

Investor Kit

Friday, October 11, 2019



Top News

Govt gross debt to rise to 78.6pc: IMF projection:

ISLAMABAD: The International Monetary Fund (IMF) has projected an increase in government gross debt by 1.9 percent to 78.6 percent of the Gross Domestic Product (GDP) in 2020 against 76.7 percent in 2019.

<https://epaper.brecorder.com/2019/10/11/1-page/804919-news.html>

Imran orders recovery plan for 687 sick units: ISLAMABAD:

Prime Minister Imran Khan on Thursday asked for a comprehensive plan within 60 days on revival of 687 sick industrial units, as he was told by his economic team that these could be revived early under the public-private partnership.

<https://www.thenews.com.pk/print/539452-imran-orders-recovery-plan-for-687-sick-units>

People must show patience: More shocks of inflation likely:

KARACHI: The State Bank of Pakistan (SBP) Governor Reza Baqir has said the people should show patience, as they would have to face more shocks of inflation.

<https://www.thenews.com.pk/print/539459-people-must-show-patience-more-shocks-of-inflation-likely>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	15,964	34,028	24,575
Close (Prev.)	15,755	33,524	24,188
Chg	208.8	504.0	386.8
% Chg	1.33%	1.50%	1.60%
CYTD	-7.0%	-8.2%	-12.4%
FYTD	0.4%	0.4%	-1.6%
Volume (mn)		185	262
Value Trade (PKRmn)		7,531	8,457
Market Cap (USDbn)		35.72	48.56

Vol Leaders

Scrip	Price	Chg	Vol
LOTCEM	16.0	0.5	26.8
PIBTL	9.5	0.4	17.3
KEL	4.2	0.2	16.5
UNITY	11.2	0.3	15.1
EPCL	27.7	1.0	10.0

Top Gainers

Scrip	Price	Chg	Chg %
PSX	9.9	0.6	6.1%
FFBL	17.7	1.0	6.0%
PAEL	20.0	1.0	5.3%
GLAXO	112.4	5.4	5.0%
MARI	1,111.1	52.9	5.0%

Top Losers

Scrip	Price	Chg	Chg %
STJT	90.3	(4.7)	-4.99%
JLICL	312.0	(13.0)	-4.00%
HASCOL	24.8	(1.0)	-3.98%
BAFL	43.8	(0.9)	-1.93%
IGIHL	153.1	(2.9)	-1.86%

Settled

Scrip	Price	Vol	Settled
LOTCEM	16.0	9.0	0.3
KEL	4.2	8.9	0.4
PIBTL	9.5	7.2	0.4
UNITY	11.2	4.2	0.2
EPCL	27.7	4.7	0.4

Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	37,880.40	-0.78%	5.02%
SHANGHAI SE	2,947.71	0.78%	18.20%
HangSeng	25,707.93	0.10%	-0.53%
PSEi	7,765.03	1.09%	4.00%
Taiwan Taix	10,889.96	-1.16%	11.95%
Vietnam Index	987.38	-0.05%	10.63%
Thai Stock Exh	1,607.50	-0.54%	2.79%
Jakarta Stock Exh	6,023.64	-0.09%	-2.76%
Korea Stock Exh	2,028.15	-0.88%	-0.63%

Market Multiples

Exchange	P/E	P/B	DY
KSE100	6.14	1.11	7.35
SHANGHAI SE	11.62	1.48	2.66
HangSeng	10.29	1.14	4.00
PSEi	16.80	2.00	1.66
Taiwan Taix	16.60	1.67	3.94
Vietnam Index	16.56	2.42	1.90
BSE Sensex 30	20.22	2.85	1.52

Portfolio

FIPI	Buy	Sell	Net
10-Oct-19	6.7	(8.6)	(1.90)
MTD	49.5	(60.7)	(11.23)
CYTD	1,047.0	(987.1)	59.87
Foreign Ind.	0.0	(0.0)	0.00
Foreign Corp.	4.9	(6.6)	(1.71)
Overseas Pak	1.8	(2.0)	(0.19)

LIPI

	Buy	Sell	Net
Individuals	44.3	(44.5)	(0.18)
Companies	1.6	(3.9)	(2.31)
Banks/DFIs	2.7	(2.1)	0.59
NBFC	0.1	(0.1)	0.04
Mutual Fund	5.3	(3.3)	2.00
Other Org.	1.0	(0.6)	0.42
Broker Prop. Tr.	13.7	(13.6)	0.13
Insur. Comp.	2.4	(1.2)	1.21

Future

Scrip	Price	Chg	Vol
TRG-OCT	16.1	0.7	8.6
DGKC-OCT	57.6	1.7	8.1
PIBTL-OCT	9.6	0.4	7.8
MLCF-OCT	17.2	0.3	7.5
0	-	-	-

Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	97.37%	88.23%	78.49%
Previous	97.37%	88.23%	78.49%
Change (bps)	-	-	-

KIBOR

	03-m	06-m	12-m
Last	13.59%	13.65%	13.44%
Previous	13.52%	13.55%	13.38%
Change (bps)	7.00	10.00	6.00

USDPKR

	Buy	Sell
Open Market	156.1	156.7
Inter bank	156.1	156.6

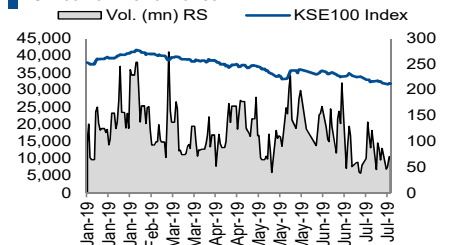
Commodities

Local	Current	Previous	Chg %
Cement(bag)	578.0	581.0	-0.52%
Urea (bag)	1,875.0	1,874.0	0.05%
FO (M/T)	97,069.1	83,747.4	15.91%
Cotton	8,160.0	8,160.0	0.00%

International

	Current	Previous	Chg %
WTI(bbl)	53.85	52.47	2.63%
Brent (bbl)	59.41	58.22	2.04%
Arab Light	60.19	60.72	-0.87%
Coal(USD)	67.90	68.30	-0.59%
Gold(Oz)	1,495.30	1,508.45	-0.87%

KSE100 - 3M Performance



Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, PSO, IGI Research

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