

Investor Kit

Tuesday, October 22, 2019



Top News

IMF team to visit Pakistan as per schedule: ISLAMABAD: Despite JUI-F's march, the IMF's review mission is scheduled to visit Islamabad from October 28 for holding parleys with Pakistani authorities under \$6 billion Extended Fund Facility (EFF). <https://www.thenews.com.pk/print/544477-imf-team-to-visit-pakistan-as-per-schedule>

Pakistan to implement FATF action plan by February: Hafeez: WASHINGTON: Pakistan is committed to fully implementing its action plan to counter money laundering and terrorist financing by February next year and there's no disagreement among various governments' institutions on this matter, says Financial Adviser Abdul Hafeez Shaikh. <https://www.dawn.com/news/1512153/pakistan-to-implement-fatf-action-plan-by-february-hafeez>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	15,431	33,085	23,985
Close (Prev.)	15,829	33,870	24,454
Chg	(397.2)	(785.4)	(469.3)
% Chg	-2.51%	-2.32%	-1.92%
CYTD	-10.1%	-10.7%	-14.5%
FYTD	-2.9%	-2.4%	-4.0%
Volume (mn)		100	130
Value Trade (PKRmn)		4,506	4,956
Market Cap (USDbn)		34.08	48.56

Vol Leaders

Scrip	Price	Chg	Vol
KEL	3.7	(0.2)	11.2
LOTCHEM	15.9	(0.2)	9.9
BOP	9.1	(0.6)	8.0
FCCL	14.2	(0.8)	7.6
UNITY	9.8	(0.6)	6.3

Top Gainers

Scrip	Price	Chg	Chg %
ATLH	320.0	15.0	4.9%
NESTLE	6,000.0	235.8	4.1%
JLICL	335.7	10.2	3.1%
SHFA	227.0	5.4	2.4%
KTML	29.4	0.4	1.4%

Top Losers

Scrip	Price	Chg	Chg %
ANL	10.5	(0.9)	-8.07%
PIBTL	8.4	(0.7)	-7.52%
FCEPL	63.7	(3.4)	-6.84%
MLCF	15.8	(1.0)	-5.96%
UNITY	9.8	(0.6)	-5.87%

Settled

Scrip	Price	Vol	Settled
KEL	3.7	5.8	0.4
LOTCHEM	15.9	5.0	0.5
BOP	9.1	5.0	0.5
FCCL	14.2	4.2	0.5
UNITY	9.8	3.2	0.4

Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	39,298.38	0.63%	8.96%
SHANGHAI SE	2,939.62	0.05%	17.87%
HangSeng	26,725.68	0.02%	3.40%
PSEi	7,891.13	0.07%	5.69%
Taiwan Taix	11,184.15	0.04%	14.98%
Vietnam Index	983.56	-0.57%	10.20%
Thai Stock Exh	1,620.78	-0.65%	3.64%
Jakarta Stock Exh	6,198.99	0.11%	0.07%
Korea Stock Exh	2,064.84	0.20%	1.17%

Market Multiples

Exchange	P/E	P/B	DY
KSE100	5.89	1.06	7.61
SHANGHAI SE	11.59	1.48	2.67
HangSeng	10.66	1.18	3.86
PSEi	17.10	2.04	1.63
Taiwan Taix	16.98	1.71	3.84
Vietnam Index	16.63	2.40	1.92
BSE Sensex 30	20.86	2.92	1.52

Portfolio

FIPI	Buy	Sell	Net
21-Oct-19	5.9	(4.8)	1.06
MTD	86.1	(97.8)	(11.72)
CYTD	1,088.0	(1,028.6)	59.39
Foreign Ind.	0.0	(0.0)	0.00
Foreign Corp.	3.7	(3.0)	0.66
Overseas Pak	2.2	(1.8)	0.40

LIPI

	Buy	Sell	Net
Individuals	36.9	(38.8)	(1.94)
Companies	7.2	(8.5)	(1.30)
Banks/DFIs	1.4	(0.6)	0.85
NBFC	0.0	(0.0)	0.03
Mutual Fund	2.9	(2.3)	0.57
Other Org.	0.3	(0.3)	(0.06)
Broker Prop. Tr.	13.4	(14.5)	(1.07)
Insur. Comp.	3.3	(1.4)	1.86

Future

Scrip	Price	Chg	Vol
TRG-OCT	15.2	(1.0)	11.5
DGKC-OCT	53.5	(2.8)	8.8
HASCOL-OCT	30.4	(1.6)	8.3
LOTCHEM-OCT	16.0	(0.2)	7.1
PAEL-OCT	17.4	(1.0)	7.1

Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	97.37%	88.23%	78.49%
Previous	97.37%	88.23%	78.49%
Change (bps)	-	-	-

KIBOR

	03-m	06-m	12-m
Last	13.27%	13.34%	13.00%
Previous	13.39%	13.45%	13.23%
Change (bps)	(12.00)	(11.00)	(23.00)

