

# Investor Kit

Monday, September 7, 2020

## Top News

**Govt starts energy audit of CPPs:** ISLAMABAD: The government has started the energy audit of gas-based captive power plants (CPPs) through an independent consultancy and has asked the power units to schedule a time for the audit.  
<https://www.thenews.com.pk/print/710795-govt-starts-energy-audit-of-cpps>

**Industry convulsed by GIDC: Karachi business leaders stress issue with PM:** KARACHI: Prime Minister Imran Khan has cooled down industrialists regarding the boiling issue of gas infrastructure development cess (GIDC) by assuring them 'he is working to resolve the issue.'  
<https://www.dawn.com/news/1578187/industry-convulsed-by-gidc-karachi-business-leaders-stress-issue-with-pm>

**Textile exporters claim cess not applicable on them:** KARACHI: The textile industry is asking the prime minister to issue directives to collect gas infrastructure development cess (GIDC) "only from those who are liable to pay", arguing that the sector has neither collected nor passed on the GIDC in its sales all the time the matter was pending before the court. <https://www.dawn.com/news/1578186/textile-exporters-claim-cess-not-applicable-on-them>

## PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	17,918.6	42,023.0	29,748.9
Close (Prev.)	18,031.8	42,188.1	29,780.5
Chg	-113.2	-165.1	-31.6
% Chg	-0.6%	-0.4%	-0.1%
CYTD	-4.0%	3.2%	2.5%
FYTD	12.7%	24.0%	19.1%
Volume (mn)	160.8	417.3	758.1
Value Trade (PKRbn)	10.7	17.0	24.8
Market Cap (USDbn)	1,219.1	1,866.2	7,854.9

## Vol Leaders

Scrip	Price	Chg %	Vol
HASCOL	21.54	7.5%	73.16
FFL	16.23	7.5%	51.66
UNITY	16.13	2.5%	41.35
BOP	9.99	-0.9%	26.40
MLCF	40.73	0.8%	25.65

## Top Gainers

Scrip	Price	Chg	Chg %
KOIL	5.7	1.0	21.4%
MODAM	3.6	0.6	18.3%
SERF	6.5	1.0	18.2%
QUET	9.0	1.0	12.5%
HIRAT	3.1	0.3	10.1%

## Top Losers

Scrip	Price	Chg	Chg %
UCAPM	0.7	-0.2	-19.5%
PPVC	3.1	-0.4	-12.6%
SLL	3.5	-0.5	-12.4%
PKGI	2.6	-0.3	-11.4%
FIBLM	2.5	-0.3	-9.1%

## Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	42,023.0	42,188.1	-0.4%
SSE Composite	3,355.4	3,385.0	-0.9%
BSE30	38,357.2	38,990.9	-1.6%
Hang Seng	24,695.5	25,007.6	-1.2%
KOSPI	2,368.3	2,395.9	-1.2%
Nikkei 225	23,205.4	23,465.5	-1.1%
FTSE 100	5,799.1	5,850.9	-0.9%
S&P 500	28,133.3	28,292.7	-0.6%
DJIA	11,622.1	11,771.4	-1.3%
MSCI EM	1,099.5	1,108.9	-0.8%
MSCI FM	513.4	515.1	-0.3%
MSCI AWCI	573.0	579.1	-1.0%

## Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	7.8	1.0	5.1
SSE Composite	14.6	1.5	2.2
BSE30	24.4	2.8	1.4
Hang Seng	11.8	1.0	3.4
KOSPI	17.2	1.0	1.9
Nikkei 225	22.7	1.7	1.8
FTSE 100	19.1	1.4	3.8
S&P 500	24.5	4.3	2.2
DJIA	32.6	7.4	0.8
MSCI EM	14.2	1.1	2.3
MSCI FM	15.1	1.6	2.7
MSCI AWCI	22.4	2.2	2.1

## Portfolio (USDm)

FIPI	Buy	Sell	Net
4-Sep-20	11.7	-14.5	-2.8
<b>Sector-wise (Net)</b>	<b>Last</b>	<b>MTD</b>	<b>CYTD</b>
<b>Total</b>	<b>-2.8</b>	<b>-9.2</b>	<b>-363.5</b>
Cement	-1.6	-3.0	-68.4
Banks	-0.8	-4.0	-102.6
Fertiliser	-0.4	-0.6	-25.1
Food	0.0	0.0	-2.4
E&Ps	0.2	-1.4	-97.0
OMCs	-0.3	-0.1	-8.5
Power	0.0	0.5	-11.5
Tech. & Comm.	0.7	0.9	3.3
Tex. Comp.	0.1	0.2	-12.9
All others	-0.6	-1.7	-38.6

## LIPI

Client Type	Last	MTD	CYTD
Individuals	2.0	12.4	161.9
Mutual Funds	0.3	6.7	36.4
Banks/DFIs	2.1	-5.2	-11.7
Companies	-1.9	-1.7	37.6
Insurance Comp.	-0.7	-2.4	142.1
Brokers	0.2	-1.0	-14.0
Other Org.	1.1	0.0	7.0
NBFC	-0.4	0.3	4.2

## Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.12	7.12	0.0
6 month	7.17	7.17	0.0
12 month	7.28	7.28	0.0
3 year	8.25	8.25	0.0
5 year	8.98	8.98	0.0
7 year	9.24	9.23	1.0
10 year	9.54	9.47	7.0

## Forex rates

PKR	Last	Previous	Chg %
USD	165.6	166.1	-0.3%
EUR	196.3	196.9	-0.3%
JPY	1.6	1.6	-0.2%
GBP	220.2	220.6	-0.2%
CNY	24.2	24.3	-0.1%

## USD/PKR

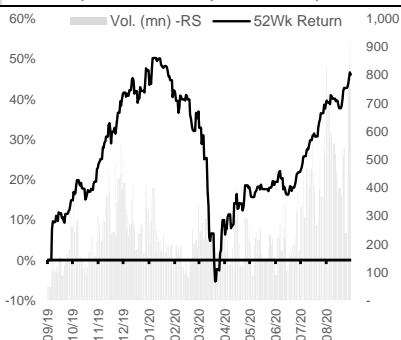
	Buy	Sell
Inter-bank	165.8	166.3
Open-market	166.6	168.0

## Commodities 31-Aug-20

International	Last	Previous	Chg %
Arab Light (bbl)	44.4	44.1	0.7%
Brent (bbl)	41.3	42.9	-3.7%
WTI (bbl)	39.8	41.4	-3.9%
Coal (USD/ton)	57.0	57.0	0.0%
Steel (USD/ton)	305.5	309.5	-1.3%
HRC (USD/ton)	4,020.0	4,022.0	0.0%
CRC (USD/ton)	4,673.0	4,672.0	0.0%
Gold (USD/oz)	1,933.9	1,930.9	0.2%
<b>Domestic</b>	<b>Current</b>	<b>Previous</b>	<b>Chg. %</b>
Cement	556.0	556.0	0.0%
Sona Urea	1,674.0	1,670.0	0.2%
DAP	3,525.0	3,476.0	1.4%

## Market Performance

### KSE 100 (52 Week Return) & Volumes (mn Shares)



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