

Investor Kit

Tuesday, October 20, 2020

Top News

External debt: IMF says Pakistan to face amortization of about 4pc of GDP: ISLAMABAD: Pakistan will face external debt amortization of about four percent of GDP in 2021, said the International Monetary Fund (IMF). The IMF in its latest report, "Regional Economic Outlook, Middle East and Central Asia" stated that the region will face external debt amortizations of about \$45 billion in 2021, most of which correspond to sovereign debt service. <https://epaper.brecorder.com/2020/10/20/1-page/855323-news.htm>

World Bank likely to enhance assistance for economic reforms in Pakistan: ISLAMABAD: The World Bank has appreciated the government's ongoing reform efforts, particularly in the power, governance and financial sectors, and may enhance its assistance to support the reforms process besides balancing a mix between project mode of financing and programme lending. <https://tribune.com.pk/story/2269058/world-bank-likely-to-enhance-assistance-for-economic-reforms-in-pakistan>

Plenary session from tomorrow: Pakistan hopeful of being taken out of FATF 'grey list' ISLAMABAD: Pakistan is hopeful to be taken out of the "grey list" of the Financial Action Task Force (FATF) during a virtual three-day plenary session scheduled to begin from October 21 (tomorrow). <https://epaper.brecorder.com/2020/10/20/3-page/855331-news.html>

Cabinet to discuss opposition challenge today: ISLAMABAD: The federal cabinet, which is scheduled to meet on Tuesday (today) with Prime Minister, Imran Khan in the chair will discuss the country's "complicated" political situation in the light of two recent public gatherings organized by Pakistan Democratic Movement (PDM) - in Gujranwala and Karachi - and the government's counter strategy. <https://www.brecorder.com/news/40027497>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	16,996.8	40,340.2	28,567.8
Close (Prev.)	16,934.9	40,164.0	28,471.8
Chg	62.0	176.2	96.0
% Chg	0.4%	0.4%	0.3%
CYTD	-8.9%	-1.0%	-1.5%
FYTD	6.9%	19.0%	14.3%
Volume (mn)	101.1	182.4	319.3
Value Trade (PKRbn)	3.6	5.6	8.0
Market Cap (USDbn)	1,159.9	1,779.9	7,511.5

Vol Leaders

Scrip	Price	Chg %	Vol
UNITY	19.00	7.2%	53.66
PIBTL	12.91	6.3%	36.64
FFL	16.37	6.6%	26.74
KOSM	4.25	15.8%	25.60
HASCOL	15.66	1.6%	18.69

Top Gainers

Scrip	Price	Chg	Chg %
PIL	1.7	0.3	22.8%
KOSM	4.3	0.6	15.8%
UVIC	6.9	0.9	14.2%
DEL	5.9	0.6	12.3%
GRYL	6.3	0.6	11.0%

Top Losers

Scrip	Price	Chg	Chg %
SLL	3.0	-0.4	-12.7%
UCAPM	0.9	-0.1	-12.1%
GFIL	4.3	-0.4	-8.2%
ASHT	9.2	-0.8	-7.6%
TRIPF	165.5	-12.3	-6.9%

Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	40,340.2	40,164.0	0.4%
SSE Composite	3,312.7	3,336.4	-0.7%
BSE30	40,431.6	39,983.0	1.1%
Hang Seng	24,542.3	24,386.8	0.6%
KOSPI	2,346.7	2,341.5	0.2%
Nikkei 225	23,671.1	23,410.6	1.1%
FTSE 100	5,884.7	5,919.6	-0.6%
S&P 500	28,195.4	28,606.3	-1.4%
DJIA	11,634.4	11,852.2	-1.8%
MSCI EM	1,127.3	1,124.1	0.3%
MSCI FM	528.5	533.4	-0.9%
MSCI AWCI	578.6	583.1	-0.8%

Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	7.1	1.0	5.0
SSE Composite	14.9	1.5	2.1
BSE30	25.5	2.9	1.3
Hang Seng	12.9	1.0	3.0
KOSPI	16.8	1.0	1.9
Nikkei 225	23.5	1.8	1.7
FTSE 100	19.2	1.4	3.8
S&P 500	23.4	4.3	2.2
DJIA	31.3	7.5	0.8
MSCI EM	18.0	1.7	2.2
MSCI FM	15.6	1.6	2.8
MSCI AWCI	23.0	2.4	2.1

Portfolio (USDmn)

FIPI	Buy	Sell	Net
19-Oct-20	2.9	-4.0	-1.1
Sector-wise (Net)	Last	MTD	CYTD
Total	-1.1	-12.0	-399.5
Cement	-0.6	-4.5	-79.6
Banks	0.0	-2.2	-116.0
Fertiliser	-0.2	-0.2	-24.1
Food	0.0	0.0	-5.4
E&Ps	0.0	-5.1	-103.1
OMCs	-0.1	-1.0	-10.1
Power	0.0	0.4	-10.5
Tech. & Comm.	0.0	0.1	4.3
Tex. Comp.	0.1	2.3	-8.3
All others	-0.3	-1.7	-46.8

LIPI

Client Type	Last	MTD	CYTD
Individuals	-1.5	-19.9	161.5
Mutual Funds	0.6	-15.7	13.1
Banks/DFIs	-0.4	20.3	2.2
Companies	1.1	3.9	35.9
Insurance Comp.	0.9	18.5	186.3
Brokers	0.7	2.7	-20.2
Other Org.	-0.3	2.9	17.0
NBFC	0.0	-0.8	3.7

Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.15	7.15	0.0
6 month	7.22	7.22	0.0
12 month	7.43	7.40	3.0
3 year	8.60	8.56	4.0
5 year	9.53	9.51	2.0
7 year	9.80	9.79	1.0
10 year	10.31	10.25	6.0

Forex rates

PKR	Last	Previous	Chg %
USD	162.3	162.6	-0.2%
EUR	191.0	190.6	0.2%
JPY	1.5	1.5	-0.2%
GBP	210.1	210.0	0.0%
CNY	24.3	24.3	0.0%

USD/PKR

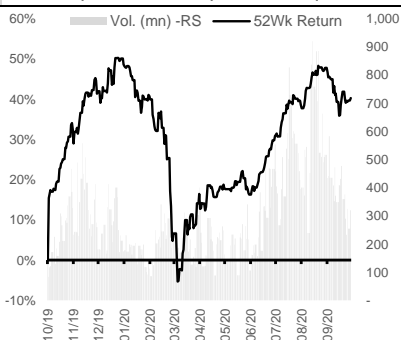
	Buy	Sell
Inter-bank	162.3	165.8
Open-market	162.5	163.4

Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	40.6	40.1	1.3%
Brent (bbl)	41.7	41.7	0.0%
WTI (bbl)	40.8	40.9	-0.1%
Coal (USD/ton)	60.4	62.0	-2.6%
Steel (USD/ton)	287.0	285.0	0.7%
HRC (USD/ton)	3,889.0	3,881.0	0.2%
CRC (USD/ton)	4,717.0	4,713.0	0.1%
Gold (USD/oz)	1,904.1	1,899.3	0.3%
Domestic	Current	Previous	Chg. %
Cement	563.0	557.0	1.1%
Sona Urea	1,682.0	1,681.0	0.1%
DAP	3,742.0	3,593.0	4.1%

Market Performance

KSE 100 (52 Week Return) & Volumes (mn Shares)



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