USDPKR

	Buy	Sell
Open Market	155.8	156.2
Inter bank	155.9	156.4

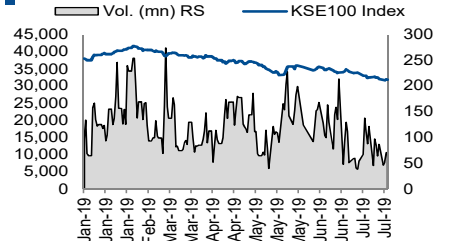
Commodities

Local	Current	Previous	Chg %
Cement(bag)	578.0	581.0	-0.52%
Urea (bag)	1,875.0	1,874.0	0.05%
FO (M/T)	97,069.1	83,747.4	15.91%
Cotton	8,160.0	8,160.0	0.00%

International

	Current	Previous	Chg %
WTI(bbl)	53.34	53.62	-0.52%
Brent (bbl)	58.96	59.23	-0.46%
Arab Light	61.21	61.80	-0.95%
Coal(USD)	71.15	67.50	5.41%
Gold(Oz)	1,484.50	1,489.84	-0.36%

KSE100 - 3M Performance



Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, PSO, IGI Research

IGI Research

research@igi.com.pk

UAN: (+92-21) 111-444-001 | (+92-21) 111-234-234

IGI Finex Securities Limited

Contact Details

Research Team

Saad Khan	Head of Research	Tel: (+92-21) 111-234-234 Ext: 810	saad.khan@igi.com.pk
Abdullah Farhan	Senior Analyst	Tel: (+92-21) 111-234-234 Ext: 912	abdullah.farhan@igi.com.pk
Suleman Ashraf	Research Analyst	Tel: (+92-21) 111-234-234 Ext: 957	suleman.ashraf@igi.com.pk
Muhammad Saad	Research Analyst	Tel: (+92-21) 111-234-234 Ext: 816	muhammad.saad@igi.com.pk
Bharat Kishore	Database Officer	Tel: (+92-21) 111-234-234 Ext: 974	bharat.kishore@igi.com.pk

Equity Sales

Faisal Jawed Khan	Head of Equities	Tel: (+92-21) 35301779	faisal.jawed@igi.com.pk
Zaeem Haider Khan	Regional Head (North)	Tel: (+92-42) 38303559-68	zaeem.haider@igi.com.pk
Muhammad Naveed	Regional Manager (Islamabad & Upper North)	Tel: (+92-51) 2604861-62	muhammad.naveed@igi.com.pk
Irfan Ali	Regional Manager (Faisalabad)	Tel: (+92-41) 2540843-45	irfan.ali@igi.com.pk
Asif Saleem	Branch Manager (RY Khan)	Tel: (+92-68) 5871652-56	asif.saleem@igi.com.pk
Mehtab Ali	Branch Manager (Multan)	Tel: (+92-61) 4512003	mahtab.ali@igi.com.pk
Zeeshan Kayani	Branch Manager (Abbottabad)	Tel: (+92-992) 408243-44	zeeshan.kayani@igi.com.pk
Ihsan Mohammad	Branch Manager (Peshawar)	Tel: (92-91) 5253035	ihsan.mohammad@igi.com.pk

IGI Finex Securities Limited

Trading Rights Entitlement Certificate (TREC) Holder of
Pakistan Stock Exchange Limited |
Corporate member of Pakistan Mercantile Exchange Limited

Head Office

Suite No 701-713, 7th Floor, The Forum, G-20,
Khayaban-e-Jami Block-09, Clifton, Karachi-75600
UAN: (+92-21) 111-444-001 | (+92-21) 111-234-234
Fax: (+92-21) 35309169, 35301780
Website: www.igisecurities.com.pk

Stock Exchange Office

Room # 134, 3rd Floor, Stock Exchange Building,
Stock Exchange Road, Karachi.
Tel: (+92-21) 32429613-4, 32462651-2 ,
Fax: (+92-21) 32429607

Lahore Office

Shop # G-009, Ground Floor,
Packages Mall
Tel: (+92-42) 38303560-69
Fax: (+92-42) 38303559

Islamabad Office

Mezzanine Floor, Office 5, 6 & 7, Kashmir Plaza,
Block- B, Jinnah Avenue, Blue Area
Tel: (+92-51) 2604861-2, 2604864, 2273439
Fax: (+92-51) 2273861

Faisalabad Office

Room #: 515-516, 5th Floor, State Life
Building, 2- Liaqat Road
Tel: (+92-41) 2540843-45
Fax: (+92-41) 2540815

Rahim Yar Khan Office

Plot # 12, Basement of Khalid Market,
Model Town, Town Hall Road
Tel: (+92-68) 5871652-3
Fax: (+92-68) 5871651

Multan Office

Mezzanine Floor, Abdali Tower,
Abdali Road
Tel: (92-61) 4512003, 4571183

Abbottabad Office

Ground Floor, Al Fatah Shopping Center ,
Opp. Radio Station, Mansehra Road
Tel: (+92-99) 2408243 - 44