

Investor Kit

Wednesday, September 25, 2019



Top News

Gas crisis looms over Pakistan as some fields may be shut:
ISLAMABAD: The gas crisis is feared to hit the country once again in the upcoming winter season as a plan to continue to avoid use of furnace oil in power plants will lead to the suspension of oil and gas supplies from some fields.
<https://tribune.com.pk/story/2064405/2-gas-crisis-looms-pakistan-fields-may-shut/>

PTI govt to abolish broadening of tax base zones:
ISLAMABAD: The government has decided to abolish the broadening of tax base (BTB) zones set up in major cities to trace people that remain outside of the tax net despite enjoying lavish lifestyles, pushing the critical issue down on its priority list.
<https://tribune.com.pk/story/2064394/2-pti-govt-abolish-broadening-tax-base-zones/>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	14,934	31,829	23,242
Close (Prev.)	14,919	31,751	23,146
Chg	14.7	78.0	96.6
% Chg	0.10%	0.25%	0.42%
CYTD	-13.0%	-14.1%	-17.1%
FYTD	-6.0%	-6.1%	-7.0%
Volume (mn)		71	89
Value Trade (PKRmn)		3,479	3,883
Market Cap (USDbn)		33.99	48.56

Vol Leaders

Scrip	Price	Chg	Vol
MLCF	14.2	(0.6)	17.7
KEL	3.3	0.0	4.6
FCCL	12.6	0.0	2.9
PAEL	16.0	(0.0)	2.5
DGKC	44.5	(0.4)	2.4

Top Gainers

Scrip	Price	Chg	Chg %
JLICL	284.8	13.6	5.0%
SHFA	220.0	10.5	5.0%
COLG	2,138.9	101.9	5.0%
FCEPL	57.0	2.7	5.0%
BNWM	33.0	1.5	4.7%

Scrip	Price	Chg	Chg %
HASCOL	21.7	(1.1)	-5.00%
MLCF	14.2	(0.6)	-4.00%
MEBL	73.2	(1.5)	-1.94%
FFBL	14.9	(0.3)	-1.78%
PSMC	159.1	(2.9)	-1.76%

Settled

Scrip	Price	Vol	Settled
MLCF	14.2	3.5	0.4
KEL	3.3	1.4	0.4
FCCL	12.6	0.6	0.2
ISL	40.7	0.7	0.3
TRG	13.1	1.1	0.4

Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	38,817.40	-0.72%	7.62%
SHANGHAI SE	2,968.25	-0.57%	19.02%
HangSeng	26,031.92	-0.95%	0.72%
PSEi	7,806.75	-1.10%	4.56%
Taiwan Taiex	10,852.44	-0.60%	11.57%
Vietnam Index	984.73	-0.34%	10.33%
Thai Stock Exh	1,627.37	-0.19%	4.06%
Jakarta Stock Exh	6,126.34	-0.18%	-1.10%
Korea Stock Exh	2,084.97	-0.76%	2.15%

Market Multiples

Exchange	P/E	P/B	DY
KSE100	5.74	1.02	7.93
SHANGHAI SE	11.68	1.49	2.65
HangSeng	10.41	1.15	3.95
PSEi	16.86	2.02	1.65
Taiwan Taiex	16.47	1.66	4.02
Vietnam Index	16.59	2.41	1.93
BSE Sensex 30	20.68	2.92	1.49

Portfolio

FIPI	Buy	Sell	Net
24-Sep-19	5.1	(8.5)	(3.39)
MTD	59.8	(60.2)	(0.46)
CYTD	954.9	(880.7)	74.18
Foreign Ind.	0.0	(0.0)	0.01
Foreign Corp.	2.0	(7.4)	(5.40)
Overseas Pak	3.1	(1.1)	2.01

LIPI

	Buy	Sell	Net
Individuals	31.7	(31.3)	0.44
Companies	4.9	(4.4)	0.43
Banks/DFIs	2.0	(0.4)	1.59
NBFC	0.0	(0.0)	0.00
Mutual Fund	3.0	(1.3)	1.70
Other Org.	0.3	(0.1)	0.21
Broker Prop. Tr.	10.6	(10.7)	(0.13)
Insur. Comp.	0.5	(1.3)	(0.84)

Future (06-Sep-2019)

Scrip	Price	Chg	Vol
MLCF-SEP	14.2	(0.6)	8.4
MLCF-OCT	13.9	(0.4)	8.3
ISL-SEP	40.6	1.1	6.6
ISL-OCT	40.1	0.9	6.0
TRG-SEP	13.1	0.0	5.2

Fixed Income

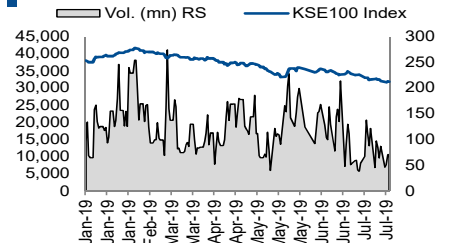
PIBs	03-yr	05-yr	10-yr
Last	97.37%	88.23%	78.49%
Previous	97.37%	88.23%	78.49%
Change (bps)	-	-	-
KIBOR	03-m	06-m	12-m
Last	13.73%	13.77%	13.74%
Previous	13.59%	13.67%	13.54%
Change (bps)	14.00	10.00	20.00
USDPKR	Buy	Sell	
Open Market	155.9	156.5	
Inter bank	156.0	156.5	

Commodities

Local	Current	Previous	Chg %
Cement(bag)	578.0	581.0	-0.52%
Urea (bag)	1,875.0	1,874.0	0.05%
FO (M/T)	97,069.1	83,747.4	15.91%
Cotton	8,160.0	8,160.0	0.00%

International	Current	Previous	Chg %
WTI(bbl)	56.95	58.69	-2.96%
Brent (bbl)	62.67	64.96	-3.53%
Arab Light	64.76	64.61	0.23%
Coal(USD)	61.50	61.90	-0.65%
Gold(Oz)	1,529.75	1,516.49	0.87%

KSE100 - 3M Performance



Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, PSO, IGI Research

IGI Research

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