

Investor Kit

Thursday, October 24, 2019



Top News

PSX approves Rs200bn energy sukuk listing: KARACHI: Pakistan Stock Exchange (PSX) on Wednesday approved listing of Pakistan Energy Sukuk-1 of Rs200 billion of Power Holding Limited under its privately-placed debt securities' listing regulations. <https://www.thenews.com.pk/print/545263-psx-approves-rs200bn-energy-sukuk-listing>

Pakistan to come out of FATF grey list in 2020: Hammad: ISLAMABAD: Federal Minister for Economic Affairs Hammad Azhar Wednesday expressed the hope that Pakistan was progressing positively on the action plan of Financial Action Task Force (FATF) and would come out of its "grey list" in 2020. <https://www.thenews.com.pk/print/545358-pakistan-to-come-out-of-fatf-grey-list-in-2020-hammad>

PM Imran seeks to expedite setting up of SEZs: ISLAMABAD: Prime Minister Imran Khan on Wednesday said that all initiatives for setting up Special Economic Zones (SEZs) would be spearheaded by the federal government, while taking the provinces fully onboard. <https://tribune.com.pk/story/2085973/1-pm-imran-seeks-expedite-setting-sezs/>

CPEC enters into 2nd phase: Poverty, agriculture, B2B initiatives prime focus: Khusro: Federal Minister for Planning, Development & Reform Makhdoom Khusro Bakhtyar Wednesday said the CPEC has now entered into its second phase with focus on poverty alleviation, agriculture and B2B industrial cooperation. <https://www.brecorder.com/2019/10/24/537267/cpec-enters-into-2nd-phase-poverty-agriculture-b2b-initiatives-prime-focus-khusro/>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	15,616	33,440	24,304
Close (Prev.)	15,487	33,199	24,094
Chg	128.9	240.7	209.6
% Chg	0.83%	0.73%	0.87%
CYTD	-9.1%	-9.8%	-13.3%
FYTD	-1.7%	-1.4%	-2.7%
Volume (mn)		66	117
Value Trade (PKRmn)		2,998	3,591
Market Cap (USDbn)		34.45	48.56

Vol Leaders

Scrip	Price	Chg	Vol
WTL	1.0	(0.0)	12.6
LOTICHEM	16.2	(0.0)	6.8
QUICE	3.7	0.4	6.6
UNITY	10.1	0.3	5.2
BOP	9.2	(0.0)	4.1

Top Gainers

Scrip	Price	Chg	Chg %
FHAM	8.6	0.6	7.3%
NESTLE	6,610.0	310.0	6.9%
HASCOL	31.6	1.5	5.0%
NESTLE	6,610.0	310.0	4.9%
JLICL	334.0	15.1	4.7%

Top Losers

Scrip	Price	Chg	Chg %
HGFA	7.6	(0.6)	-7.32%
AGIL	127.6	(5.4)	-4.08%
PIOC	20.7	(0.8)	-3.85%
PSEL	991.3	(36.8)	-3.58%
SCBPL	21.5	(0.8)	-3.37%

Settled

Scrip	Price	Vol	Settled
WTL	1.0	0.8	0.1
LOTICHEM	16.2	3.5	0.5
UNITY	15.2	2.7	0.4
QUICE	3.7	2.0	0.3
BOP	16.2	3.1	0.5

Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	39,058.83	0.24%	8.29%
SHANGHAI SE	2,941.62	-0.43%	17.95%
HangSeng	26,566.73	-0.82%	2.79%
PSEi	7,933.76	-0.27%	6.26%
Taiwan TaieX	11,239.67	-0.28%	15.55%
Vietnam Index	987.79	0.06%	10.67%
Thai Stock Exh	1,631.46	0.66%	4.32%
Jakarta Stock Exh	6,257.81	0.52%	1.02%
Korea Stock Exh	2,080.62	-0.39%	1.94%

Market Multiples

Exchange	P/E	P/B	DY
KSE100	5.95	1.05	7.48
SHANGHAI SE	11.60	1.48	2.67
HangSeng	10.59	1.19	3.89
PSEi	17.20	2.05	1.62
Taiwan TaieX	17.09	1.72	3.82
Vietnam Index	16.68	2.40	1.91
BSE Sensex 30	20.70	2.88	1.52

IGI Research

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IGI Finex Securities Limited

Portfolio

FIPI	Buy	Sell	Net USDmn
23-Oct-19	2.6	(3.1)	(0.52)
MTD	93.2	(103.6)	(10.38)
CYTD	1,093.8	(1,033.0)	60.72
Foreign Ind.	0.0	(0.0)	(0.04)
Foreign Corp.	1.1	(1.8)	(0.72)
Overseas Pak	1.5	(1.3)	0.24

LIPI

	Buy	Sell	Net USDmn
Individuals	30.3	(30.6)	(0.31)
Companies	4.2	(4.2)	0.04
Banks/DFIs	1.1	(0.8)	0.26
NBFC	0.0	(0.1)	(0.03)
Mutual Fund	2.7	(1.3)	1.34
Other Org.	0.4	(0.3)	0.16
Broker Prop. Tr.	10.7	(10.8)	(0.11)
Insur. Comp.	0.4	(1.2)	(0.82)

Future

Scrip	Price	Chg	Vol
HASCOL-NOV	30.3	1.4	9.5
PAEL-NOV	17.7	0.0	6.8
PAEL-OCT	17.7	0.1	5.9
TRG-NOV	15.6	0.3	5.7
TRG-OCT	15.5	0.3	5.7

Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	97.37%	88.23%	78.49%
Previous	97.37%	88.23%	78.49%
Change (bps)	-	-	-
KIBOR	03-m	06-m	12-m
Last	13.24%	13.27%	12.99%
Previous	13.36%	13.40%	13.23%
Change (bps)	(12.00)	(13.00)	(24.00)

USDPKR

	Buy	Sell
Open Market	155.7	156.1
Inter bank	155.8	156.3

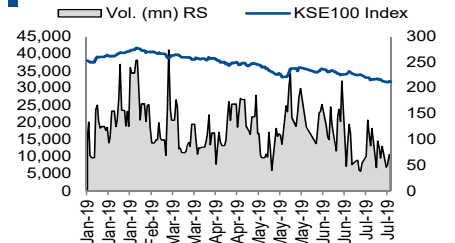
Commodities

Local	Current	Previous	Chg %
Cement(bag)	582.0	576.0	1.04%
Urea (bag)	2,023.0	1,991.0	1.61%
FO (M/T)	97,069.1	83,747.4	15.91%
Cotton	9,160.0	9,110.0	0.55%

International

	Current	Previous	Chg %
WTI(bbl)	55.51	54.06	2.68%
Brent (bbl)	60.84	59.42	2.39%
Arab Light	61.21	60.84	0.61%
Coal(USD)	71.15	71.20	-0.07%
Gold(Oz)	1,492.51	1,490.37	0.14%

KSE100 - 3M Performance



Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, PSO, IGI Research

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