

Investor Kit

Friday, September 27, 2019



Top News

Forex reserves fall to \$15.772bln: KARACHI: Pakistan's foreign exchange reserves fell to \$15.772 billion during the week ended September 20 from \$15.898 billion a week ago, the State Bank of Pakistan (SBP) said on Thursday.
<https://www.thenews.com.pk/print/532503-forex-reserves-fall-to-15-772bln>

Coal-fired power plants: PPIB proposes 3-month extension in COD: Private Power & Infrastructure Board (PPIB) has proposed three month extension in Commercial Operation Date (COD) of two coal-fired power plants being established under the China Pakistan Economic Corridor (CPEC), sources close to Managing Director PPIB told Business Recorder.
<https://fp.brecorder.com/2019/09/20190927521177/>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	14,659	31,434	23,083
Close (Prev.)	14,765	31,565	23,108
Chg	(106.0)	(131.3)	(25.1)
% Chg	-0.72%	-0.42%	-0.11%
CYTD	-14.6%	-15.2%	-17.7%
FYTD	-7.8%	-7.3%	-7.6%
Volume (mn)		89	124
Value Trade (PKRmn)		2,989	3,528
Market Cap (USDbn)		33.73	48.56

Vol Leaders

Scrip	Price	Chg	Vol
KEL	3.5	0.2	31.4
WTL	1.1	0.0	11.9
MLCF	14.4	0.6	10.3
ASTL	22.0	(0.4)	3.9
BOP	8.2	0.2	3.9

Top Gainers

Scrip	Price	Chg	Chg %
KEL	3.5	0.2	6.3%
SML	34.5	1.6	5.0%
EFUG	81.9	3.9	5.0%
JLICI	314.0	15.0	5.0%
GSKCH	199.9	8.4	4.4%

Top Losers

Scrip	Price	Chg	Chg %
HGFA	7.1	(0.5)	-7.11%
BNWM	32.3	(1.7)	-4.97%
HASCOL	20.3	(0.9)	-4.15%
SEARL	135.5	(5.5)	-3.89%
KTML	21.5	(0.8)	-3.75%

Settled

Scrip	Price	Vol	Settled
KEL	3.5	15.1	0.4
FATIMA	26.2	0.0	0.0
WTL	1.1	6.2	0.5
HUMNL	2.5	0.1	0.0
MLCF	14.4	3.6	0.3

Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	38,900.11	-0.23%	7.85%
SHANGHAI SE	2,929.90	0.03%	17.48%
HangSeng	25,968.37	-0.28%	0.47%
PSEi	7,833.43	-0.80%	4.92%
Taiwan Taiex	10,829.68	-0.39%	11.33%
Vietnam Index	993.47	0.27%	11.31%
Thai Stock Exh	1,635.15	-0.10%	4.56%
Jakarta Stock Exh	6,202.17	-0.45%	0.12%
Korea Stock Exh	2,047.58	-1.30%	0.32%

Market Multiples

Exchange	P/E	P/B	DY
KSE100	5.68	1.02	7.94
SHANGHAI SE	11.54	1.47	2.68
HangSeng	10.39	1.15	3.97
PSEi	16.92	2.02	1.65
Taiwan Taiex	16.41	1.66	4.00
Vietnam Index	16.71	2.44	1.92
BSE Sensex 30	20.90	2.93	1.49

IGI Research

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IGI Finex Securities Limited

Portfolio

FIPI	Buy	Sell	Net
26-Sep-19	5.1	(7.9)	(2.76)
MTD	82.8	(88.6)	(5.82)
CYTD	969.5	(900.7)	68.82
Foreign Ind.	0.0	(0.0)	0.03
Foreign Corp.	4.0	(7.0)	(3.03)
Overseas Pak	1.2	(0.9)	0.24

LIPI

	Buy	Sell	Net
Individuals	26.6	(24.8)	1.83
Companies	2.8	(8.2)	(5.47)
Banks/DFIs	3.7	(1.5)	2.12
NBFC	0.0	(0.2)	(0.18)
Mutual Fund	1.0	(1.2)	(0.18)
Other Org.	0.4	(0.4)	0.02
Broker Prop. Tr.	16.1	(11.2)	4.88
Insur. Comp.	0.9	(1.2)	(0.25)

Future (06-Sep-2019)

Scrip	Price	Chg	Vol
MLCF-OCT	13.9	0.4	6.0
ISL-OCT	39.3	(1.2)	5.3
HASCOL-OCT	19.0	(1.0)	5.2
TRG-OCT	13.1	(0.0)	4.6
TRG-SEP	13.0	(0.0)	4.5

Fixed Income

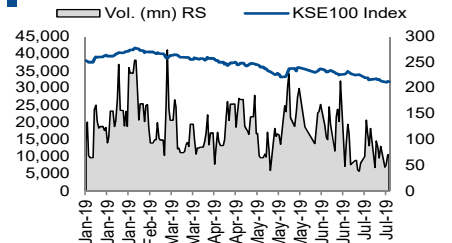
PIBs	03-yr	05-yr	10-yr
Last	97.37%	88.23%	78.49%
Previous	97.37%	88.23%	78.49%
Change (bps)	-	-	-
KIBOR	03-m	06-m	12-m
Last	13.73%	13.77%	13.76%
Previous	13.73%	13.77%	13.74%
Change (bps)	-	-	2.00
USDPKR	Buy	Sell	
Open Market		156.2	156.8
Inter bank		156.0	156.5

Commodities

Local	Current	Previous	Chg %
Cement(bag)	578.0	581.0	-0.52%
Urea (bag)	1,875.0	1,874.0	0.05%
FO (M/T)	97,069.1	83,747.4	15.91%
Cotton	8,160.0	8,160.0	0.00%

International	Current	Previous	Chg %
WTI(bbl)	56.12	56.52	-0.71%
Brent (bbl)	62.22	62.40	-0.29%
Arab Light	63.51	62.88	1.00%
Coal(USD)	62.25	61.50	1.22%
Gold(Oz)	1,506.32	1,509.30	-0.20%

KSE100 - 3M Performance



Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, PSO, IGI Research

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