

# Investor Kit

Friday, 09 September 2016

## Top News

### Economy

Foreign exchange reserves held by the State Bank of Pakistan (SBP) decreased 0.35% on a weekly basis on September 2, according to data released by the central bank on Thursday. SBP's liquid foreign exchange reserves decreased \$64 million to \$18,065 million compared to \$18,129 million in the previous week.  
<http://tribune.com.pk/story/1178932/foreign-exchange-sbps-reserves-18-065b/>

In a bid to arrest declining exports, Prime Minister Nawaz Sharif and his economic team have promised to resolve pressing issues like 'exorbitant costs' and constituted yet another committee to recommend measures in a week or two to make the country's exports competitive in the international markets.  
<http://tribune.com.pk/story/1178937/falling-exports-pm-promises-address-exporters-woes-makes-another-committee/>

Finance Minister Ishaq Dar Thursday said major portion of the legislation by the government belonged to capital market and a very important Companies Law was in the pipeline. This law has been revised after 1984 and it would give boost to capital market, he said. "During last one and a quarter years, various bills about capital market have been turned into Acts. Three more laws are in the process. After 1984, a comprehensive Companies Law is coming soon. <http://www.brecorder.com/top-stories/0/83691:capital-market-dar-says-comprehensive-law-in-the-pipeline/?date=2016-09-09>

### Upcoming Events/BoD meetings

Company	Date	Time	Place	Agenda
Amreli Steels Limited	9-Sep	9:30	KHI	FY16
Millat Tractors Limited	9-Sep	2:30	LHR	FY16
Berger Paints Limited	19-Sep	4:00	KHI	FY16
Pak. Nat. Shipping Cor	21-Sep	11:00	KHI	FY16
Fauji Cement Co. Ltd.	22-Sep	10:30	RWL	FY16

## PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	22,747	40,137	26,999
Close (Prev.)	22,785	40,085	26,949
Chg	(38)	52	50
% Chg	-0.2%	0.1%	0.2%
CYTD	18.0%	22.3%	17.7%
FYTD	5.1%	6.2%	6.7%
Volume (mn)		188	566
Value Trade (PKRmn)		10,230	16,200
Market Cap (USDbn)		63.5	77.0

## Vol Leaders

Scrip	Price	Chg	Vol
PACE	8.6	0.3	50.5
DSFL	5.0	1.0	48.7
ANL	5.7	1.0	34.1
TRG	40.1	(0.4)	32.7
SNGP	49.8	0.8	27.0

## Top Gainers

Scrip	Price	Chg	Chg %
HUMNL	12.3	0.6	5.2%
INDU	1,224.8	58.3	5.0%
SCBPL	23.1	1.1	5.0%
GHGL	110.0	5.2	5.0%
ASRL	80.8	3.8	5.0%

## Top Losers

Scrip	Price	Chg	Chg %
SRVI	1282.6	(63.0)	-4.7%
JDWS	430.0	(20.0)	-4.4%
ARM	22.5	(0.9)	-4.0%
OLPL	45.7	(1.8)	-3.7%
EFUL	175.0	(5.3)	-2.9%

## Settled

Scrip	Price	Vol	Settled
PACE	8.6	16.1	31.5%
DSFL	5.0	11.2	22.7%
TRG	40.1	8.0	21.4%
ANL	5.7	12.1	35.4%
SNGP	49.8	6.6	21.6%

## Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	29,045	0.4%	11.2%
SHANGHAI SE	3,096	0.1%	-12.5%
HangSeng	23,919	0.7%	9.1%
PSEi	7,667	0.6%	10.3%
Taiwan Taiex	9,263	0.0%	11.1%
Vietnam Index	666	0.7%	15.0%
Thai Stock Exh	1,455	-2.1%	13.0%
Jakarta Stock Exh	5,371	-0.2%	16.9%
Korea Stock Exh	2,064	0.1%	5.2%

## Market Multiples

Exchange	P/E	P/B	DY
KSE100	9.67	1.85	5.4
SHANGHAI SE	14.52	1.74	1.9
HangSeng	13.13	1.23	3.3
PSEi	19.64	2.55	1.6
Taiwan Taiex	14.96	1.65	3.8
Vietnam Index	16.67	1.89	2.5
BSE Sensex 30	18.23	3.00	1.5

## Portfolio

FIPI	Buy	Sell	Net USDmn
8-Sep-16	17.25	(13.99)	3.26
MTD	75.7	(84.6)	(8.9)
CYTD	2,039.0	(2,086.0)	(47.0)
Foreign Ind.	0.3	(0.0)	0.28
Foreign Corp.	13.0	(9.9)	3.1
Overseas Pak	3.9	(4.0)	(0.11)

## LIPI

	Buy	Sell	Net USDmn
Individuals	119.5	(123.20)	(3.68)
Companies	5.4	(5.29)	0.08
Banks/DFIs	4.5	(5.59)	(1.10)
NBFC	2.0	(2.3)	(0.35)
Mutual Fund	9.9	(7.3)	2.57
Other Org.	0.8	(1.0)	(0.17)
Broker Prop. Tr.	21.3	(21.9)	(0.61)

## Future

Scrip	Price	Chg	Vol
TRG-SEP	40.2	(0.5)	17.8
NCL-SEP	44.6	0.8	2.5
BOP-SEP	9.4	0.1	2.5
ATRL-SEP	333.4	(4.6)	1.3
TPL-SEP	12.6	(0.1)	1.1

## Fixed Income

PIBs	02-yr	05-yr	10-yr
Last	5.94%	6.47%	7.46%
Previous	5.91%	6.46%	7.46%
Change (bps)	3.31	0.47	(0.05)
KIBOR	03-m	06-m	12-m
Last	6.03%	6.05%	6.35%
Previous	6.02%	6.05%	6.35%
Change (bps)	1.00	-	-

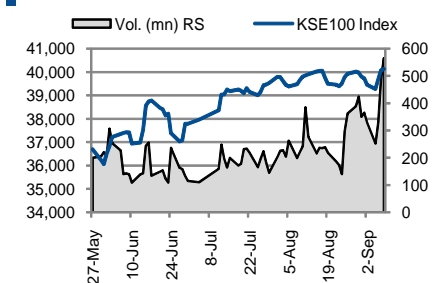
## USDPKR

	Buy	Sell
Open Market	105.00	105.20
Inter bank	104.50	104.68

## Commodities

Local	Current	Previous	Chg %
Cement(bag)	552.0	553.0	-0.18%
Urea (bag)	1,390.0	1,392.0	-0.14%
FO (M/T)	39,525.6	38,232.0	3.38%
Cotton	5,985.0	6,085.0	-1.64%
International	Current	Previous	Chg %
WTI(bbl)	47.22	47.62	-0.84%
Brent (bbl)	49.54	49.99	-0.90%
Arab Light	43.84	42.81	2.41%
Coal(USD)	66.50	68.25	-2.56%
Gold(Oz)	1,338.91	1,338.30	0.05%

## KSE100 - 3M Performance



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