

Investor Kit

Friday, September 11, 2020

Top News

Govt-owned power plants: Payables to be settled at par with settlement with IPPs: ISLAMABAD: The federal government has reportedly decided to settle payables of government-owned power plants amounting to Rs 357 billion as of June 2020 at par with settlement with Independent Power Producers (IPPs), well-informed sources told Business Recorder. <https://www.brecorder.com/news/40017445/govt-owned-power-plants-payables-to-be-settled-at-par-with-settlement-with-ipp>

Dysfunctional power plants: Closure approved by cabinet: ISLAMABAD: Minister for Information and Broadcasting Shibli Faraz on Tuesday said the federal cabinet approved closure of dysfunctional power plants. <https://www.brecorder.com/news/40017450/dysfunctional-power-plants-closure-approved-by-cabinet>

Pak Suzuki Announces Up to Rs. 1 Million Price Increase for its Cars: Pak Suzuki Motor Company (PSMC) is evidently on the path of breaking all records pertaining to price hikes, as the company has just gone on to bump up the prices of their vehicles, again. The prices have been made effective as of today. <https://propakistani.pk/2020/09/07/pak-suzuki-announces-up-to-rs-1-million-price-increase-for-its-cars/>

T-bills, bond auctions: KARACHI: The government will raise about Rs3.58 trillion through auctions of treasury bills, Pakistan Investment Bonds (PIBs) and Ijrara sukuk till mid November this year. <https://www.dawn.com/news/1578666/t-bills-bond-auctions>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	18,096.7	42,647.4	30,380.4
Close (Prev.)	17,825.0	42,022.3	29,862.6
Chg	271.7	625.1	517.8
% Chg	1.5%	1.5%	1.7%
CYTD	-3.0%	4.7%	4.7%
FYTD	13.9%	25.8%	21.6%
Volume (mn)	162.7	498.6	884.9
Value Trade (PKRbn)	13.3	20.3	27.2
Market Cap (USDbn)	1,231.2	1,889.0	8,009.6

Vol Leaders

Scrip	Price	Chg %	Vol
PIBTL	13.70	4.3%	122.05
HASCOL	21.21	0.2%	48.10
WTL	1.39	2.2%	42.90
PTC	11.27	0.0%	41.42
KEL	4.17	1.0%	37.30

Top Gainers

Scrip	Price	Chg	Chg %
PIL	1.8	0.6	52.1%
CSIL	3.6	1.0	38.5%
JUBS	4.3	1.0	30.3%
SHNI	4.8	1.0	26.6%
JATM	5.6	1.0	21.7%

Top Losers

Scrip	Price	Chg	Chg %
DFML	8.4	-1.0	-10.6%
PAKMI	1.8	-0.2	-9.8%
CPAL	5.0	-0.5	-9.1%
DWTM	2.3	-0.2	-8.0%
DWSM	3.7	-0.3	-7.9%

Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	42,647.4	42,022.3	1.5%
SSE Composite	3,234.8	3,254.6	-0.6%
BSE30	38,840.3	38,193.9	1.7%
Hang Seng	24,313.5	24,468.9	-0.6%
KOSPI	2,396.5	2,375.8	0.9%
Nikkei 225	23,235.5	23,032.5	0.9%
FTSE 100	6,003.3	6,012.8	-0.2%
S&P 500	27,534.6	27,940.5	-1.5%
DJIA	11,154.1	11,395.9	-2.1%
MSCI EM	1,085.3	1,085.8	0.0%
MSCI FM	512.0	509.6	0.5%
MSCI AWCI	565.5	570.9	-1.0%

Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	7.9	1.0	5.0
SSE Composite	14.3	1.4	2.2
BSE30	24.8	2.8	1.4
Hang Seng	12.8	1.0	3.0
KOSPI	17.4	1.0	1.8
Nikkei 225	23.0	1.7	1.8
FTSE 100	19.7	1.5	3.7
S&P 500	24.0	4.2	2.2
DJIA	31.3	7.1	0.8
MSCI EM	17.8	1.6	2.3
MSCI FM	15.1	1.6	2.7
MSCI AWCI	23.1	2.3	2.1

Portfolio (USDmn)

FIPI	Buy	Sell	Net
10-Sep-20	15.8	-16.0	-0.2
Sector-wise (Net)	Last	MTD	CYTD
Total	-0.2	-10.7	-365.0
Cement	1.5	-3.5	-69.0
Banks	0.7	-3.2	-101.7
Fertiliser	-0.5	-1.7	-26.3
Food	0.0	0.3	-2.1
E&Ps	-0.2	-2.3	-97.9
OMCs	0.0	0.4	-8.0
Power	-0.2	-0.1	-12.1
Tech. & Comm.	0.4	3.2	5.6
Tex. Comp.	-0.1	0.6	-12.5
All others	-2.0	-4.3	-41.1

LIPI

Client Type	Last	MTD	CYTD
Individuals	-2.5	36.0	185.5
Mutual Funds	6.0	13.8	43.5
Banks/DFIs	-2.2	-9.7	-16.1
Companies	0.8	-20.3	18.9
Insurance Comp.	-0.4	-4.7	139.8
Brokers	-0.7	-3.4	-16.4
Other Org.	-0.8	-1.6	5.3
NBFC	0.0	0.5	4.4

Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.11	7.12	-1.0
6 month	7.16	7.17	-1.0
12 month	7.28	7.28	0.0
3 year	8.25	8.25	0.0
5 year	8.97	8.98	-1.0
7 year	9.25	9.24	1.0
10 year	9.55	9.55	0.0

Forex rates

PKR	Last	Previous	Chg %
USD	166.1	166.4	-0.1%
EUR	196.5	196.4	0.0%
JPY	1.6	1.6	0.0%
GBP	213.0	216.3	-1.5%
CNY	24.3	24.4	-0.1%

USD/PKR

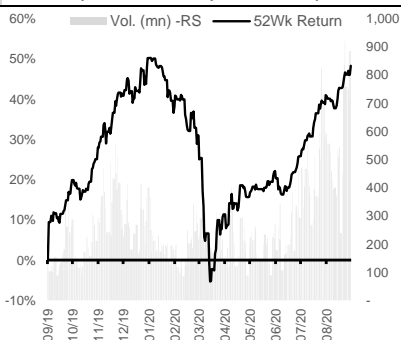
	Buy	Sell
Inter-bank	166.1	166.6
Open-market	166.0	166.5

Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	40.3	40.2	0.3%
Brent (bbl)	39.1	40.0	-2.4%
WTI (bbl)	37.3	38.1	-2.0%
Coal (USD/ton)	57.0	57.0	0.0%
Steel (USD/ton)	304.0	304.0	0.0%
HRC (USD/ton)	3,966.0	3,987.0	-0.5%
CRC (USD/ton)	4,695.0	4,704.0	-0.2%
Gold (USD/oz)	1,946.1	1,946.8	0.0%
Domestic	Current	Previous	Chg. %
Cement	556.0	556.0	0.0%
Sona Urea	1,674.0	1,670.0	0.2%
DAP	3,525.0	3,476.0	1.4%

Market Performance

KSE 100 (52 Week Return) & Volumes (mn Shares)



Contact Details

Research Team

Saad Khan	Head of Research	Tel: (+92-21) 111-234-234 Ext: 810	saad.khan@igi.com.pk
Abdullah Farhan	Senior Analyst	Tel: (+92-21) 111-234-234 Ext: 912	abdullah.farhan@igi.com.pk
Muhammad Saad	Research Analyst	Tel: (+92-21) 111-234-234 Ext: 816	muhammad.saad@igi.com.pk
Shumail Rauf	Research Analyst	Tel: (+92-21) 111-234-234 Ext: 957	shumail.rauf@igi.com.pk
Bharat Kishore	Database Officer	Tel: (+92-21) 111-234-234 Ext: 974	bharat.kishore@igi.com.pk

Equity Sales

Faisal Jawed Khan	Head of Equities	Tel: (+92-21) 35301779	faisal.jawed@igi.com.pk
Zaeem Haider Khan	Regional Head (North)	Tel: (+92-42) 38303559-68	zaeem.haider@igi.com.pk
Muhammad Naveed	Regional Manager (Islamabad & Upper North)	Tel: (+92-51) 2604861-62	muhammad.naveed@igi.com.pk
Irfan Ali	Regional Manager (Faisalabad)	Tel: (+92-41) 2540843-45	irfan.ali@igi.com.pk
Asif Saleem	Branch Manager (RY Khan)	Tel: (+92-68) 5871652-56	asif.saleem@igi.com.pk
Mahtab Ali	Branch Manager (Multan)	Tel: (+92-61) 4512003	mahtab.ali@igi.com.pk

IGI Finex Securities Limited

Trading Rights Entitlement Certificate (TREC) Holder of
Pakistan Stock Exchange Limited |
Corporate member of Pakistan Mercantile Exchange Limited

Head Office

Suite No 701-713, 7th Floor, The Forum, G-20,
Khayaban-e-Jami Block-09, Clifton, Karachi-75600
UAN: (+92-21) 111-30000-001 | (+92-21) 111-234-234
Fax: (+92-21) 35309169, 35301780
Website: www.igisecurities.com.pk

Stock Exchange Office

Room # 134, 3rd Floor, Stock Exchange Building,
Stock Exchange Road, Karachi.
Tel: (+92-21) 32429613-4, 32462651-2 ,
Fax: (+92-21) 32429607

Lahore Office Shop # G-009, Ground Floor, Packages Mall Tel: (+92-42) 38303560-69 Fax: (+92-42) 38303559	Islamabad Office Mezzanine Floor, Office 5, 6 & 7, Kashmir Plaza, Block- B, Jinnah Avenue, Blue Area Tel: (+92-51) 2604861-2, 2604864, 2273439 Fax: (+92-51) 2273861
Faisalabad Office Room #: 515-516, 5th Floor, State Life Building, 2- Liaqat Road Tel: (+92-41) 2540843-45 Fax: (+92-41) 2540815	Rahim Yar Khan Office Plot # 12, Basement of Khalid Market, Model Town, Town Hall Road Tel: (+92-68) 5871652-3 Fax: (+92-68) 5871651
Multan Office Mezzanine Floor, Abdali Tower, Abdali Road Tel: (92-61) 4512003, 4571183	

IGI Finex Securities Limited

Research Analyst(s)

Research Identity Number: BRP009

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