

Investor Kit

Friday, September 13, 2019



Top News

MPS on 16th: Policy rate may stay unchanged: The State Bank of Pakistan (SBP) will announce monetary policy for next two months on Monday. According to an announcement by the SBP, the Monetary Policy Committee of the SBP will meet on Monday, September 16, 2019 at SBP Karachi to decide about Monetary Policy. In the previous meeting held on 16th July 2019, the Committee raised the policy rate by 100 basis points (bps) to 13.25 percent on higher inflation outlook.
<https://bit.ly/2IRLFDW>

US support will be key to overcoming FATF challenge: Pakistan requires at least three votes to block any proposal by the 37-member Financial Action Task Force (FATF) to put it on the blacklist and a consensus to remove it from the grey to white list, according to sources in the Finance Ministry. "We are optimists and believe that a lot of work has been done", sources told Business Recorder, adding that Pakistan is talking to all member countries and the world has realized that Pakistan is serious about taking substantial steps against money laundering and combating financing of terrorism.
<https://bit.ly/2kxuhub>

Car sales plunge 41pc in August: KARACHI: Passenger car sales plunged 41 percent to 10,636 units in August 2019 as compared to the same period last year owing to an increase in the prices and Eid holidays, data showed on Thursday.
<https://bit.ly/2mfmPEM>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	14,916	31,547	23,051
Close (Prev.)	14,601	30,955	22,730
Chg	315.0	591.8	321.2
% Chg	2.16%	1.91%	1.41%
CYTD	-13.1%	-14.9%	-17.8%
FYTD	-6.1%	-6.9%	-7.7%
Volume (mn)		145	186
Value Trade (PKRmn)		7,721	8,120
Market Cap (USDbn)		33.78	48.00

Vol Leaders

Scrip	Price	Chg	Vol
WTL	1.0	0.1	18.3
KEL	3.4	0.2	11.8
MLCF	16.9	0.4	11.1
HUBC	74.2	1.3	10.3
FCCL	13.5	0.4	9.7

Top Gainers

Scrip	Price	Chg	Chg %
UNITY	8.7	0.6	6.7%
FFL	10.8	0.7	6.5%
SNGP	59.9	2.9	5.0%
NML	80.7	3.8	5.0%
LUCK	356.7	17.0	5.0%

Scrip	Price	Chg	Chg %
HASCOL	24.4	(1.3)	-4.98%
SML	29.0	(1.5)	-4.98%
MUREB	733.0	(36.0)	-4.68%
KTML	22.5	(0.9)	-3.81%
AGIL	174.6	(4.3)	-2.40%

Settled

Scrip	Price	Vol	Settled
MLCF	16.9	2.0	0.2
HUBC	74.2	5.3	0.5
UNITY	8.7	2.2	0.2
FCCL	13.5	2.3	0.2
OGDC	119.4	2.5	0.3

Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	37,104.28	-0.45%	2.87%
SHANGHAI SE	3,031.24	0.75%	21.55%
HangSeng	27,087.63	-0.26%	4.81%
PSEi	7,944.43	-0.29%	6.41%
Taiwan Taix	10,827.55	0.34%	11.31%
Vietnam Index	976.07	0.70%	9.36%
Thai Stock Exh	1,660.68	-0.80%	6.19%
Jakarta Stock Exh	6,342.17	-0.62%	2.38%
Korea Stock Exh	2,049.20	0.84%	0.40%

Market Multiples

Exchange	P/E	P/B	DY
KSE100	5.75	1.01	7.87
SHANGHAI SE	11.91	1.52	2.60
HangSeng	10.85	1.20	3.79
PSEi	17.15	2.05	1.62
Taiwan Taix	16.41	1.65	4.02
Vietnam Index	16.31	2.39	1.93
BSE Sensex 30	18.97	2.79	1.55

Portfolio	Buy	Sell	Net
FIPI	USDmn		
12-Sep-19	5.0	(6.4)	(1.39)
MTD	29.6	(35.0)	(5.39)
CYTD	911.0	(841.7)	69.25
Foreign Ind.	0.0	(0.0)	(0.04)
Foreign Corp.	3.0	(4.0)	(0.94)
Overseas Pak	1.9	(2.3)	(0.41)
LIPI	USDmn		
Individuals	37.0	(39.6)	(2.60)
Companies	1.7	(2.6)	(0.91)
Banks/DFIs	1.7	(5.0)	(3.24)
NBFC	0.0	(0.1)	(0.13)
Mutual Fund	14.2	(6.9)	7.22
Other Org.	4.4	(1.2)	3.14
Broker Prop. Tr.	13.7	(14.0)	(0.30)
Insur. Comp.	2.0	(3.8)	(1.79)

Future (06-Sep-2019)

Scrip	Price	Chg	Vol
MLCF-SEP	16.9	0.4	20.0
TRG-SEP	13.3	0.6	10.5
DGKC-SEP	47.3	2.1	9.1
PAEL-SEP	15.8	0.3	6.8
PIOC-SEP	22.3	0.9	4.5

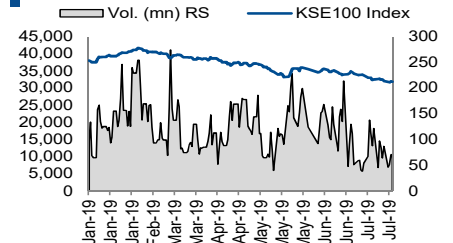
Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	97.37%	88.23%	78.49%
Previous	97.37%	88.23%	78.49%
Change (bps)	-	-	-
KIBOR	03-m	06-m	12-m
Last	13.65%	13.79%	13.71%
Previous	13.73%	13.84%	13.79%
Change (bps)	(8.00)	(5.00)	(8.00)
USDPKR	Buy	Sell	
Open Market	156.1	156.9	
Inter bank	156.25	156.75	

Commodities

Local	Current	Previous	Chg %
Cement(bag)	578.0	581.0	-0.52%
Urea (bag)	1,875.0	1,874.0	0.05%
FO (M/T)	97,069.1	83,747.4	15.91%
Cotton	8,160.0	8,160.0	0.00%
International	Current	Previous	Chg %
WTI(bbl)	54.96	56.25	-2.29%
Brent (bbl)	60.21	61.24	-1.68%
Arab Light	60.63	63.21	-4.08%
Coal(USD)	61.9	61.9	0.00%
Gold(Oz)	1,498.5	1,495.8	0.18%

KSE100 - 3M Performance



Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, PSO, IGI Research

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