0.6 | 13.6 |
| UNITY-OCT | 10.2  | 0.3 | 12.9 |
| TRG-OCT   | 15.8  | 1.0 | 10.9 |
| PIBTL-OCT | 9.0   | 0.8 | 7.5  |

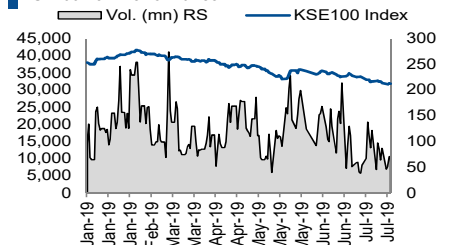
## Fixed Income

| PIBs         | 03-yr  | 05-yr  | 10-yr  |
|--------------|--------|--------|--------|
| Last         | 97.37% | 88.23% | 78.49% |
| Previous     | 97.37% | 88.23% | 78.49% |
| Change (bps) | -      | -      | -      |
| KIBOR        | 03-m   | 06-m   | 12-m   |
| Last         | 13.60% | 13.65% | 13.49% |
| Previous     | 13.59% | 13.65% | 13.44% |
| Change (bps) | 1.00   | -      | 5.00   |
| USDPKR       | Buy    | Sell   |        |
| Open Market  | 156.2  | 156.8  |        |
| Inter bank   | 156.3  | 156.75 |        |

## Commodities

| Local         | Current  | Previous | Chg %  |
|---------------|----------|----------|--------|
| Cement(bag)   | 578.0    | 581.0    | -0.52% |
| Urea (bag)    | 1,875.0  | 1,874.0  | 0.05%  |
| FO (M/T)      | 97,069.1 | 83,747.4 | 15.91% |
| Cotton        | 8,160.0  | 8,160.0  | 0.00%  |
| International | Current  | Previous | Chg %  |
| WTI(bbl)      | 52.47    | 52.70    | -0.44% |
| Brent (bbl)   | 58.22    | 58.16    | 0.10%  |
| Arab Light    | 60.72    | 60.57    | 0.25%  |
| Coal(USD)     | 68.30    | 68.50    | -0.29% |
| Gold(Oz)      | 1,508.45 | 1,506.31 | 0.14%  |

## KSE100 - 3M Performance



Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, PSO, IGI Research

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