

Investor Kit

Tuesday, October 13, 2020

Top News

FATF challenge: Govt hires firm to solicit US support: ISLAMABAD: Pakistan has hired a United States lobbying firm – Linden Strategies – to seek Trump administration's support for the country's quest to be removed from Financial Action Task Force's (FATF's) "grey list" ahead of its crucial October 21-23 plenary in Paris.
<https://epaper.brecorder.com/2020/10/13/1-page/854579-news.html>

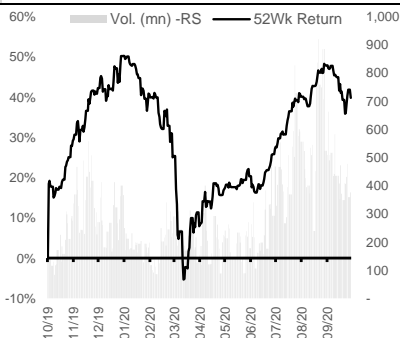
Remittances top \$2bn for fourth month: KARACHI: Inflows of workers' remittances continued to post strong growth, surging by 31 percent during the first quarter of this fiscal year (FY21), mainly due to resumption of normal business activities in major remittance sources such as Middle East, Europe and USA. <https://epaper.brecorder.com/2020/10/13/16-page/854688-news.html>

Tax intake: Pakistan to face additional hurdles: Moody's: ISLAMABAD: Pakistan, already struggling to increase its tax intake before the pandemic, will face additional hurdles, says Moody's Investor Services (Moody's). Moody's in its latest report, 'Emerging Markets Recovering revenue post coronavirus crisis will be crucial but challenging,' stated that subdued global recovery would shift focus to broadening tax bases, which would be challenging.
<https://epaper.brecorder.com/2020/10/13/16-page/854685-news.html>

Central Govt Debt rises by 10.6% YoY in August: October 12, 2020 (MLN): The total debt of the Central Government during the month of August 2020 stood at Rs. 35.65 trillion, i.e. 0.29% percent higher than the figures reported last month. On a yearly basis, it translated into an increase of 10.6%.
<https://mettisglobal.news/central-govt-debt-rises-by-10-6-yoy-in-august>

Market Performance

KSE 100 (52 Week Return) & Volumes (mn Shares)



PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	17,013.6	40,209.8	28,511.4
Close (Prev.)	17,279.5	40,798.4	28,874.1
Chg	-265.9	-588.6	-362.7
% Chg	-1.5%	-1.4%	-1.3%
CYTD	-8.8%	-1.3%	-1.7%
FYTD	7.1%	18.6%	14.1%
Volume (mn)	145.4	217.1	376.1
Value Trade (PKRbn)	6.6	9.0	12.9
Market Cap (USDbn)	1,161.0	1,777.0	7,507.4

Vol Leaders

Scrip	Price	Chg %	Vol
POWER	9.02	-5.3%	50.47
HASCOL	15.63	-6.4%	41.84
TRG	45.64	-6.9%	23.44
UNITY	16.29	-5.7%	19.68
JSCL	26.68	1.6%	19.24

Top Gainers

Scrip	Price	Chg	Chg %
FPRM	5.9	0.6	12.3%
SMTM	3.7	0.4	11.4%
FECM	3.0	0.3	11.3%
ESBL	11.6	1.0	9.3%
SBL	7.8	0.6	8.5%

Top Losers

Scrip	Price	Chg	Chg %
ALACR4	0.1	-0.1	-45.8%
FFLM	3.2	-0.7	-17.9%
GFIL	4.3	-0.7	-14.2%
PIL	1.0	-0.2	-13.5%
PKGI	2.3	-0.3	-10.8%

Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	40,209.8	40,798.4	-1.4%
SSE Composite	3,358.5	3,272.1	2.6%
BSE30	40,593.8	40,509.5	0.2%
Hang Seng	24,649.7	24,119.1	2.2%
KOSPI	2,403.7	2,392.0	0.5%
Nikkei 225	23,558.7	23,619.7	-0.3%
FTSE 100	6,001.4	6,016.7	-0.3%
S&P 500	28,837.5	28,586.9	0.9%
DJIA	12,088.1	11,725.9	3.1%
MSCI EM	1,137.2	1,122.5	1.3%
MSCI FM	534.2	531.6	0.5%
MSCI AWCI	591.9	584.6	1.2%

Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	7.3	1.0	5.1
SSE Composite	15.1	1.5	2.1
BSE30	25.8	2.9	1.3
Hang Seng	12.9	1.0	2.9
KOSPI	17.2	1.0	1.8
Nikkei 225	23.6	1.8	1.7
FTSE 100	19.6	1.5	3.7
S&P 500	24.7	4.4	2.1
DJIA	32.5	7.8	0.8
MSCI EM	18.2	1.7	2.2
MSCI FM	15.8	1.6	2.7
MSCI AWCI	23.7	2.4	2.0

Portfolio (USDmn)

FIPI	Buy	Sell	Net
12-Oct-20	7.4	-7.9	-0.5
Sector-wise (Net)	Last	MTD	CYTD
Total	-0.5	-8.7	-396.3
Cement	-0.3	-3.3	-78.5
Banks	-0.2	-2.5	-116.4
Fertiliser	0.3	0.0	-23.8
Food	0.0	0.0	-5.3
E&Ps	-0.7	-3.0	-101.0
OMCs	-0.1	-0.7	-9.8
Power	-0.1	0.1	-10.8
Tech. & Comm.	0.3	0.2	4.4
Tex. Comp.	0.2	0.3	-10.3
All others	0.2	0.3	-44.8

LIPI

Client Type	Last	MTD	CYTD
Individuals	-0.1	-17.3	164.2
Mutual Funds	-0.9	-13.5	15.3
Banks/DFIs	1.7	14.8	-3.3
Companies	-0.7	1.8	33.8
Insurance Comp.	3.3	18.4	186.2
Brokers	-2.9	1.9	-21.1
Other Org.	0.4	2.8	16.9
NBFC	-0.3	-0.3	4.2

Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.14	7.15	-1.0
6 month	7.20	7.20	0.0
12 month	7.31	7.32	-1.0
3 year	8.39	8.39	0.0
5 year	9.32	9.35	-3.0
7 year	9.67	9.68	-1.0
10 year	9.91	9.92	-1.0

Forex rates

PKR	Last	Previous	Chg %
USD	163.8	163.8	0.0%
EUR	193.6	193.8	-0.1%
JPY	1.6	1.6	0.4%
GBP	214.2	213.6	0.3%
CNY	24.3	24.5	-0.7%

USD/PKR

	Buy	Sell
Inter-bank	166.2	166.6
Open-market	166.0	166.5

Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	39.7	40.4	-1.8%
Brent (bbl)	40.4	41.5	-2.8%
WTI (bbl)	39.4	40.6	-2.9%
Coal (USD/ton)	62.0	62.0	0.0%
Steel (USD/ton)	285.0	287.0	-0.7%
HRC (USD/ton)	3,927.0	3,902.0	0.6%
CRC (USD/ton)	4,707.0	4,668.0	0.8%
Gold (USD/oz)	1,922.8	1,930.4	-0.4%
Domestic	Current	Previous	Chg. %
Cement	563.0	557.0	1.1%
Sona Urea	1,682.0	1,681.0	0.1%
DAP	3,742.0	3,593.0	4.1%

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