

Investor Kit

Thursday, September 17, 2020

Top News

Senate panel passes Anti-Terrorism (Third Amend) Bill: ISLAMABAD: The Senate Standing Committee on Interior Wednesday passed the Anti-Terrorism (Third Amendment) Bill, 2020, a Financial Action Task Force (FATF)-related bill with majority.
<https://www.brecorder.com/news/40019225/senate-panel-passes-anti-terrorism-third-amend-bill>

MPS on 21st: Key policy rate may be kept unchanged: KARACHI: The State Bank of Pakistan (SBP) will unveil the Monetary Policy Statement for next two months on Monday (Sept 21) with expectations of a status quo. The Monetary Policy Committee (MPC) of the SBP will meet the same day at the SBP Karachi to review the economic indicators and decide about the monetary policy for next two months. State Bank of Pakistan Governor Dr Reza Baqir will announce the decision in a press conference after the meeting.

CDWP gives go-ahead to projects worth Rs12.25bln: ISLAMABAD: The Central Development Working Party (CDWP) on Wednesday approved four Rs12.25 billion projects, proposed two worth Rs33.427 billion to Executive Committee of National Economic Council (ECNEC), and allowed extension in re-tendering a Rs12.10 billion scheme.
<https://www.thenews.com.pk/print/715826-cdwp-gives-go-ahead-to-projects-worth-rs12-25bln>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	17,910.7	42,282.3	30,042.2
Close (Prev.)	17,942.3	42,346.4	30,159.5
Chg	-31.7	-64.1	-117.3
% Chg	-0.2%	-0.2%	-0.4%
CYTD	-4.0%	3.8%	3.6%
FYTD	12.7%	24.7%	20.2%
Volume (mn)	140.3	300.3	489.6
Value Trade (PKRbn)	6.4	10.3	14.6
Market Cap (USDbn)	1,217.6	1,870.3	7,915.8

Vol Leaders

Scrip	Price	Chg %	Vol
KEL	4.07	-1.2%	70.58
HASCOL	22.40	-1.5%	37.39
DCL	11.63	5.4%	28.13
JSCL	30.27	0.1%	25.98
UNITY	16.31	1.4%	20.21

Top Gainers

Scrip	Price	Chg	Chg %
MODAM	4.0	1.0	33.3%
PMI	1.6	0.2	16.8%
FPJM	2.6	0.3	14.3%
FFLM	3.9	0.4	10.0%
MTIL	7.8	0.6	8.1%

Top Losers

Scrip	Price	Chg	Chg %
FNBM	1.2	-0.2	-14.8%
KHSM	8.9	-1.0	-10.1%
PIL	1.4	-0.1	-9.3%
ASHT	10.8	-1.0	-8.5%
TRSM	2.3	-0.2	-8.2%

Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	42,282.3	42,346.4	-0.2%
SSE Composite	3,283.9	3,295.7	-0.4%
BSE30	39,302.9	39,044.4	0.7%
Hang Seng	24,725.6	24,732.8	0.0%
KOSPI	2,435.9	2,443.6	-0.3%
Nikkei 225	23,475.5	23,454.9	0.1%
FTSE 100	6,078.5	6,105.5	-0.4%
S&P 500	28,032.4	27,995.6	0.1%
DJIA	11,247.6	11,438.9	-1.7%
MSCI EM	1,117.0	1,112.6	0.4%
MSCI FM	516.0	514.9	0.2%
MSCI AWCI	575.0	575.6	-0.1%

Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	7.8	1.0	5.1
SSE Composite	14.6	1.5	2.2
BSE30	25.0	2.8	1.4
Hang Seng	13.0	1.1	3.0
KOSPI	17.6	1.0	1.8
Nikkei 225	23.2	1.7	1.8
FTSE 100	20.3	1.5	3.8
S&P 500	24.5	4.2	2.2
DJIA	31.5	7.2	0.8
MSCI EM	18.1	1.7	2.2
MSCI FM	15.4	1.6	2.7
MSCI AWCI	23.4	0.1	2.1

Portfolio (USDm)

FIPI	Buy	Sell	Net
16-Sep-20	6.4	-7.6	-1.2
Sector-wise (Net)	Last	MTD	CYTD
Total	-1.2	-13.9	-368.1
Cement	0.4	-2.0	-67.4
Banks	-0.3	-5.8	-104.4
Fertiliser	0.2	-0.8	-25.3
Food	-1.9	-1.7	-4.1
E&Ps	0.0	-2.6	-98.2
OMCs	-0.2	0.0	-8.4
Power	0.0	0.5	-11.5
Tech. & Comm.	0.3	3.7	6.1
Tex. Comp.	0.2	0.8	-12.3
All others	0.0	-5.9	-42.7

LIPI

Client Type	Last	MTD	CYTD
Individuals	1.2	34.9	184.5
Mutual Funds	1.4	17.0	46.7
Banks/DFIs	0.3	-12.1	-18.5
Companies	-0.8	-21.5	17.8
Insurance Comp.	2.3	2.4	146.9
Brokers	-1.6	-5.1	-18.1
Other Org.	-0.1	-1.2	5.7
NBFC	-1.4	-0.6	3.3

Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.10	7.10	0.0
6 month	7.16	7.16	0.0
12 month	7.28	7.28	0.0
3 year	8.30	8.29	1.0
5 year	9.00	8.99	1.0
7 year	9.25	9.25	0.0
10 year	9.58	9.58	0.0

Forex rates

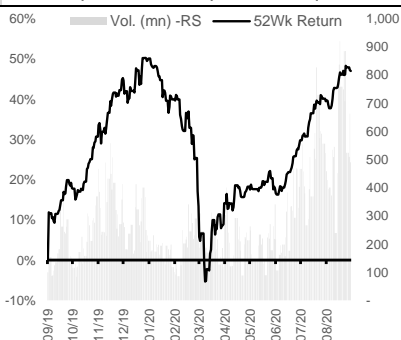
PKR	Last	Previous	Chg %
USD	166.4	166.1	0.2%
EUR	196.7	197.1	-0.2%
JPY	1.6	1.6	0.5%
GBP	215.8	214.4	0.7%
CNY	24.6	24.5	0.5%
USD/PKR	Buy	Sell	
Inter-bank	166.1	166.6	
Open-market	166.0	166.5	

Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	41.1	40.1	2.6%
Brent (bbl)	41.6	40.0	4.0%
WTI (bbl)	40.2	38.3	4.9%
Coal (USD/ton)	57.9	57.9	0.0%
Steel (USD/ton)	299.5	297.0	0.8%
HRC (USD/ton)	3,947.0	3,962.0	-0.4%
CRC (USD/ton)	4,683.0	4,697.0	-0.3%
Gold (USD/oz)	1,959.3	1,954.2	0.3%
Domestic	Current	Previous	Chg. %
Cement	556.0	556.0	0.0%
Sona Urea	1,674.0	1,670.0	0.2%
DAP	3,525.0	3,476.0	1.4%

Market Performance

KSE 100 (52 Week Return) & Volumes (mn Shares)



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